



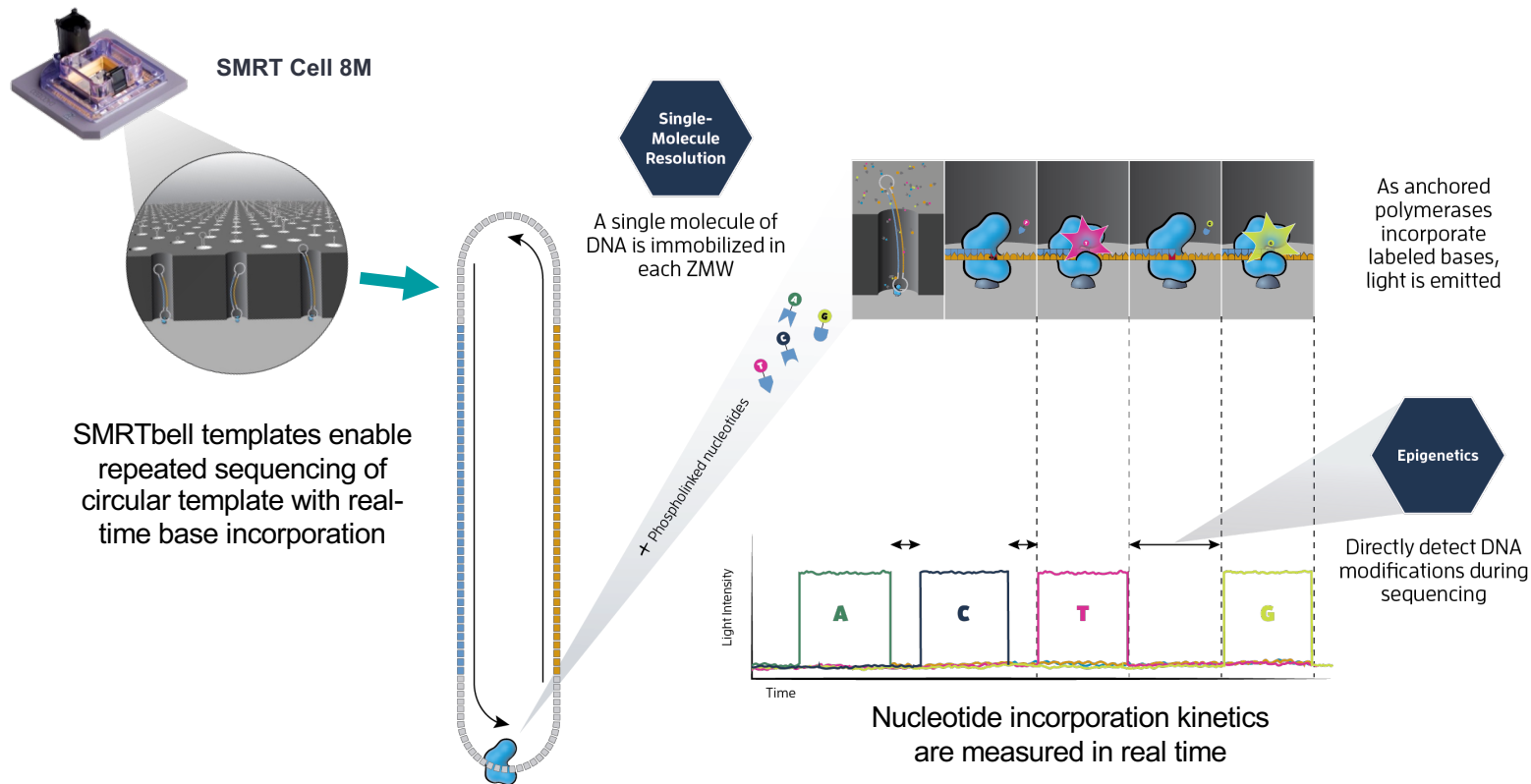
# Unlock the promise of genomics through PacBio sequencing

Single Molecule Real-time Sequencing Analysis Overview

04 July 2023

彭彥菱 Lynn Peng | Bioinformatics Engineer, Blossombio Taiwan

# Single Molecule, Real-Time (SMRT) Sequencing



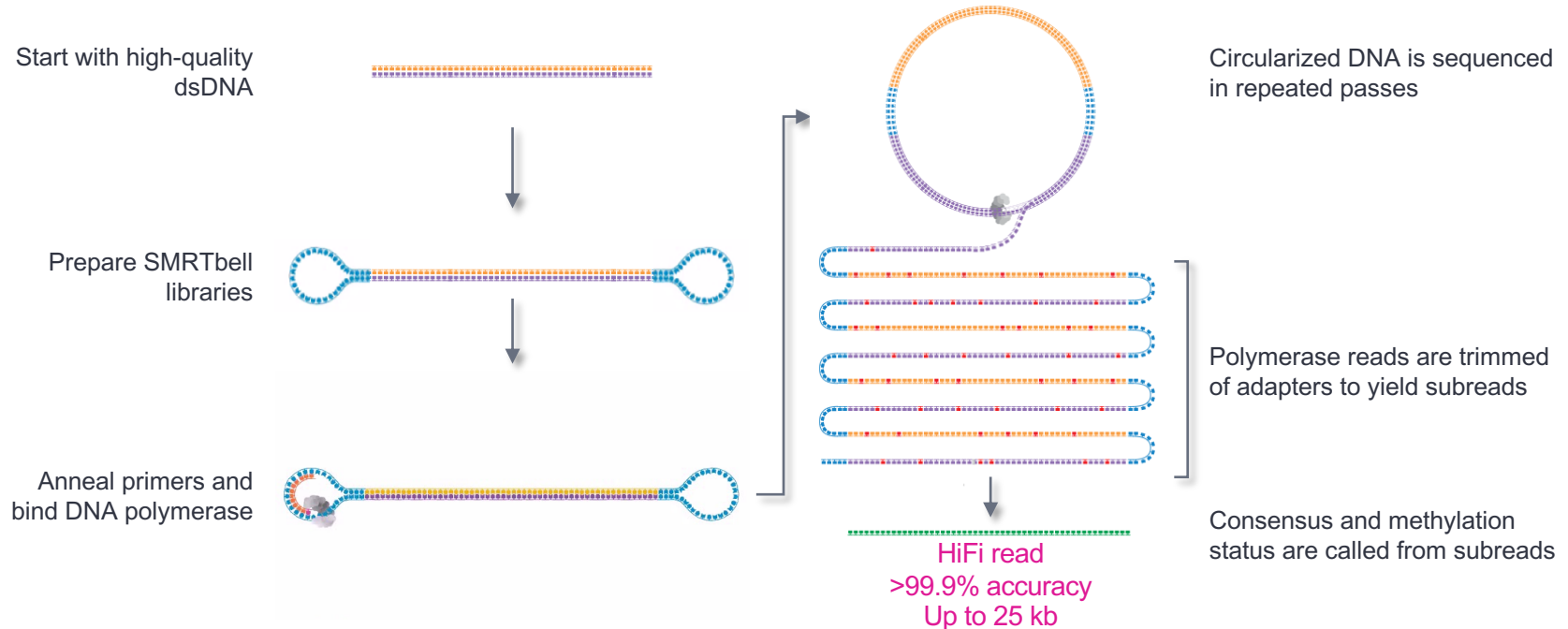


# What are HiFi reads?

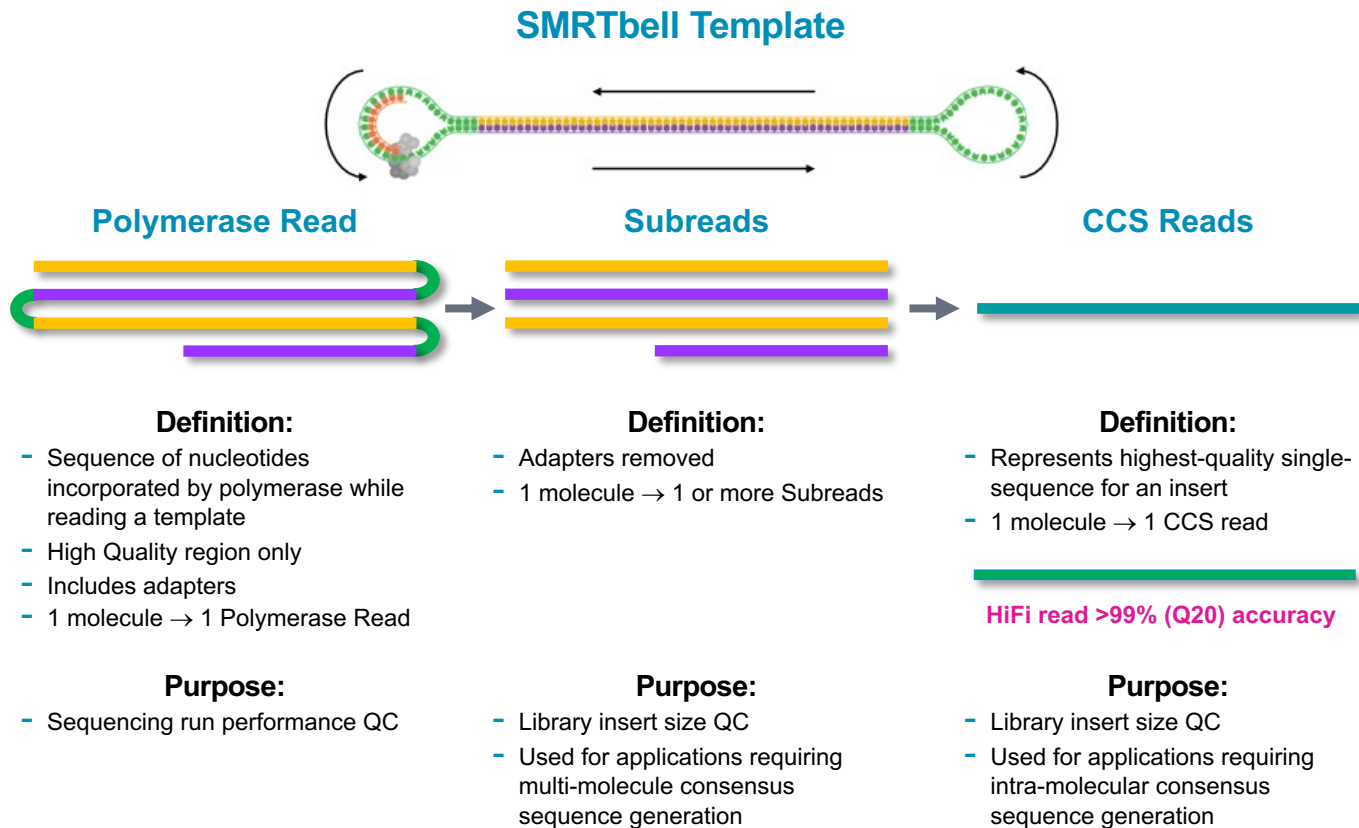
HiFi reads are produced using circular consensus sequencing (CCS) on PacBio long-read systems.

HiFi reads provide base-level resolution with 99.9% single-molecule read accuracy.

HiFi reads are unbiased, no DNA amplification, least GC content and sequence complexity bias



# Summary of Read Metrics Definitions and their utility



# Representation of 5mC CpG data uses BAM format standard

Standard library prep, no extra compute, negligible data footprint, and standardized representation

Sequel IIe system



hifi\_reads.bam

30 GB for  
SEQ + QUAL

+5% for  
methylation

Sequence Alignment/Map Optional Fields Specification

The SAM/BAM Format Specification Working Group

14 Jul 2021

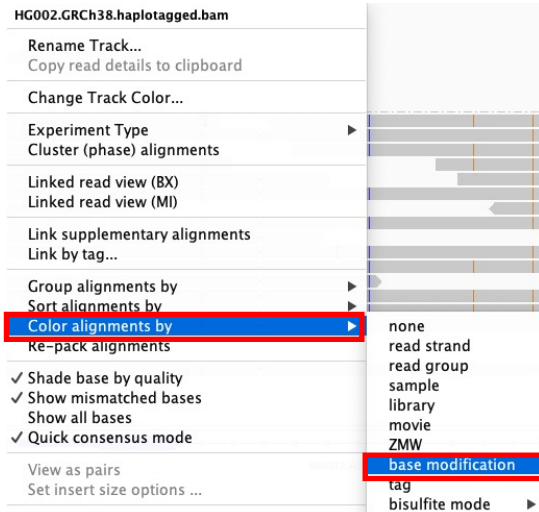
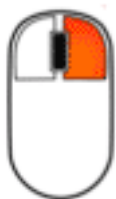
2.1 Base modifications

MM:Z:C+m,5,12,0

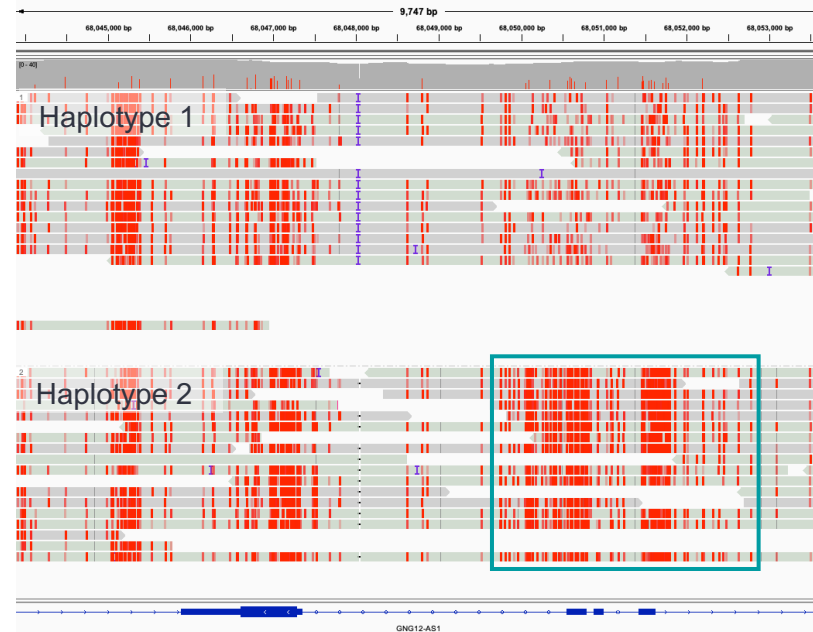
ML:B:C,204,89,26

Supported in IGV 2.10

# IGV supports coloring reads by methylation annotation

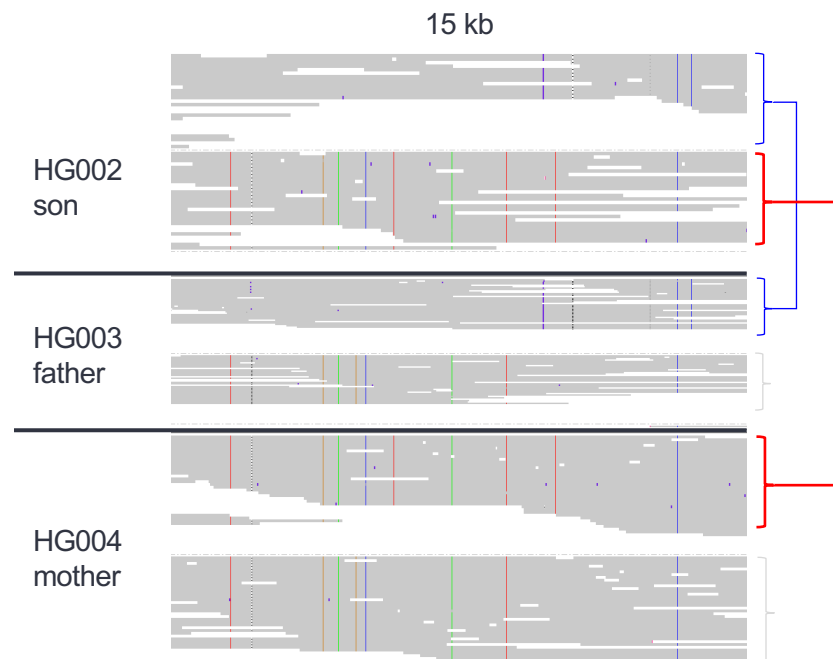


Supported in IGV 2.10



Allele-specific methylation  
(imprinting)

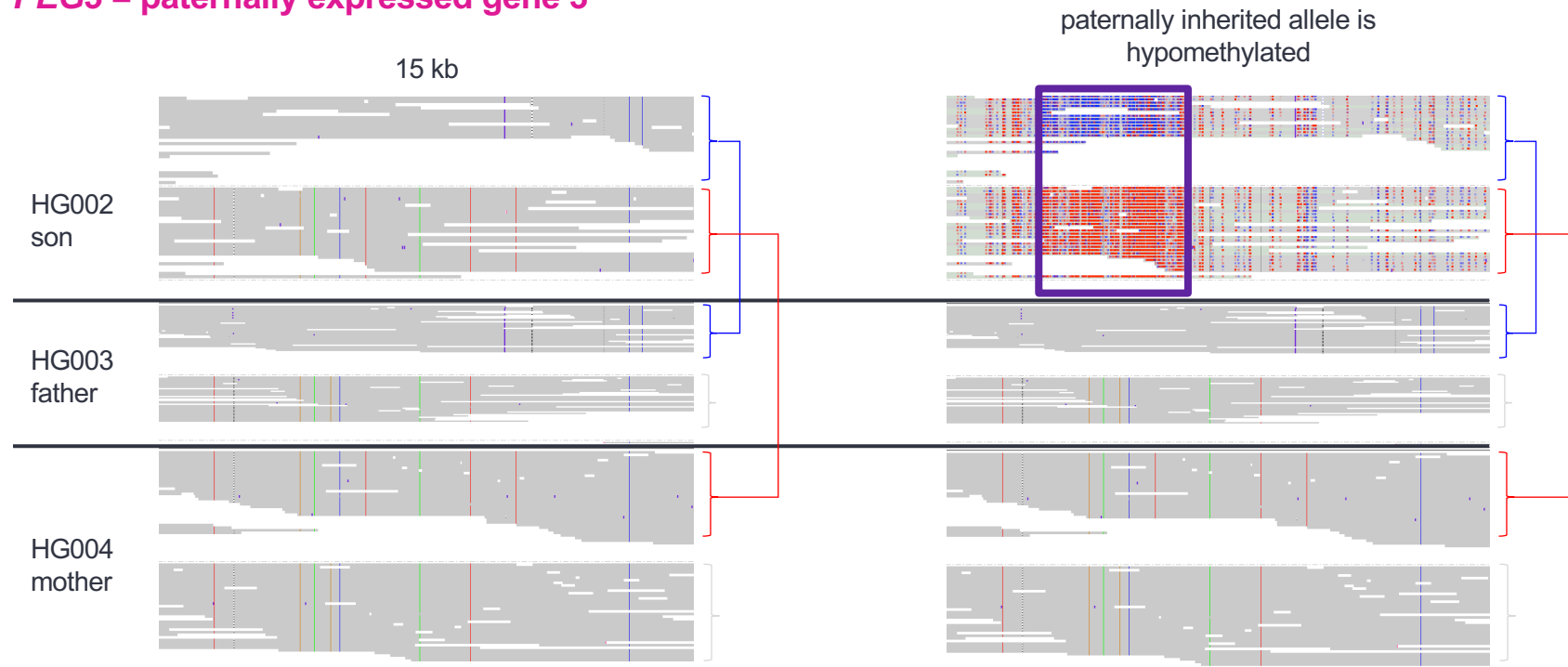
# Haplotype phasing reveals parental imprinting in human











# Haplotype phasing reveals parental imprinting in human

**PEG3 = paternally expressed gene 3**



# HG002 Sample Dataset – 34× coverage

<https://downloads.pacbcloud.com/public/dataset/HG002-CpG-methylation-202202/>

Name	Last modified	Size
 <a href="#">Parent Directory</a>		-
 <a href="#">HG002.GRCh38.haplotagged.bam</a>	2022-02-04 08:23	86G
 <a href="#">HG002.GRCh38.haplotagged.bam.bai</a>	2022-02-04 11:49	17M
 <a href="#">MD5.txt</a>	2022-02-04 13:40	449
 <a href="#">README.txt</a>	2022-02-04 07:12	933
 <a href="#">m64011_190830_220126.hifi_reads.bam</a>	2022-02-04 08:29	21G
 <a href="#">m64011_190901_095311.hifi_reads.bam</a>	2022-02-04 08:33	21G
 <a href="#">m64012_190920_173625.hifi_reads.bam</a>	2022-02-04 08:37	22G
 <a href="#">m64012_190921_234837.hifi_reads.bam</a>	2022-02-04 08:44	22G

reads aligned to GRCh38

methylation tags Mm/MI & haplotype tags PS/HP

unaligned reads with methylation tags Mm/MI

## OVERVIEW

PacBio HiFi reads for HG002/NA24385 from the Human Pangenome Reference Consortium HG002 Data Freeze v1.0. Reads are tagged by haplotype (HP tag) and annotated with CpG methylation status (Mm and MI tags).

[1] [https://github.com/human-pangenomics/HG002\\_Data\\_Freeze\\_v1.0](https://github.com/human-pangenomics/HG002_Data_Freeze_v1.0)

[2] <https://www.ncbi.nlm.nih.gov/bioproject/?term=PRJNA586863>

## METHODS

SHEARING	Megaruptor 3 to target size of 20 kb
LIBRARY PREP	SMRTbell Express Template Prep Kit 2.0
SIZE SELECTION	SageELF 15 kb and 20 kb fractions
SEQUENCING	Sequel II System, 30 hr movie, Sequel II Chemistry 2.0
ANALYSIS	Generate HiFi reads with ccs v6.0.0 with `--all-kinetics` Add CpG methylation annotation with primrose v1.0.0 Align to GRCh38_no_alt_analysis_set with pbmm2 v1.4.0 Call variants with DeepVariant 1.0.0 and phase with whatshap 1.0

# Understanding Sequencing Coverage and Depth

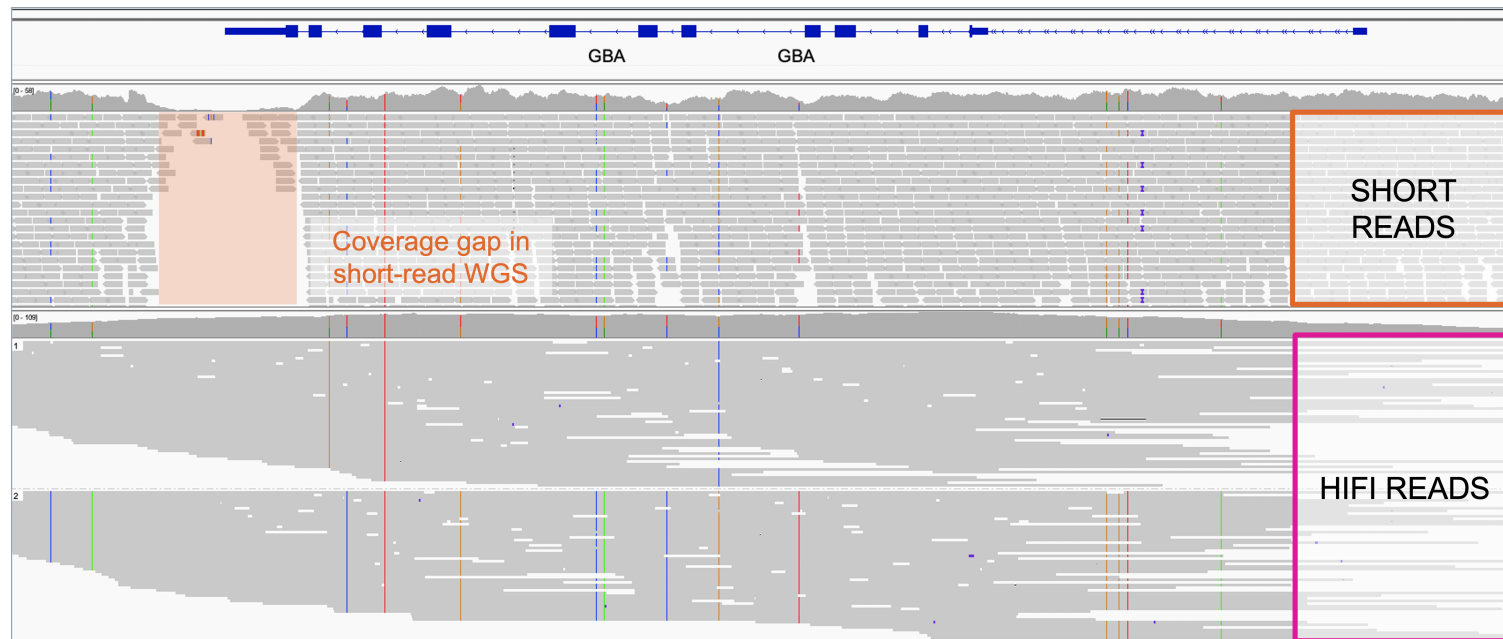
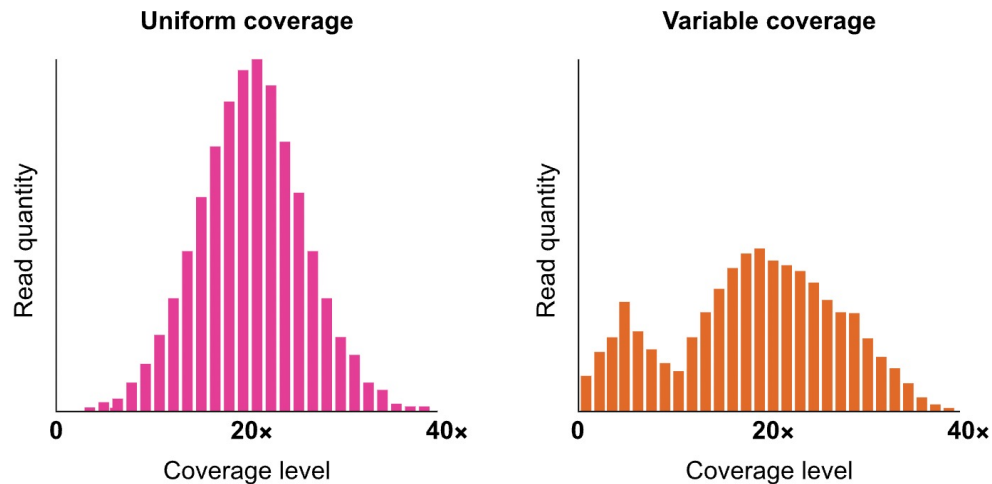
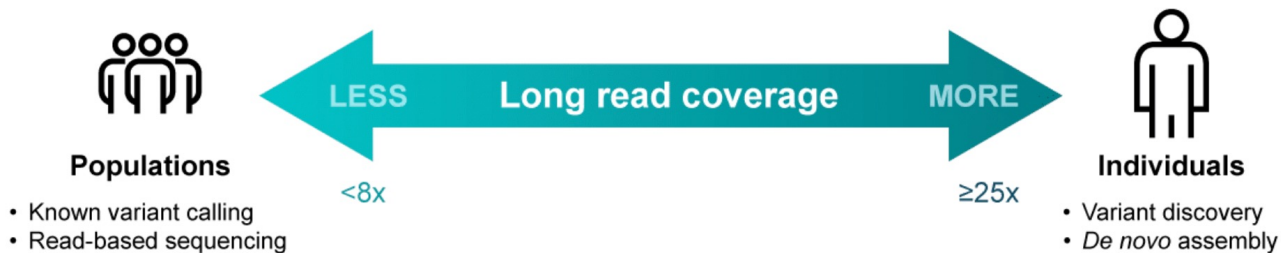


Figure 1. IGV generated image of PacBio long reads (purple section) and short-read alternative (orange section) covering a genomic reference region (blue line and bars at top). Note the area not covered by any reads (grey strips) in the short-read sequence alignment.

# Understanding Sequencing Coverage and Depth



Coverage uniformity tells us how evenly distributed individual reads are across the genome or region of interest.



# HiFi 5-base sequencing: a complete genome & epigenome

- ✓ Genome-wide
- ✓ 1 library + 1 sequencing run
- ✓ Long reads = phasing
- ✓ Uniform coverage
- ✓ High mappability



A  
C  
G  
T  
+ 5mC





# SMRT Link software overview

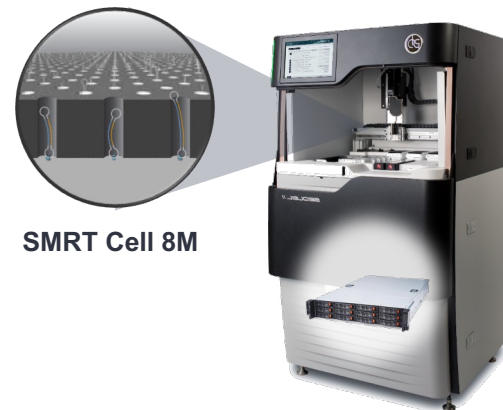
# Sequel Ile System and Software v12

## Sequel Ile System - the only sequencer with highly accurate long reads

- off the box
  - Fast time to results, significantly less compute needs, greatly reduced storage
  - Lower overall solution cost resulting in more accessible system

## SMRT Link – PacBio’s open source SMRT Analysis software suite.

- Support intuitive GUI or command-line interface



SMRT Cell 8M

## Software Download

### DOWNLOAD SMRT LINK V12.0 NEW

SMRT Link v12.0 supports Revio, Sequel II and Ile systems. v12.0 is required for Revio customers, and is an optional update for Sequel II and Ile system customers. Customers with Sequel systems should use SMRT Link v.10.2.

Please ensure you meet [minimum system requirements](#) before upgrading to v12.0. If you are operating SMRT Link without meeting minimum system requirements, please contact [PacBio Support](#) to assist with your upgrade.

**NOTE:** Customers who have not yet migrated from WSO2 to Keycloak for user management in SMRT Link, must migrate before or during the upgrade to SMRT Link v12.0.

[Download SMRT Link v12.0](#)

<https://www.pacb.com/support/software-downloads/>

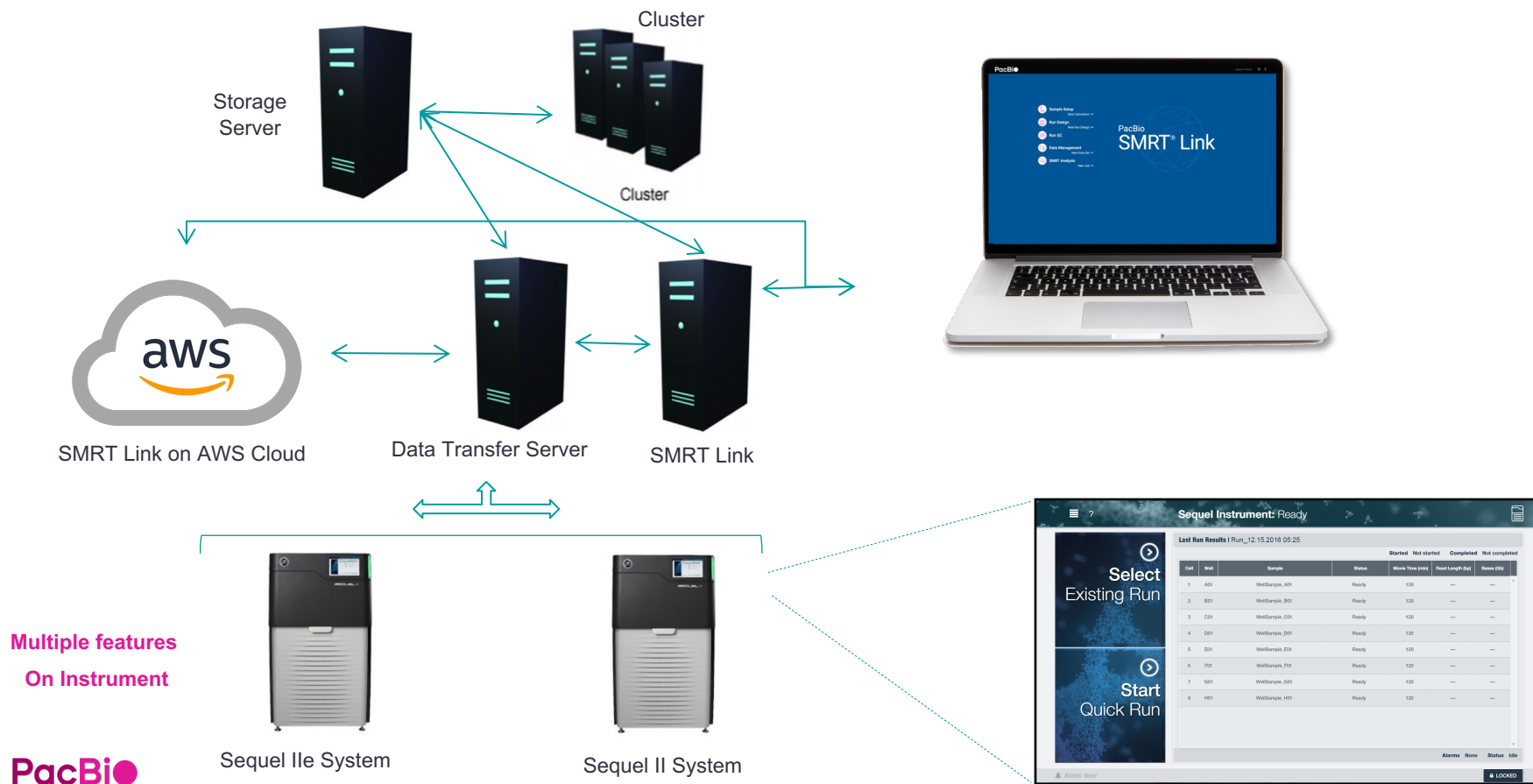


SMRT Sequencing Data  
on a Network Server



SMRT Link

# SMRT Link system



# Compute requirements Sequel Ile system

Head Node		
Cores	32	
RAM	64 GB	
Local Storage	1 TB SSD/Flash storage	
Compute Nodes		
Cores (Total)	64	
Minimum RAM per slot (1 slot = 1 core)	>4 GB	64 x 4 = 256 GB RAM
Local Storage	100 GB	
Shared Data Storage		
Sequencing Data	20 TB <sup>a</sup>	
Analysis Data	40 TB <sup>a</sup>	
Network		
10 GbE strongly recommended, 1GbE required <sup>b</sup>		

<sup>a</sup>Storage is calculated for one Sequel Ile System, assuming 100 human genomes per year at 30-fold coverage, *de novo* assembly

<sup>b</sup>Connection between the Head Node and Sequel Ile System

**Server OS:** CentOS 7.x and 8.x, and Ubuntu 18.04 and 20.04 64-bit Linux<sup>®</sup> distributions  
(This also applies to SMRT Link compute nodes.)

# PacBio Software suite and analysis pipeline for SMRT data

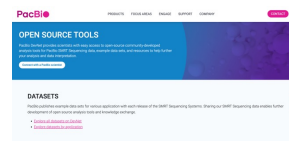
Denovo assembly	Improved Phased Assembly (IPA)
Variant Calling	DeepVariant + whatshap + pbsv
Structure variant	pbsv
Isoform detection	Iso-Seq
Single cell isoform	MAS-Seq
Metagenome	HiFi + Third party tools
16S Full-length	HiFi + Third party tools

- Fully automated analysis
- Efficient integration with LIMS and third-party analysis tools
- User-friendly UI design
- Industry-standard output formats: FASTA, FASTQ, SAM/BAM, VCF



[SMRT Link](#) with  
SMRT Analysis

[SMRT Link on  
AWS Cloud](#)



[Datasets](#) including  
example datasets



[SMRT Compatible  
Analysis Products](#)  
(partner solutions)



[pbbioconda](#)  
(developmental tools)

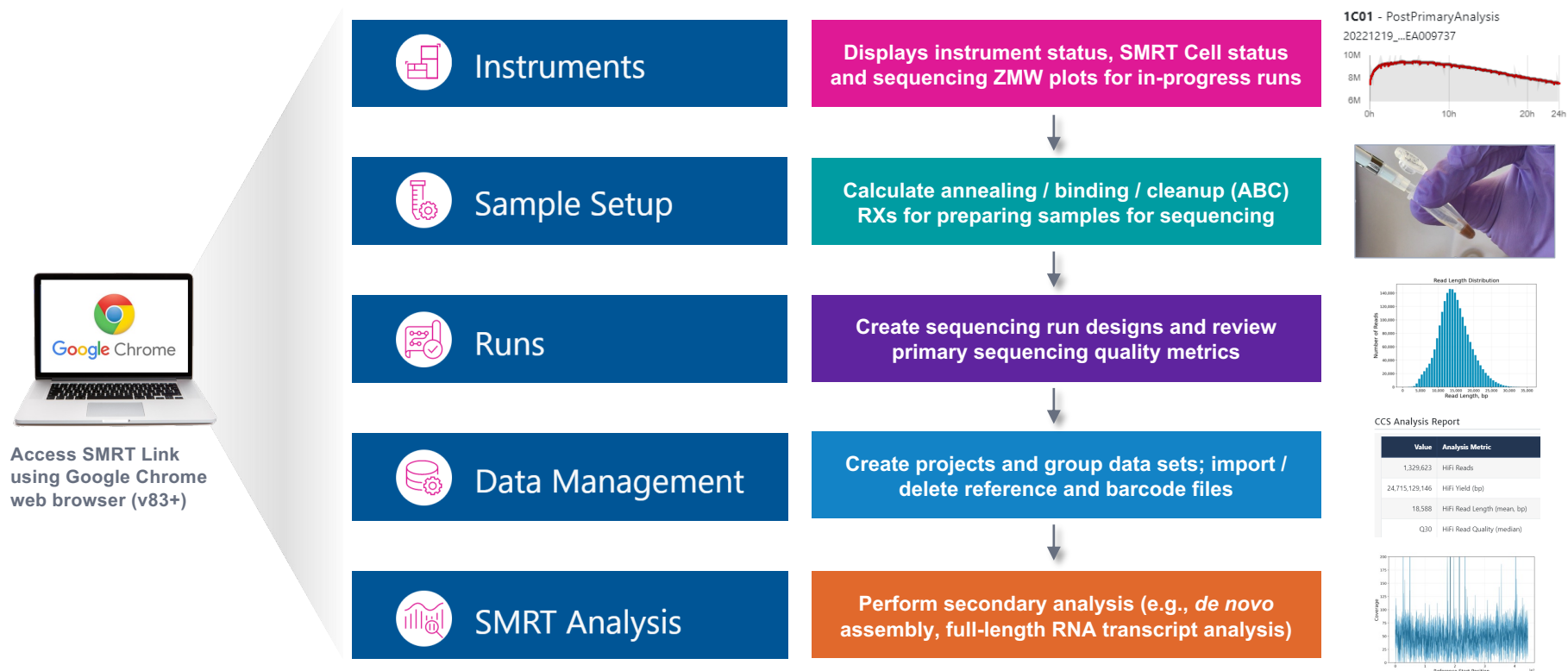




# SMRT Link GUI overview

# SMRT Link v12.0 core functions and organization

SMRT Link v12.0 enhances many core functions, features a new 'Instruments' module and combines Run Design & Run QC into a new 'Runs' module



# Applications support documentation

## Application notes & best practices guides

### Whole genome sequencing applications

- Application brief – Whole genome sequencing for de novo assembly – Best practices ([102-193-627](#))
- Application brief – Microbial whole genome sequencing – Best practices ([102-193-601](#))

### RNA sequencing applications

- Application note – MAS-Seq for single cell isoform sequencing ([102-326-549](#))

### Metagenomics applications

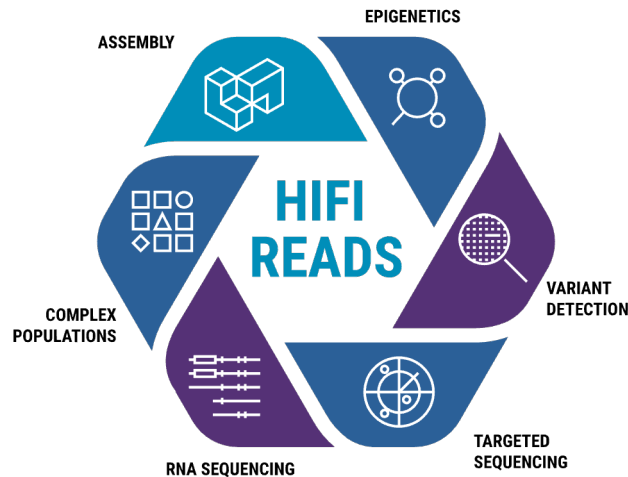
- Application brief – Metagenomic sequencing with HiFi reads – Best practices ([102-193-684](#))

### Targeted sequencing applications

- Application brief – HiFi target enrichment – Best practices ([102-193-603](#))
- Application brief – Targeted sequencing for amplicons – Best practices ([102-193-603](#))

### Application technical overviews

- Technical overview – MAS-Seq library preparation using the MAS-Seq for 10x Single Cell 3' kit ([102-829-300](#))
- Technical overview – Multiplexed amplicon library preparation using SMRTbell prep kit 3.0 ([102-395-900](#))
- Technical overview – Nanobind HT kits for automated HMW DNA extraction (Coming soon)
- Technical overview – Whole genome and metagenome library preparation using SMRTbell prep kit 3.0 ([102-390-900](#))



# Technical documentation & training resources

## SMRT Link & other data analysis documentation


- Brief primer and lexicon for PacBio SMRT sequencing webpage ([v12.0](#))
- PacBio bioinformatics file formats documentation webpage ([v12.0](#))
- SMRT Link v12.0 cloud reference guide ([102-978-000](#))
- SMRT Link v12.0 release notes ([102-877-200](#))
- SMRT Link v12.0 software installation guide ([102-878-100](#))
- SMRT Link v12.0 user guide ([102-877-300](#))
- SMRT Link v12.0 web services API use cases ([102-982-400](#))
- SMRT Tools v12.0 reference guide ([102-978-000](#))

# how.to ccs repository

## CCS Docs

- [CCS Home](#)
- [Nomenclature](#)
- [How does CCS work](#)
- [FAQ](#)
- [Changelog](#)

[File an issue](#)



# CCS

Generate Highly Accurate  
Single-Molecule  
Consensus  
Reads

ccs combines multiple subreads of the same SMRTbell molecule using a statistical model to produce one highly accurate consensus sequence, also called a HiFi read, along with base quality values. This tool powers the *Circular*



# 5-base sequencing available now!

## WHAT WOULD YOU DO WITH 5-BASE SEQUENCING?

See what's new

### SEQUENCING METHODS FOR SOLUTIONS THAT MATTER

Our technology provides the most comprehensive view of genomes, transcriptomes, and epigenomes.

- **HIFI sequencing**
- **Consumables**

#### WHOLE GENOME SEQUENCING

Achieve the highest consensus accuracy and uniform coverage for reference quality genomes in humans, plants, animals, and microbes.

Learn more

#### EPIGENETICS

Explore how epigenetic changes affect gene expression, host-pathogen interactions, environmental response, and more.

Learn more

## MEASURING DNA METHYLATION WITH 5-BASE HIFI SEQUENCING

### Genome-wide detection and phasing of genetic and epigenetic variants from a single library prep

HIFI sequencing produces long, accurate reads of the 4 DNA bases – A, C, G, and T – that deliver the most comprehensive characterization of genomes.<sup>1,2</sup>

But HIFI sequencing is not limited to characterizing the genome. It simultaneously measures the epigenome by detecting a fifth base – 5mC at CpG sites.

- Detects distinct regional epigenetic patterns
- Accesses methylation in the full genome
- Identifies allele-specific methylation

	Methylation microarrays	Short-read sequencing	Nanopore sequencing	HIFI 5-base sequencing
SNVs	✓	✓	✓	✓
Indels	✓	✓	✓	✓
SVs	✓	✓	✓	✓
Haplotype phasing	✓	✓	Limited	✓
Genome-wide	✓	✓	✓	✓
5mC in CpG contexts	Limited	Requires special library preparation	Requires special data processing. Confirmed with basecalling	✓

### Coverage

### Applicability

Methylation	Species	5-base HIFI sequencing
5mC at CpG sites	Human and other vertebrates	✓
5mC at various motifs	Other eukaryotes, including plants	Useful though partial view
4mC and 6mA	Microbes	Enabled through SMRT® Link microbial genome analysis

Correlation of methylation calling in HIFI reads to whole genome bisulfite sequencing (WGBS) of the human sample H0002.<sup>1,2,3</sup>



PacBio

# PacBio sequencing Run QC interpretation

Field Application Scientist | 應用科學家  
Steiner Chen | 陳冠安



# Primary analysis table overview

# Primary analysis metrics summary table: Data yield

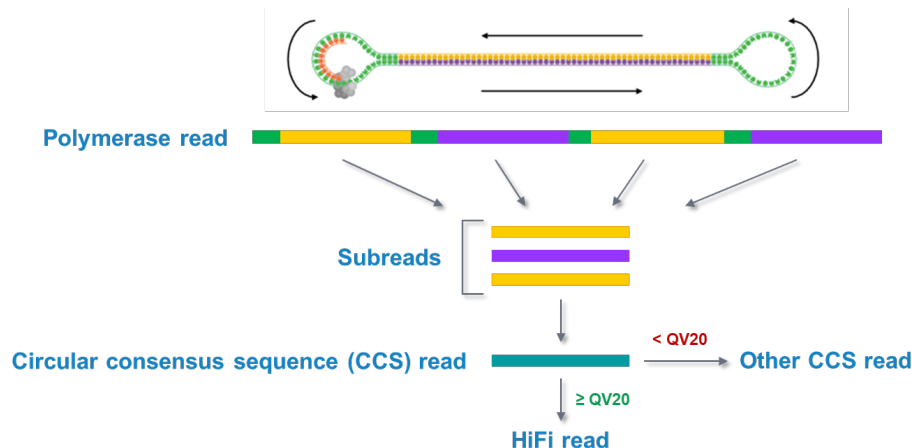
Sample Information >		Run Settings >		Productivity (%)				Reads >				Control >
								HiFi Reads				
Well	Name	Movie Time (hrs)	Status	Total Bases (Gb)	P0	P1	P2	Yield	≥Q20 Reads	Mean Length	Median QV	Poly RL Mean (bp)
A01	HiFi WGS Sample 01	30	Complete	478.85	28.6	69.3	2.1	26.79 Gb	2160870	12396	Q35	82411
B01	HiFi WGS Sample 02	30	Complete	529.90	23.3	74.5	2.1	31.66 Gb	2322093	13633	Q35	85866

1

2

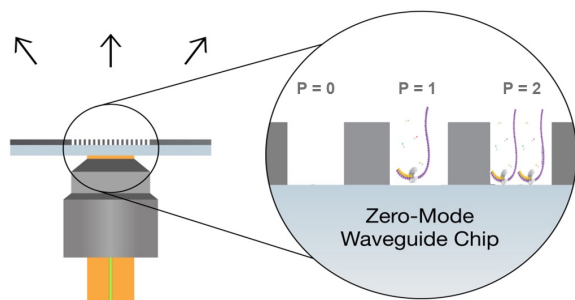
**1 Total bases (GB):** Calculated by multiplying the number of Productive (P1) ZMWs by the mean Polymerase read length; displayed in Gigabases.

**2 HiFi base yield:** The total yield of the CCS reads whose quality value (QV) is equal to or greater than 20; displayed in Gigabases.



# Primary analysis metrics summary table: Productivity

Sample Information >		Run Settings >				Productivity (%)		Reads >		Control >		Template <			
								HiFi Reads							
Well	Name	Movie Time (hrs)	Status	Total Bases (Gb)	P0	P1	Productivity (%)			Mean Length	Median QV	Poly RL Mean (bp)	Local Base Rate	Adapter Dimer	Short Insert
A01	Rhino_Verif_HG002_W...	30	Complete	478.85	28.6	69.3				12396	Q35	82411	2.70	0	0
B01	Rhino_Verif_HG002_W...	30	Complete	529.90	23.3	74.5				13633	Q35	85866	2.74	0	0
C01	Rhino_Verif_HG002_W...	30	Complete	470.11	31.1	67.0				14568	Q34	86987	2.68	0	0
D01	Rhino_Verif_HG002_W...	30	Complete	532.14	19.7	78.0	P0	P1	P2	13979	Q33	86433	2.70	0	0
							28.6	69.3	2.1						
							23.3	74.5	2.1						
							31.1	67.0	1.9						
							19.7	78.0	2.3						



## Productivity

- P0:** Empty ZMW; no signal detected.
- P1:** ZMW with a high quality (HQ) read generated.
- P2:** Other – signal detected but no HQ read generated

Recommended target **P1** is ~50% to 85% for optimal HiFi data yield per SMRT Cell. *If P0 values are <10% then the SMRT Cell is overloaded.*

# Primary analysis metrics summary table: HiFi read metrics

Sample Information >					Run Settings >		Productivity (%)		Reads >	
									HiFi Reads	
Well	Name	Movie Time (hrs)	Status	Total	Reads >				HiFi Reads	
A01	Rhino_Verif_HG002_W...	30	Complete	478.8					Poly RL Mean (bp)	Local Base Rate
B01	Rhino_Verif_HG002_W...	30	Complete	529.9					Adapter Dimer	Short Insert
C01	Rhino_Verif_HG002_W...	30	Complete	470.1						
D01	Rhino_Verif_HG002_W...	30	Complete	532.1						

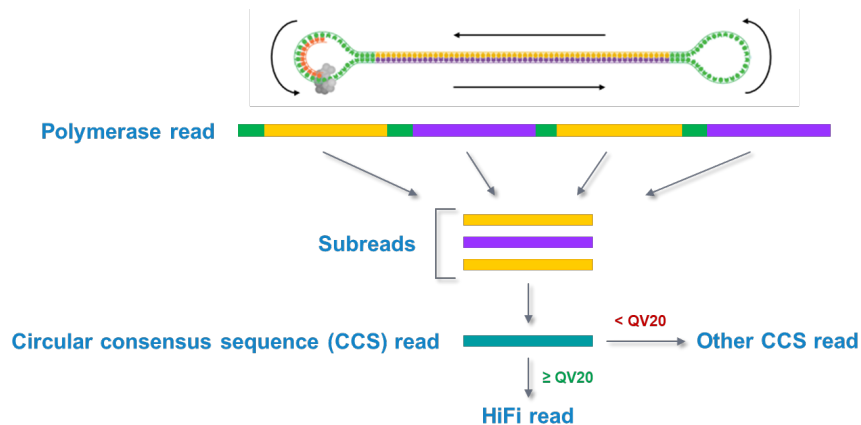
  

HiFi Reads			
Yield	≥Q20 Reads	Mean Length	Median QV
26.79 Gb	2160870	12396	Q35
31.66 Gb	2322093	13633	Q35
30.27 Gb	2077599	14568	Q34
30.74 Gb	2198933	13979	Q33

Expanding the **Reads >** tab shows the Polymerase Read and Subread Length metrics

## HiFi Read Metrics

- **HiFi Reads ≥Q20 Reads:** The total number of CCS Reads whose quality value is equal to or greater than 20.
- **HiFi Reads Yield:** The total yield (in base pairs) of the CCS Reads whose quality value is equal to or greater than 20.
- **HiFi Reads Mean Length:** The mean read length of the CCS Reads whose quality value is equal to or greater than 20.
- **HiFi Reads Mean QV:** The mean quality value of CCS Reads whose QV is equal to or greater than 20.





# Primary analysis metrics summary table: **Polymerase read & subread metrics**

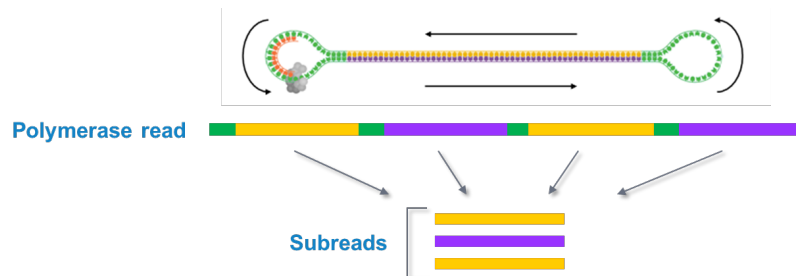
Sample Information >		Run Settings >		Productivity (%)		Reads >		Control >		Template <			
						HiFi Reads							
Well	Name	Reads <								te	Adapter Dimer	Short Insert	
A01	Rhino_Verif_HG002_W...	HiFi Reads						Polymerase Read Length		Longest Subread		0	0
B01	Rhino_Verif_HG002_W...												
C01	Rhino_Verif_HG002_W...	Yield	≥Q20 Reads	Mean Length	Median QV	Mean	N50	Mean	N50	0	0		
D01	Rhino_Verif_HG002_W...	26.79 Gb	2160870	12396	Q35	86238	198750	14795	18250	0	0		
		31.66 Gb	2322093	13633	Q35	88798	200750	15788	19250				
		30.27 Gb	2077599	14568	Q34	87616	200750	15741	18750				
		30.74 Gb	2198933	13979	Q33	85218	192250	16963	20250				

## Polymerase read length metrics

- **Polymerase Mean:** The mean high-quality read length of all polymerase reads. The value includes bases from adapters as well as multiple passes around a circular template.
- **Polymerase N50:** 50% of all read bases came from polymerase reads longer than this value.

## Subread length metrics

- **Longest Subread Mean:** The mean subread length, considering only the longest subread from each ZMW.
- **Longest Subread N50:** 50% of all read bases came from subreads longer than this value when considering only the longest subread from each ZMW.

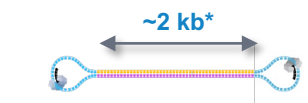


# Primary analysis metrics summary table: Control read metrics

Sample Information >		Run Settings >		Productivity (%)		Reads >		Control >		Template <		
						HiFi Reads						
Well	Name	Movie Time (hrs)	Status	Total B	Control <				Poly RL Mean (bp)	Local Base Rate	Adapter Dimer	Short Insert
A01	Rhino_Verif_HG002_W...	30	Complete	478.85	Concordance				82411	2.70	0	0
B01	Rhino_Verif_HG002_W...	30	Complete	529.90					85866	2.74	0	0
C01	Rhino_Verif_HG002_W...	30	Complete	470.11	Poly RL Mean (bp)				86987	2.68	0	0
D01	Rhino_Verif_HG002_W...	30	Complete	532.14					86433	2.70	0	0
					Total Reads	Mean	Mode					
					82411	4073	0.89	0.91				
					85866	4316	0.89	0.91				
					86987	4081	0.90	0.93				
					86433	4378	0.88	0.91				

## Control read metrics

- **Total Reads:** The number of control reads obtained.
- **Poly RL Mean:** The mean polymerase read length of the control reads.
- **Concordance Mean:** The average concordance (agreement) between the control raw reads and the control reference sequence.
- **Concordance Mode:** The modal concordance (agreement) between the control raw reads and the control reference sequence.



\* Not to scale

**Sequel II DNA internal control 3.1** is aligned to the known **2 kb** control reference sequence.

- Control 3.1 polymerase read length is typically  $\geq 15$  kb for a 15-hr movie time and  $\geq 30$  kb for a 30-hr movie time

**Sequel II DNA internal control 3.2** is aligned to the known **11 kb** control reference sequence.

- Control 3.2 polymerase read length is typically  $\geq 40$  kb for a 15-hr movie time and  $\geq 80$  kb for a 30-hr movie time



# Control reads: Example expected performance for DNA internal control

Sample Information >		Run Settings >	Control <			
Name		Movie Time (hrs)	Status	Poly RL Mean (bp)	Total Reads	Concordance
				Mean	Mode	
DNA Control 3.1	1.5 kb 16S Amplicon [No Size Selection]	10	Complete	28,992	5,289	0.86 0.89
DNA Control 3.1	3.5 kb Iso-Seq cDNA [No Size Selection]	24	Complete	57,242	6,546	0.87 0.89
DNA Control 3.1	8 kb Microbial WGS [No Size Selection]	15	Complete	35,294	1,978	0.86 0.91
DNA Control 3.2	5 kb Probe-based Capture [No Size Selection]	24	Complete	93,942	14,612	0.90 0.91
DNA Control 3.2	16 kb Human WGS [AMPure PB SS]	30	Complete	91,526	1,926	0.89 0.91

Metric	Expected performance range			
	Sequel II DNA internal control 3.1		Sequel II DNA internal control 3.2	
	15 hr movie	30 hr movie	15 hr movie	30 hr movie
Control read count	≥500	≥500	≥1000	≥1000
Control polymerase read length (Mean)	≥15 kb	≥30 kb	≥40 kb	≥80 kb
Control concordance (Mean)	≥0.85	≥0.85	≥0.87	≥0.87



**Note:** DNA internal control 3.2 is in part derived from sequences with high homology to **lambda phage**

- As a result, in sequencing runs with microbial genomes containing **integrated phage sequence**, a small fraction of reads may be misidentified as internal control reads.
- Such reads will display **low concordance** to the control sequence.

# Primary analysis metrics summary table: Local base rate & other metrics

Sample Information >		Run Settings >		Productivity (%)		Reads >		Control >		Template <		
						HiFi Reads						
Well	Name	Movie Time (hrs)	Status	Total Bases		Template <		h QV	Poly RL Mean (bp)	Local Base Rate	Adapter Dimer	Short Insert
A01	Rhino_Verif_HG002_W...	30	Complete	478.85				82411	2.70	0	0	
B01	Rhino_Verif_HG002_W...	30	Complete	529.90				85866	2.74	0	0	
C01	Rhino_Verif_HG002_W...	30	Complete	470.11				86987	2.68	0	0	
D01	Rhino_Verif_HG002_W...	30	Complete	532.14		Local Base Rate	Adapter Dimer	Short Insert	86433	2.70	0	0
					2.70	0	0					
					2.74	0	0					
					2.68	0	0					
					2.70	0	0					

## Local base rate

- The average base incorporation rate, excluding polymerase pausing events.
  - For Sequel II Binding kit 3.1, local base rate is typically **~1.7 – 2.2 bases per second**
  - For Sequel II Binding kit 3.2, local base rate is typically **~2.2 – 3.0 bases per second**

## Template

- Adapter Dimer:** The % of pre-filter ZMWs which have observed inserts of 0-10 bp. These are likely adapter dimers.
  - Purified SMRTbell libraries should typically show <2% adapter dimer levels
- Short Insert:** The % of pre-filter ZMWs which have observed inserts of 11-100 bp. These are likely short fragment contamination.
  - Purified SMRTbell libraries should typically show <2% short insert levels

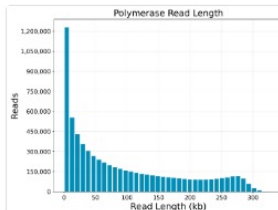


## Run QC report plots

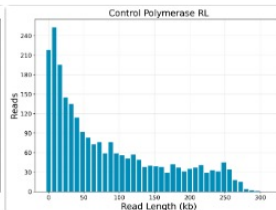
# Run QC report plots: Overview

## Plots

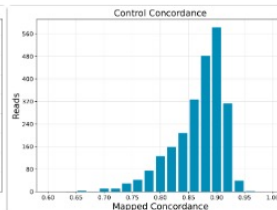
▼ A01



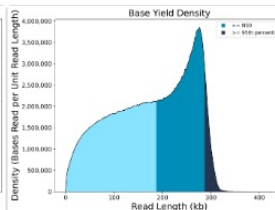
**Polymerase Read Length**



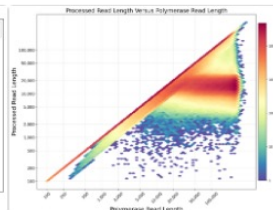
**Control Polymerase RL**



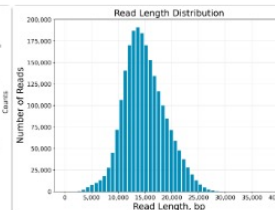
**Control Concordance**



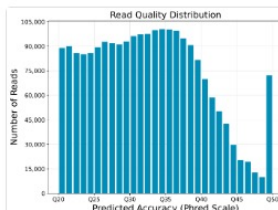
**Base Yield Density**



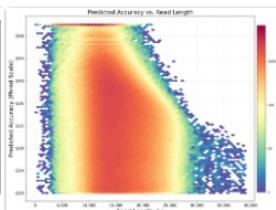
**Read Length Density**



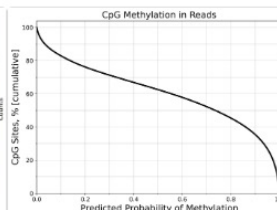
**HiFi Read Length Distribution**



**Read Quality Distribution**



**Read Length vs Predicted Accuracy**



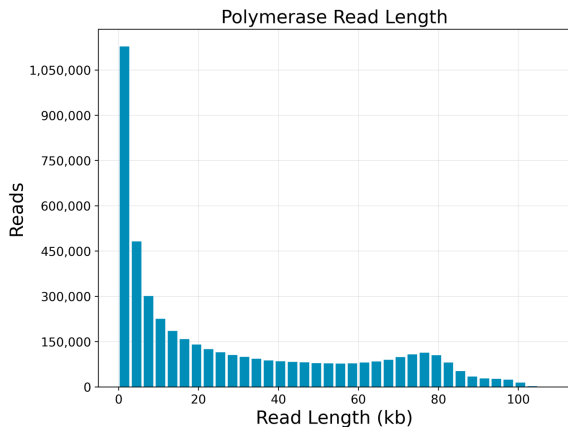
**5mC Detections**

- Click the ➤ arrow to expand rows to view Run QC Report plots for each SMRT Cell
- Clicking on an individual plot displays an expanded view.

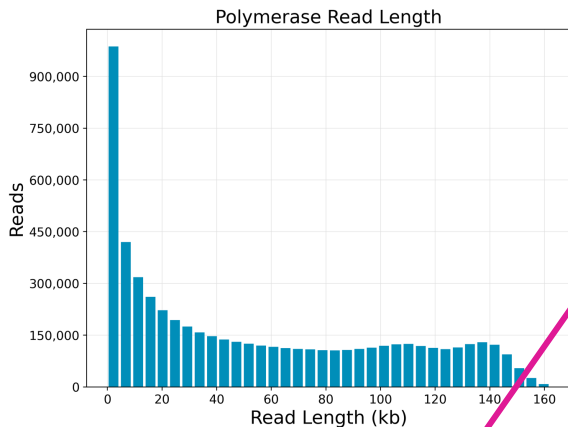
# Run QC report plots: Polymerase read length

Example polymerase read length plots for different sample library types

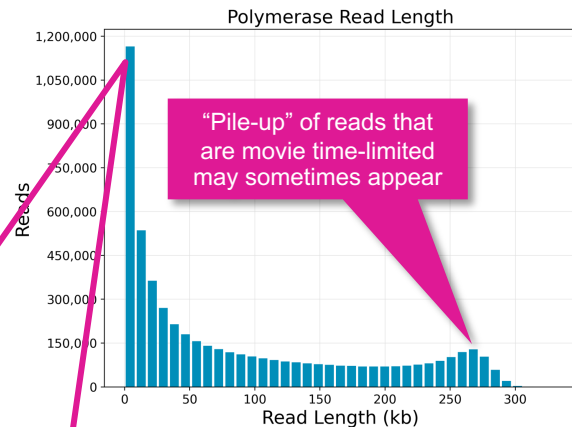
**1.5 kb 16S Amplicon library**  
[ 10 h Movie Time ]



**8 kb Microbial WGS library**  
[ 15 h Movie Time ]



**16 kb Human WGS library**  
[ 30 h Movie Time ]



## Polymerase read length

- Plots the number of reads against the polymerase read length
- Read count typically decreases as the polymerase length increases

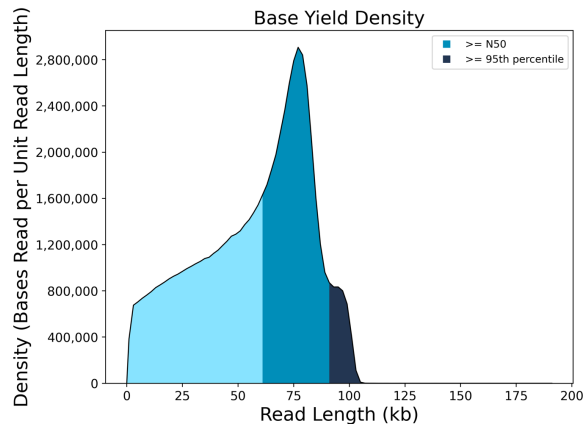
**Early-terminating reads** typically appear as a major left-hand peak and can be caused by:

- Adapter hairpin oligo quality issues or incomplete adapter ligation
- Presence of nicks or other DNA damage
- Disassociation of the polymerase from the template
- Laser-induced photodamage that stops polymerase activity

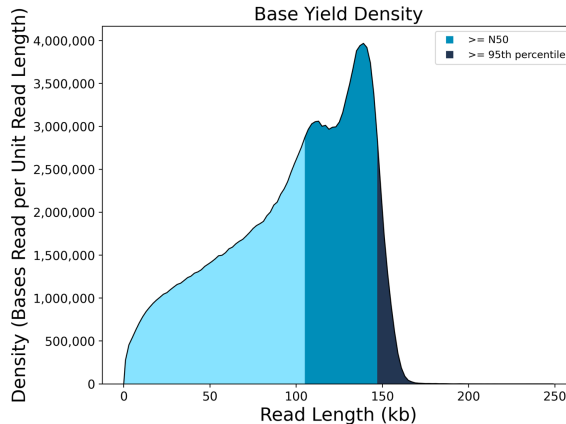
# Run QC report plots: Base yield density

Example base yield density plots for different sample library types

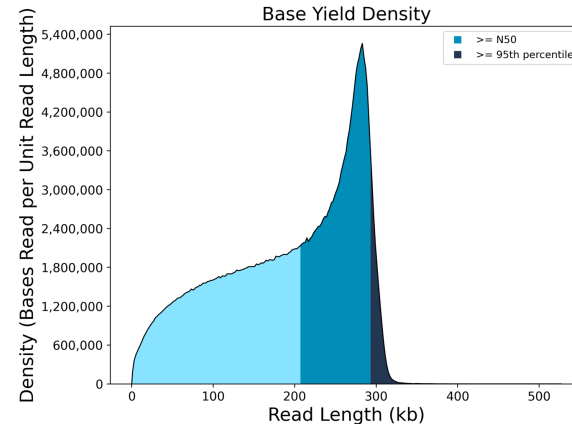
1.5 kb 16S Amplicon library  
[ 10 h Movie Time ]



8 kb Microbial WGS library  
[ 15 h Movie Time ]



16 kb Human WGS library  
[ 30 h Movie Time ]

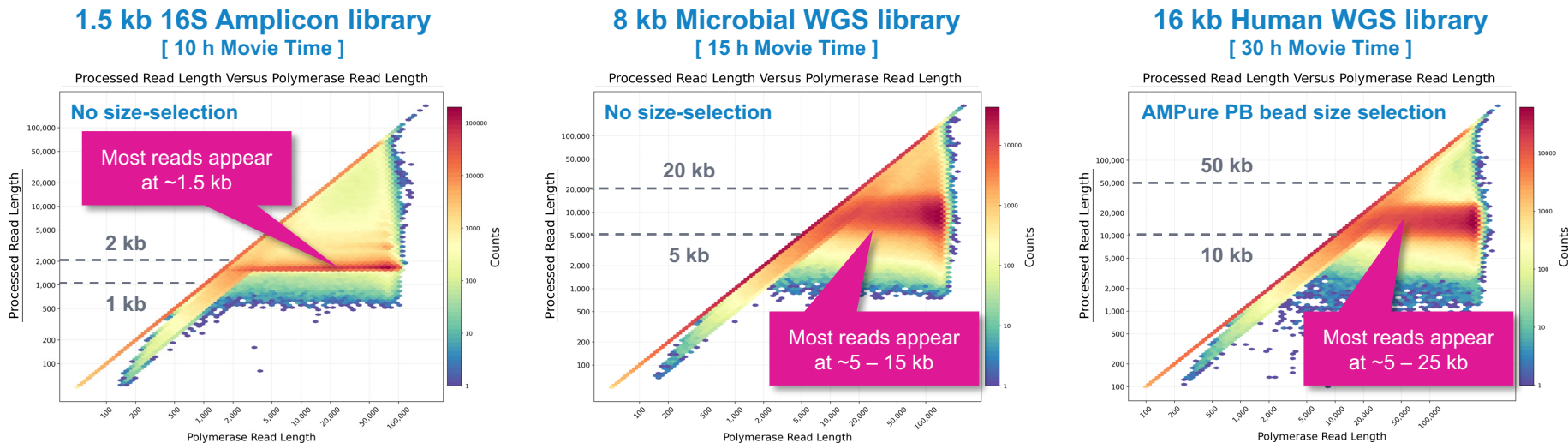


**Base yield density:** Displays the number of bases sequenced in the collection according to the length of the read in which they were observed.

- Values displayed are per unit of read length (i.e., the base yield density) and are averaged over 2000 bp windows to gently smooth the data.
- Regions of the graph corresponding to bases found in reads longer than the **N50** and **N95** values are shaded in **medium blue** and **dark blue**, respectively

# Run QC report plots: Read length density

Example read length density plots for different sample library types



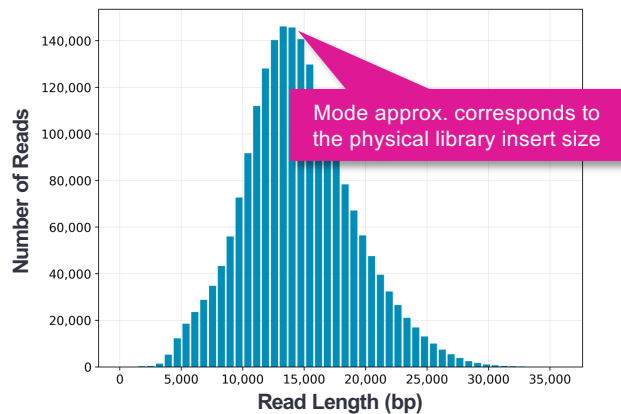
**Read length density:** Displays a (log scale) density plot of reads, binned according to their estimated **insert read length\*** and **polymerase read length**

- This plot is useful for quickly visualizing aspects of **library quality** (e.g., insert size distributions and reads terminating at adapters)
- Reads that are **concordant** with the expected physical library insert size should ideally appear as **strong horizontal features with a high density of counts** (i.e., appear as a “dark red” color)

# Run QC report plots: HiFi data-specific plots

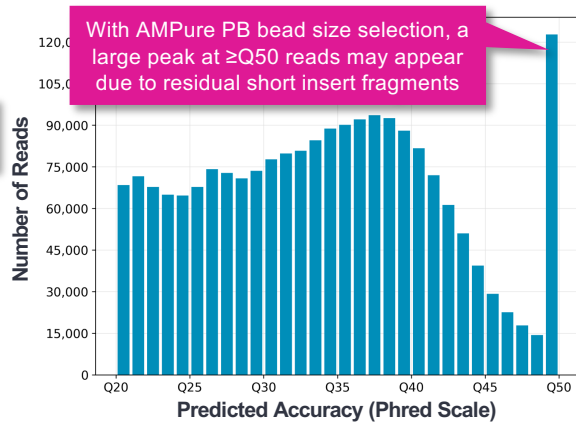
The following HiFi data-specific plots below are generated for any run where CCS processing is performed on-instrument (Sequel IIe system) or in SMRT Link (Sequel II systems)

## Read Length Distribution



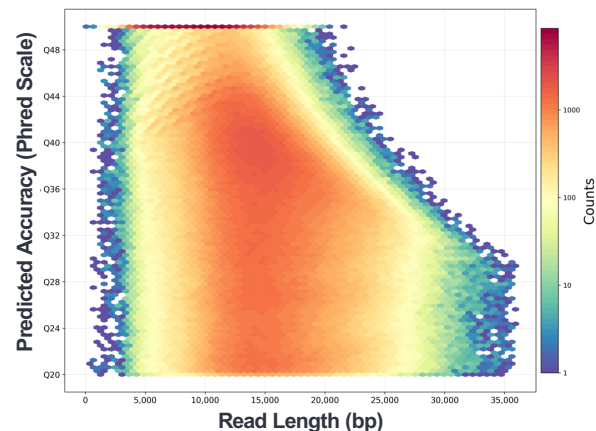
Displays a histogram distribution of HiFi Reads (QV  $\geq 20$ )

## Read Quality Distribution



Displays a histogram distribution of HiFi Reads (QV  $\geq 20$ )

## Predicted Accuracy vs. Read Length



Displays a heat map of HiFi read lengths and predicted accuracies.



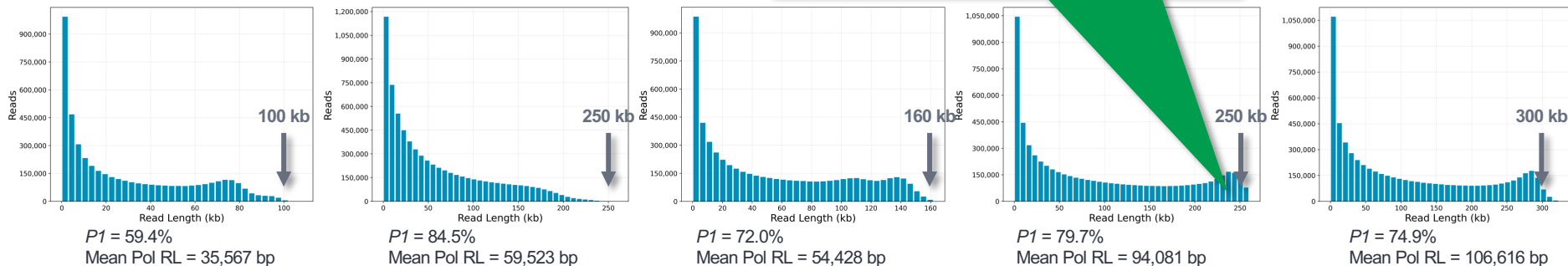


# Run QC plots interpretation & example case studies

# Polymerase read length plots: Example ideal vs. suboptimal performance

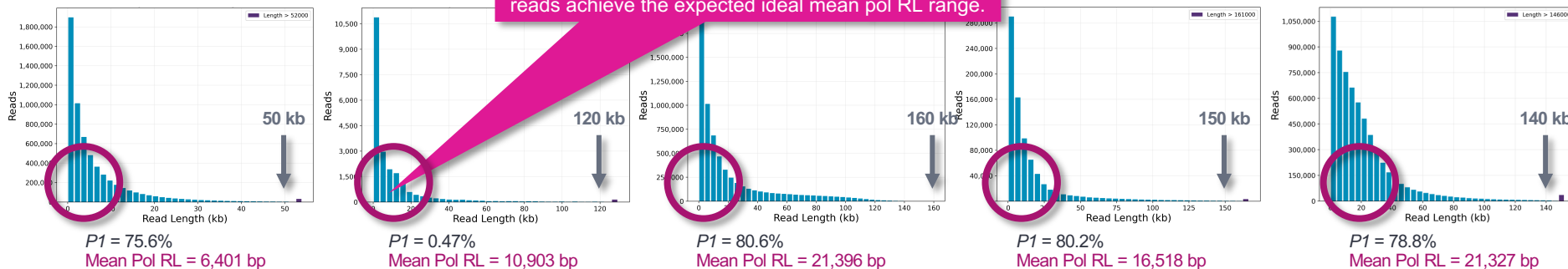
## Example ideal performance with high-quality DNA samples

Plot should ideally show many reads **exceeding** the expected ideal mean pol RL range.\*



## Example suboptimal performance

Most reads show **short** pol RL and relatively few reads achieve the expected ideal mean pol RL range.



≤3 kb Amplicon  
10 h Movie Time

2 – 5 kb Iso-Seq cDNA  
24 h Movie Time

7 – 12 kb Microbial WGS  
15 h Movie Time

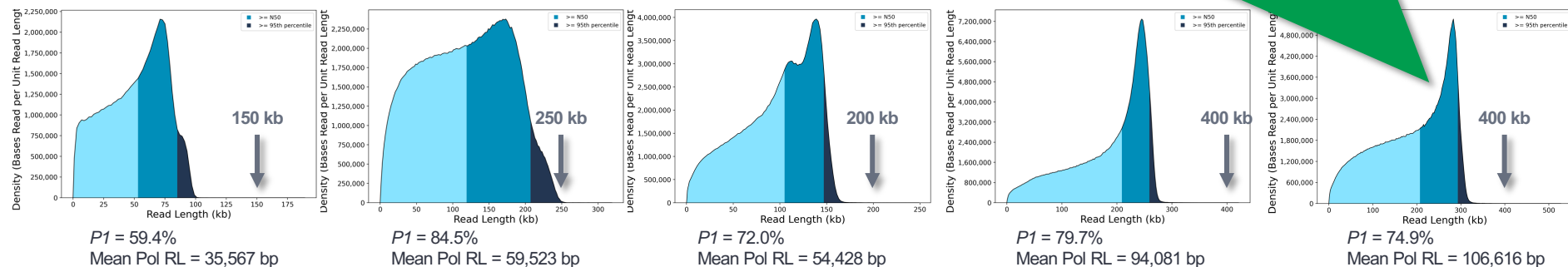
5 – 10 kb Probe-based Capture  
24 h Movie Time

15 – 18 kb Large Genome WGS  
30 h Movie Time

# Base yield density: Example ideal vs. suboptimal performance

## Example ideal performance with high-quality DNA samples

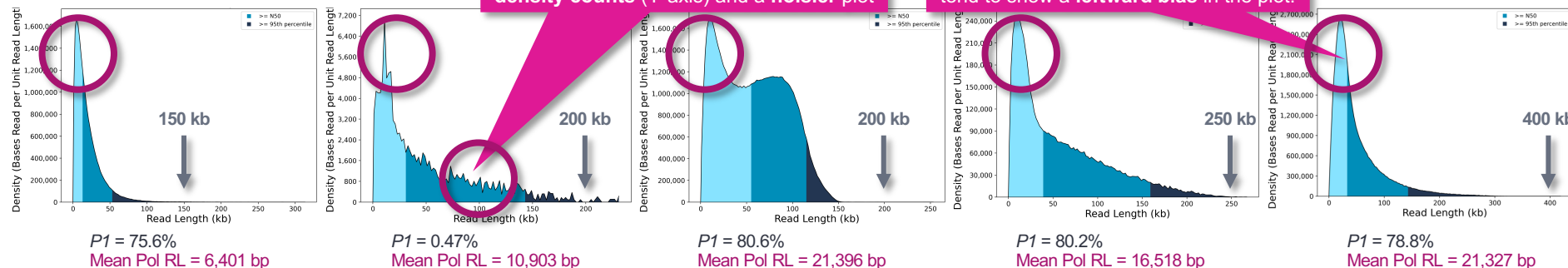
Plot should ideally show a rightward bias, indicating long polymerase RLs.\*



## Example suboptimal performance

Samples with low P1 yield show low density counts (Y-axis) and a noisier plot

Samples with short polymerase RLs tend to show a leftward bias in the plot.



≤3 kb Amplicon  
10 h Movie Time

2 – 5 kb Iso-Seq cDNA  
24 h Movie Time

7 – 12 kb Microbial WGS  
15 h Movie Time

5 – 10 kb Probe-based Capture  
24 h Movie Time

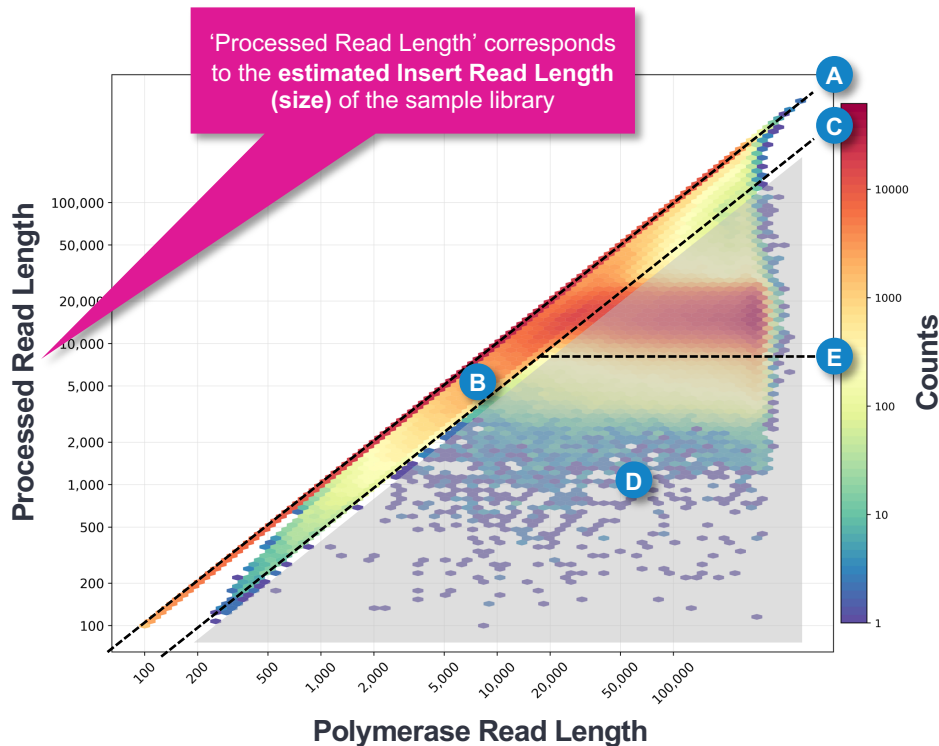
15 – 18 kb Large Genome WGS  
30 h Movie Time

# Read length density plot interpretation

Displays a (log scale) density plot of reads, binned according to their estimated Insert Read Length\* and Polymerase Read Length

This plot is useful for **quickly visualizing aspects of library quality**, including insert size distributions, reads terminating at adapters, relative abundance of CCS reads, etc.

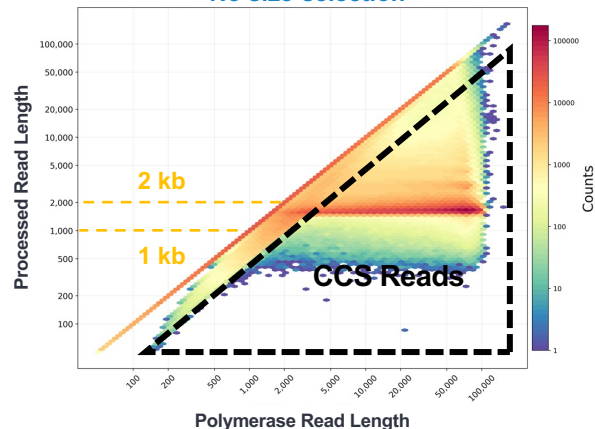
- A** (Primary diagonal line) Reads terminating in the first observed pass along the SMRTbell template
- B** (Area between line A and line C) Reads terminating in the second observed pass along the SMRTbell template
- C** (Secondary diagonal line) Reads terminating at the second SMRTbell adapter
- D** (Grayed area below line C) CCS (HiFi) reads
- E** (Horizontal line) Size selection cutoff boundary



# Read length density plot: Example ideal performance

1.5 kb 16S Amplicon library  
10 h Movie time

No size-selection

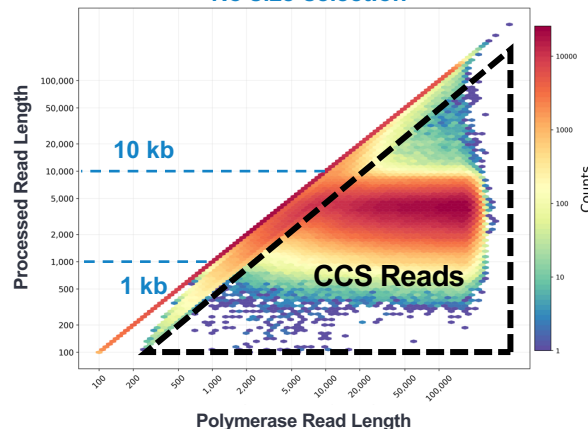


Most Insert Read Lengths are centered around ~1.5 kb, consistent with the expected size of this (non-size selected) 16S amplicon library.

Total raw bases (Gb)	%P1	Pol RL (bp)	Base rate
177.39	77.7	28,530	2.16

3.5 kb Iso-Seq library  
24 h Movie time

No size-selection

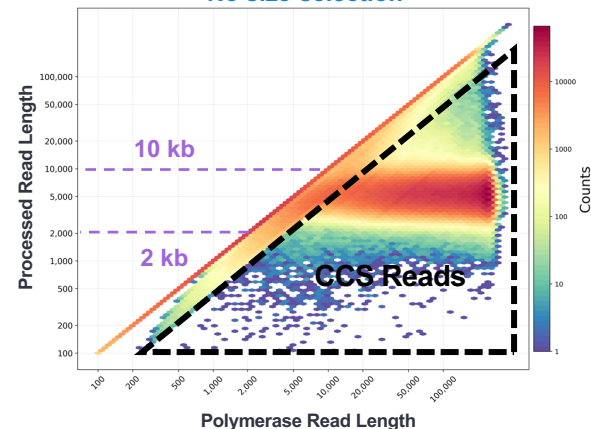


Most Insert Read Lengths are centered around ~1 kb – 10 kb, consistent with the expected size of this (non-size selected) Iso-Seq method cDNA library.

Total raw bases (Gb)	%P1	Pol RL (bp)	Base rate
402.67	84.1	59,523	2.35

5 kb Probe-based capture library  
24 h Movie time

No size-selection



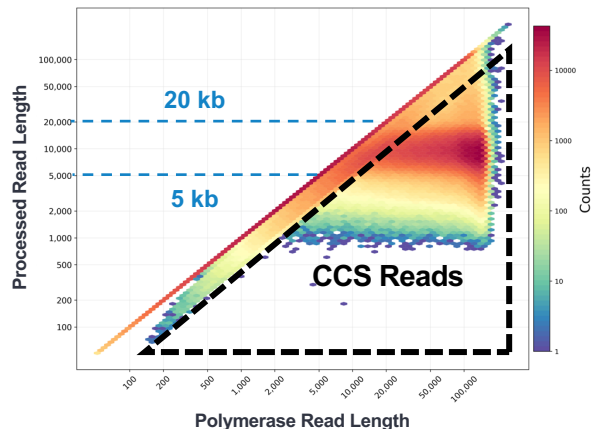
Most Insert Read Lengths are centered around ~3 kb – 10 kb, consistent with the expected size of this AMPure PB bead-size selected, HiFi target enrichment human gDNA library.

Total raw bases (Gb)	%P1	Pol RL (bp)	Base rate
552.72	63.1	109,311	3.00

# Read length density plot: Example ideal performance (cont.)

8 kb Microbial WGS library  
15 h Movie time

No size-selection

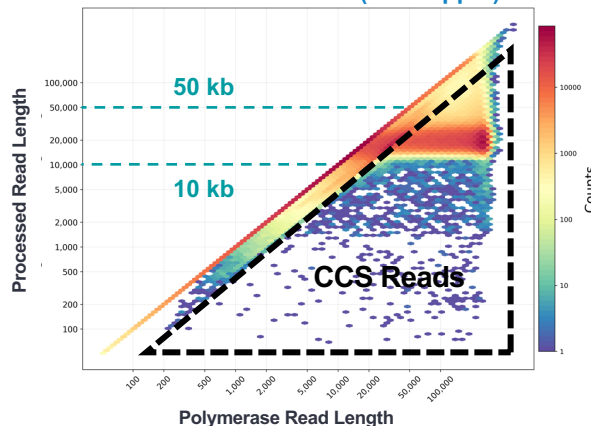


Most Insert Read Lengths are centered around ~5 kb – 15 kb, consistent with the expected size of this (non-size selected) multiplexed microbial gDNA library.

Total raw bases (Gb)	%P1	Pol RL (bp)	Base rate
313.97	72.0	54,428	2.5

18 kb Human WGS library  
30 h Movie time

>10 kb size-selection (BluePippin)

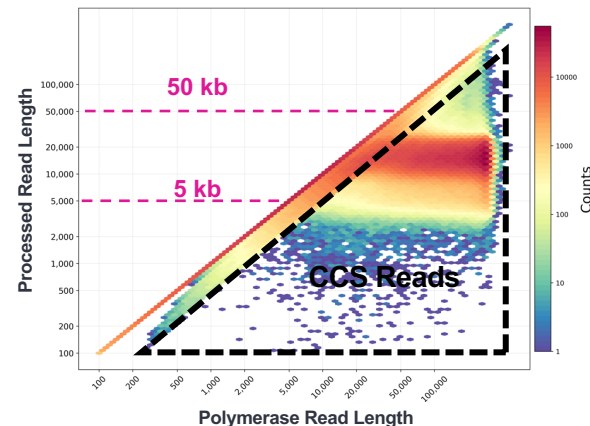


Most Insert Read Lengths are centered around ~10 kb – 25 kb, consistent with the expected size of this >10 kb BluePippin size-selected human gDNA library.

Total raw bases (Gb)	%P1	Pol RL (bp)	Base rate
418.85	70.5	74,108	2.70

16 kb Human WGS library  
30 h Movie time

AMPure PB bead size-selection



Most Insert Read Lengths are centered around ~5 kb – 25 kb, consistent with the expected size of this AMPure PB bead size-selected human gDNA library.

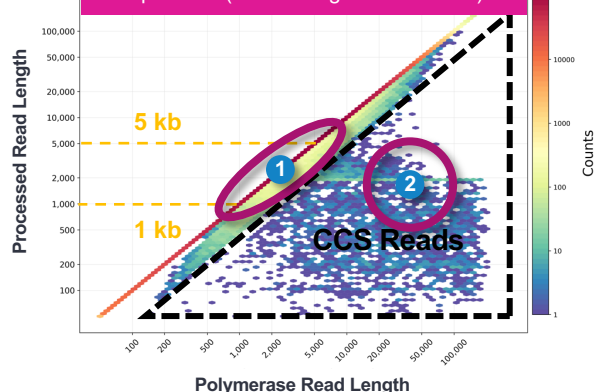
Total raw bases (Gb)	%P1	Pol RL (bp)	Base rate
655.94	76.3	107,306	2.88

# Read length density plot: Example suboptimal performance

3 kb Amplicon library  
20 h Movie time

No size-selection

Sample issue (DNA damage / contaminant)

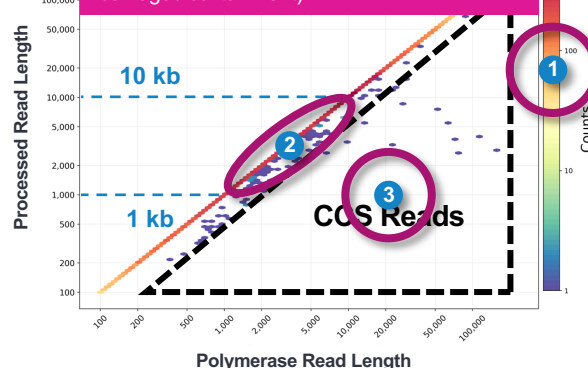


- A high density of reads (red) appears on the primary diagonal line (1), indicating a large proportion of reads terminating in the first pass along the SMRTbell template – thus leading to short pol RL and lower than ideal CCS read density at the target insert size (2).
- Sample also shows a low base rate for Polymerase 2.1 and low total raw bases.

1.5 kb Iso-Seq library  
30 h Movie time

No size-selection

Sample issue (incorrect ABC procedure / DNA damage / contaminant)

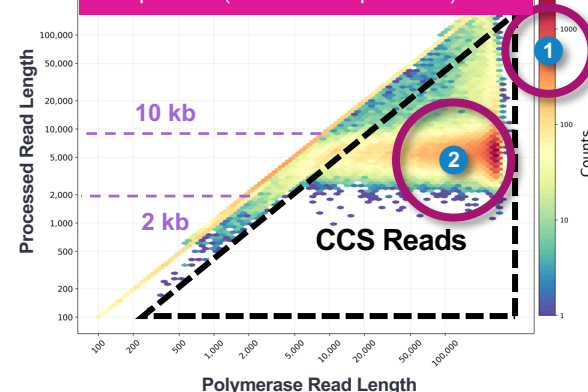


- Sample shows a very low overall density of P1 counts (1), short pol RL (due to a high relative number of reads terminating in the first pass (2)), and almost no CCS reads generated (3).
- Sample also shows a low base rate for Polymerase 2.1 and low total raw bases.

5 kb Probe-based Capture library  
24 h Movie time

No size-selection

Sample issue (Incorrect ABC procedure)



- Sample shows a very low overall density of P1 counts (1) – thus leading to a lower than ideal CCS read density at the target insert size (2).
- Sample also shows low total raw bases due to the low overall P1 count

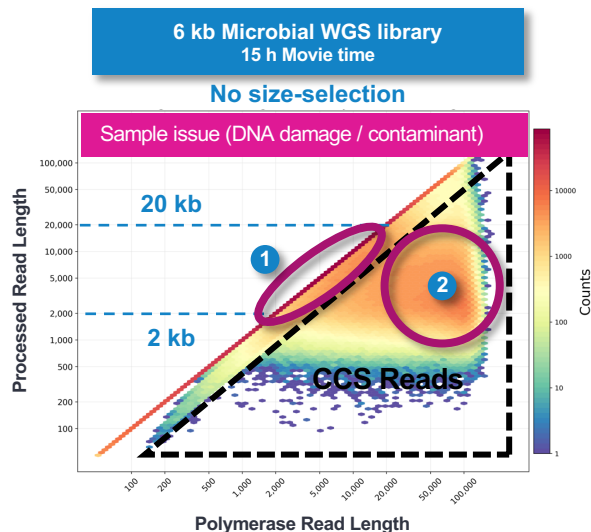
Total raw bases (Gb)	%P1	Pol RL (bp)	Base rate
38.81	75.6	6,401	0.69

Total raw bases (Gb)	%P1	Pol RL (bp)	Base rate
0.24	0.5	10,903	1.37

Total raw bases (Gb)	%P1	Pol RL (bp)	Base rate
16.19	1.5	147,837	2.96

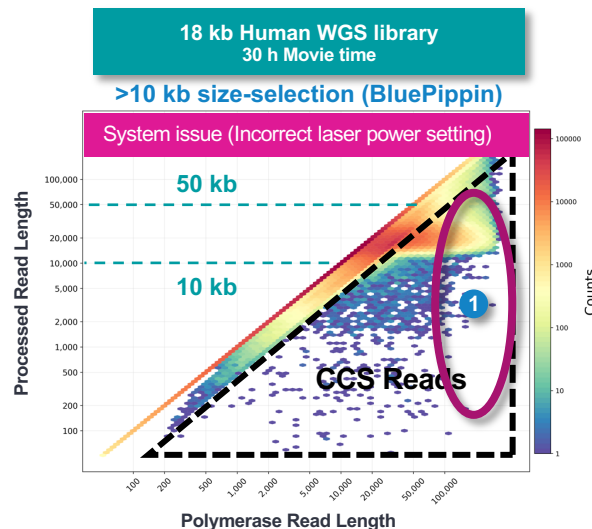


# Read length density plot: Example suboptimal performance (cont.)



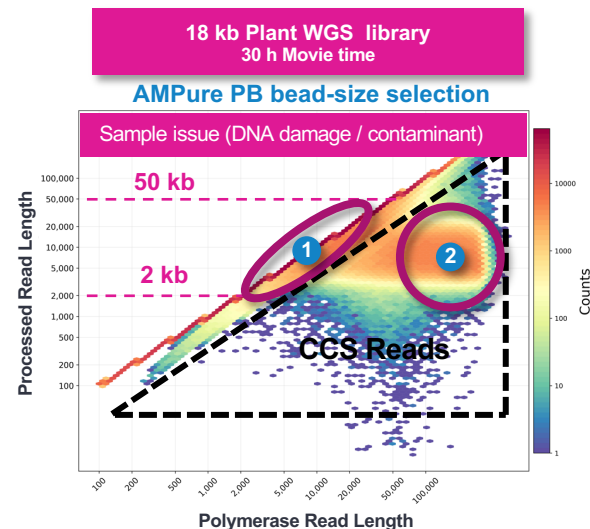
- Sample shows a **short mean pol RL** (due to a high relative number of reads terminating in the first pass (1)) and **lower than ideal CCS read density at the target insert size** (2) with a **substantial presence of insert read lengths  $\leq 2$  kb**, suggesting a low-quality gDNA sample.
- Sample also shows a **low base rate** for Polymerase 2.2 and a **low total raw base yield**.

Total raw bases (Gb)	%P1	Pol RL (bp)	Base rate
137.80	80.68	21,396	1.21



- Density of CCS reads noticeably decreases as pol RL increases (1) due to a **short mean pol RL** value.
- Sample also shows a **low total raw base yield**.

Total raw bases (Gb)	%P1	Pol RL (bp)	Base rate
134.78	78.8	21,327	2.53



- A high proportion of reads are **terminating in the first pass** (1), thus leading to a **shorter than ideal mean pol RL** and **lower than ideal CCS read density at the target insert size** (2).
- Sample also shows a **lower than ideal base rate** for Polymerase 2.2 and a **low total raw base yield**.

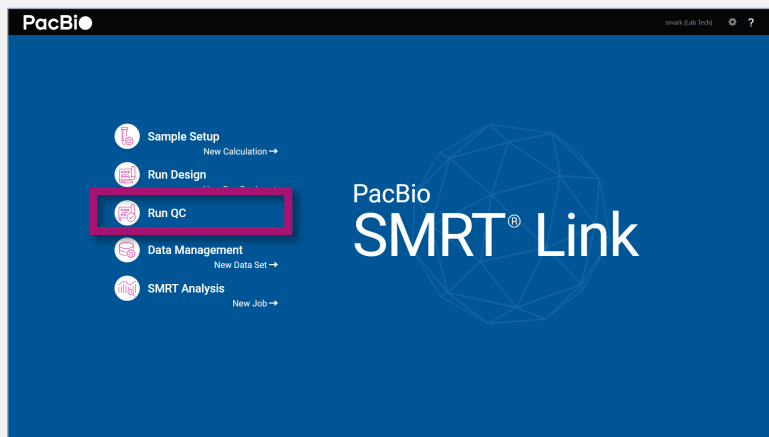
Total raw bases (Gb)	%P1	Pol RL (bp)	Base rate
215.48	63.8	42,093	2.08



# Run QC report interpretation & example case studies

The data yields achievable through SMRT sequencing and the diverse number of applications available highlight how important the quality control of a sequencing run is before starting any bioinformatic analysis.

- This section describes how to use PacBio's **SMRT Link Run QC and Data Management reports** to evaluate primary analysis metrics and overall sequencing performance trends for your sample library
- For more detailed sequencing performance troubleshooting guidance, refer to troubleshooting resources available on PacBio's [Documentation](#) website.



**PACBIO**

## Guide - Step-By-Step Run Performance Evaluation

### Introduction

This guide provides information on how to troubleshoot sub-optimal performance of PacBio® SMRT® sequencing runs using the Internal Control and primary metrics immediately available upon run completion. It is intended to help customers understand and interpret the metrics most important to raw sequencing performance and downstream secondary analysis applications.

### Step 1: Evaluate the Performance of the DNA Internal Control

#### What is the Sequel DNA Internal Control Complex and Why Use It?

The DNA Internal Control Complex is a previously prepared bound complex used as a spike-in sequencing control on Sequel® Systems. It is composed of a fixed insert of 1966 bps with ligated SMRTbell® adapters, annealed primer and a bound polymerase. This control complex is spiked into the bound sample at the end of SMRT® Link Sample Setup and is intended to be a known ideal sample for monitoring the sequencing performance of Sequel Systems. Poor or unexpected performance of this control could indicate potential issues with the instrument, sequencing reagents, or consumables.

The sequence of the control does not have identity to any known organism and therefore can be easily detected and separated from sample data (see Additional Information for sequence). Control read filtering occurs on the instrument and all detected control reads are sent to the scraps bam file. A few low-quality control reads may pass through the filter to the subreads bam file, but the leak rate should be rare (less than 1% of the total number of control reads from a given SMRT® Cell).

#### How to Prepare the DNA Internal Control Complex for Sequencing

The DNA Internal Control Complex is provided as a stock solution and requires a serial dilution prior to adding it directly to the sample. It is critical to appropriately follow the directions for preparing the control complex as indicated in SMRT Link Sample Setup or the application-specific Procedure & Checklist.

The Control Complex should be kept on ice when handling and, after use, promptly returned to storage at -20°C to maintain stability. The stock tube, and all subsequent dilutions, must be fully homogenized by gentle finger tapping and spinning down before use. Do not reuse preparations of the control from previous runs. Typical Control Complex read counts are shown in the "Sequel Systems Control Concordance Too Low?" section (Table 1 for SMRT Cell IM and Table 2 for SMRT Cell BM).

#### How to use the DNA Internal Control Sequencing Performance Metrics for Troubleshooting

When a sequencing performance issue is observed for a sample, users should first evaluate the primary sequencing metrics of the DNA Internal Control. The Run QC table (Figure 1) in SMRT Link contains primary metrics for the control.

Click on the small arrow (v) next to "Control" to see full table:

Control		Concordance	
Poly BI Mean (bp)	Total Reads	Mean	Mode
55510	1420	0.65	0.87
49102	1730	0.64	0.87

Figure 1: DNA Internal Control sequencing metrics table reported in SMRT Link Run QC

Page 1      Part Number 101-993-600 Version 01 (September 2020)

**Step-By-Step Run Performance Evaluation Guide (101-993-600)** provides information on how to troubleshoot sub-optimal sequencing performance using the DNA Internal control and primary metrics available through SMRT Link Run QC.

# SMRT sequencing troubleshooting

Troubleshooting guidance summary table for samples showing poor sequencing performance

Symptom	Potential causes	Possible actions / solutions
Sample shows short polymerase read length (DNA internal control sequencing performance is normal)	Excessively high sample OPLC	Reduce sample OPLC
	Sample quality issue (e.g., highly fragmented DNA, high amount of DNA damage, presence of a contaminant)	Confirm sample QC; re-purify sample (consider changing methodology)
	Incorrect or insufficient pre-extension time specified in Run Design	Use SMRT Link recommended or longer pre-extension time setting
Sample shows low P1 productivity metric (DNA internal control sequencing performance is normal)	Inefficient adapter ligation reaction	Verify adapter ligation conditions used during SMRTbell library construction; reperform ligation reaction step if needed
	Manual pipetting error during primer annealing, polymerase binding or complex cleanup (ABC) steps	Redo sample ABC steps
	Sample quality issue (e.g., highly fragmented DNA, high amount of DNA damage, presence of a contaminant)	Confirm sample QC (DNA molecular weight, purity and concentration); re-purify sample (consider changing methodology)
Sample shows high P2 productivity metric (DNA internal control sequencing performance is normal)	Excessively high sample OPLC	Reduce OPLC
	Sample quality issue (e.g., contaminant)	Confirm sample QC (DNA purity); re-purify sample (consider changing methodology)
	Excessively high unbound polymerase carryover	Redo polymerase binding step
	Use of non-recommended plastic consumables (leaching of fluorescent contaminants)	Use recommended plastic consumables for all sample extraction/purification, library construction and sequencing preparation steps
Insert read length density plot shows larger than expected library insert size (DNA internal control sequencing performance is normal)	Concatemers present due to inefficient adapter ligation reaction	Verify adapter ligation conditions used during SMRTbell library construction; redo ligation reaction step if needed
	Sample quality issue (e.g., incorrect library insert size)	Confirm sample QC and molarity (DNA molecular weight); redo sample size selection step

The background of the slide is a blurred image of a multi-well microplate. A red pipette tip is positioned above one of the wells, which contains a red liquid. The PacBio logo, consisting of the text "PacBi" in red and a red droplet icon, is overlaid on the top right of the image.

PacBi

# PacBio HiFi Sequencing for High-Resolution Microbiome Research

4 July 2023

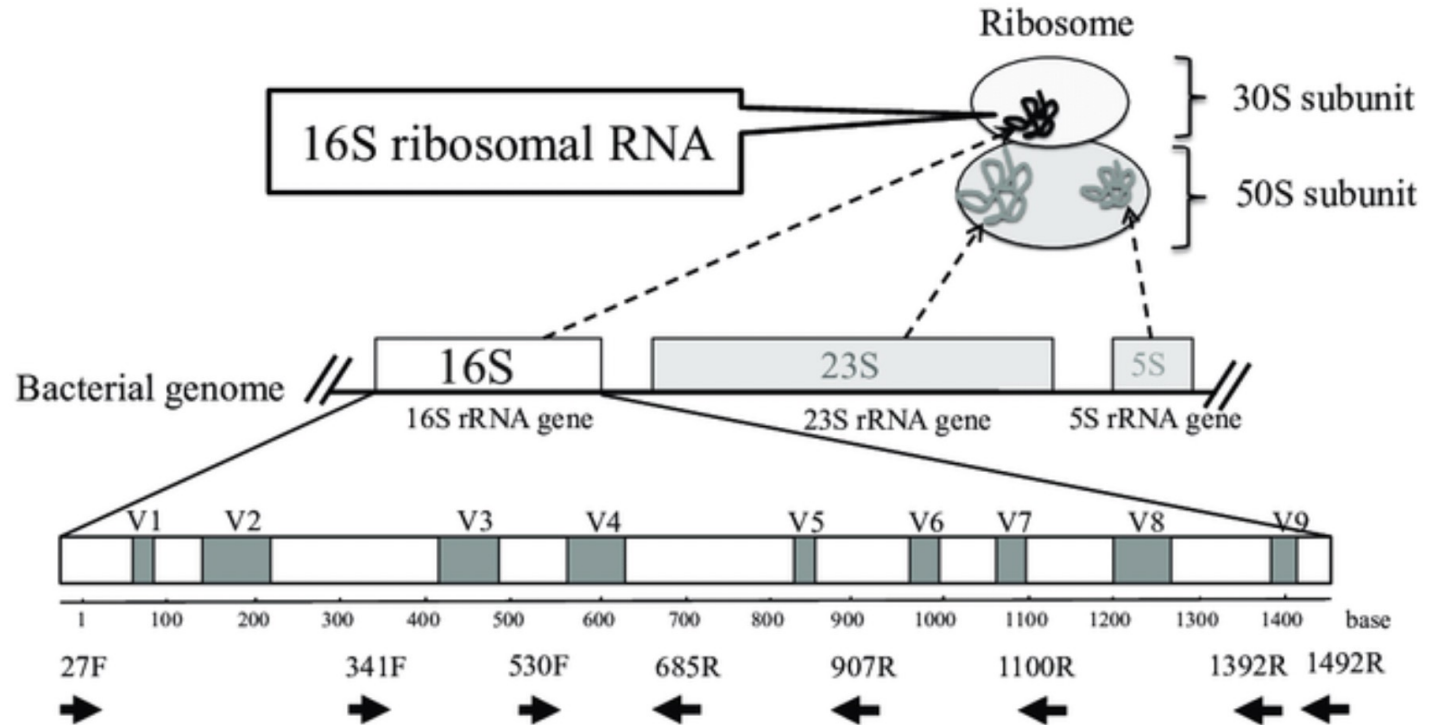
彭彥菱 Lynn Peng | Bioinformatics Engineer, Blossombio Taiwan





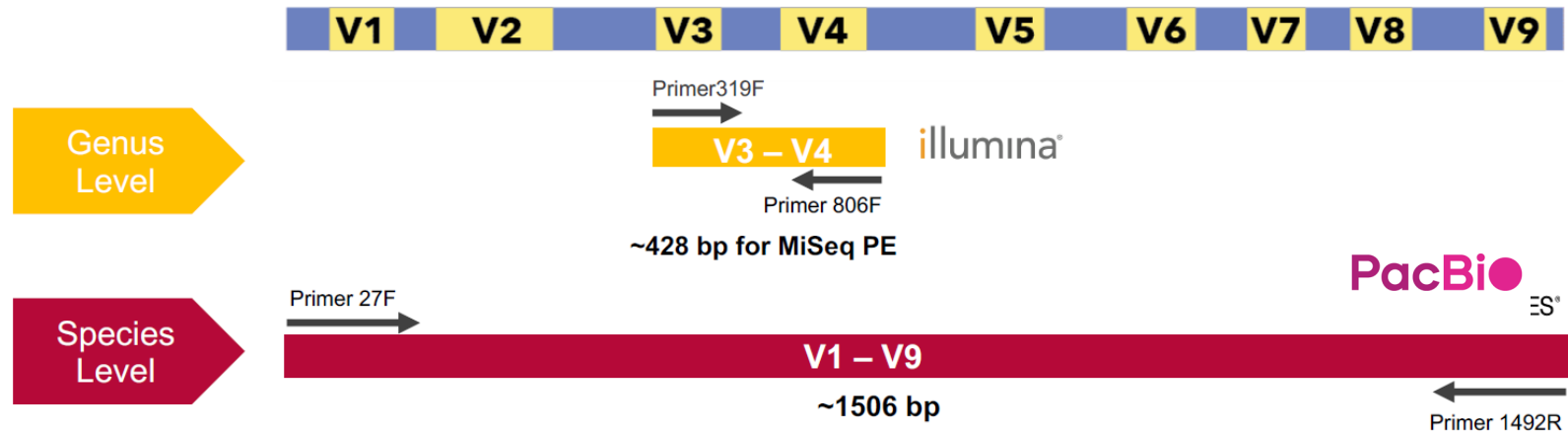
# Full-Length 16S Pipeline Overview

# 16s rRNA sequencing is a culture-free method to identify and compare bacterial diversity from complex microbiomes or environments





# Amplicons can Target 16s rRNA and Beyond



Longer amplicons enable higher resolution taxonomic identification

# PacBio HiFi sequencing is setting a new gold standard in 16S/metagenomics

nature  
biotechnology

ARTICLES

<https://doi.org/10.1038/s41587-021-01130-z>

[Check for updates](#)

## Generating lineage-resolved, complete metagenome-assembled genomes from complex microbial communities

Derek M. Bickhart<sup>1,2</sup>, Mikhail Kolmogorov<sup>3,4</sup>, Elizabeth Tseng<sup>5</sup>, Daniel M. Portik<sup>6</sup>, Anton Korobeynikov<sup>7</sup>, Ivan Tolstoganov<sup>8</sup>, Gherman Urutskiy<sup>9</sup>, Ivan Liachko<sup>8</sup>, Shawn T. Sullivan<sup>8</sup>, Sung Bong Shin<sup>8</sup>, Alvah Zorea<sup>8</sup>, Victòria Pascal Andreu<sup>8</sup>, Kevin Panke-Buisse<sup>8</sup>, Marnix H. Medema<sup>10</sup>, Itzhak Mizrahi<sup>11</sup>, Pavel A. Pevzner<sup>7</sup> and Timothy P. L. Smith<sup>7</sup>

## HiFi Metagenomic Sequencing Enables Assembly of Accurate and Complete Genomes from Human Gut Microbiota

Chan Yeong Kim<sup>1</sup>, Junyeong Ma<sup>2</sup>, Insuk Lee<sup>3</sup>

## Evaluation of taxonomic profiling methods for long-read shotgun metagenomic sequencing datasets

Daniel M. Portik<sup>1</sup>, C. Titus Brown<sup>2</sup>, N. Tessa Pierce-Ward<sup>3</sup>

genomeweb

## Tech-Boosted Genome Assembly Helps Resolve Closely Related Microbes in Metagenomic Sample

Jan 03, 2022 | Andrew P. Han

MICROBIAL GENOMICS

## MAGs achieve lineage resolution

Taylor E. Reiter & C. Titus Brown

## Hybrid, ultra-deep metagenomic sequencing enables genomic and functional characterization of low-abundance species in the human gut microbiome

Hao Jin<sup>1</sup>, Lijun You<sup>1</sup>, Feiyan Zhao<sup>1</sup>, Shenghui Li<sup>1</sup>, Teng Ma<sup>1</sup>, Lai-Yu Kwok<sup>1</sup>, Haiyan Xu<sup>1</sup>, Zhihong Sun<sup>1</sup>

nature methods

BRIEF COMMUNICATION

<https://doi.org/10.1038/s41587-022-01478-3>

[Check for updates](#)

## Metagenome assembly of high-fidelity long reads with hifiasm-meta

Xiaowen Feng<sup>1,2</sup>, Haoyu Cheng<sup>1,3</sup>, Daniel Portik<sup>4</sup> and Heng Li<sup>1,2,4</sup>

## Finding the right fit: evaluation of short-read and long-read sequencing approaches to maximize the utility of clinical microbiome data

Jeanette L. Gehrig<sup>1</sup>, Daniel M. Portik<sup>2</sup>, Mark D. Driscoll<sup>3</sup>, Eric Jackson<sup>4</sup>, Shreyasee Chakraborty<sup>5</sup>, Dawn Gratalo<sup>6</sup>, Meredith Ashby<sup>7</sup> and Ricardo Valladares<sup>1\*</sup>

<https://www.nature.com/articles/s41587-021-01130-z>; <https://www.nature.com/articles/s41587-021-01130-z>; <https://www.nature.com/articles/s41564-021-01027-2>; <https://www.genomeweb.com/sequencing/tech-boosted-genome-assembly-helps-resolve-closely-related-microbes-metagenomic-sample>; <https://www.tandfonline.com/doi/full/10.1080/19490976.2021.2021790>; <https://www.biorxiv.org/content/10.1101/2022.01.31.478527v1?ct=>; <https://www.biorxiv.org/content/10.1101/2022.02.09.479829v1>; <https://www.nature.com/articles/s41592-022-01478-3>; <https://pubmed.ncbi.nlm.nih.gov/35302439/>

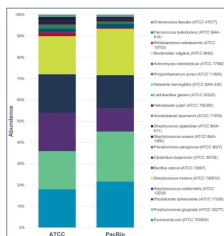


# 16S Data Analysis Workflow Recommendations

1 Generate HiFi reads

2 Demultiplex barcodes

3 Tertiary data analysis using [DADA2](#)



1. **Perform CCS analysis** on-instrument (Sequel IIe system only) or in [SMRT Link](#) to generate highly accurate ( $\geq Q20$ ) single-molecule long reads (**HiFi reads**)

2. **Demultiplex barcodes** on-instrument (Sequel IIe system only) or in SMRT Link to separate HiFi reads by sample barcode

- Barcode FASTA files for demultiplexing can be downloaded from PacBio's [Multiplexing](#) website

3. Analyze 16S data using [DADA2](#) or [Qiime2](#)



- Open-source
- Well documented
- R package
- Easy and fast



An example HiFi read data set for a MSA-1003 mock community sample is available for download from PacBio ([Link](#))

# Example workflow: 192-plex 16S amplicon library preparation using barcoded gene-specific primers

## MSA-1003 Mock Community Sample Description

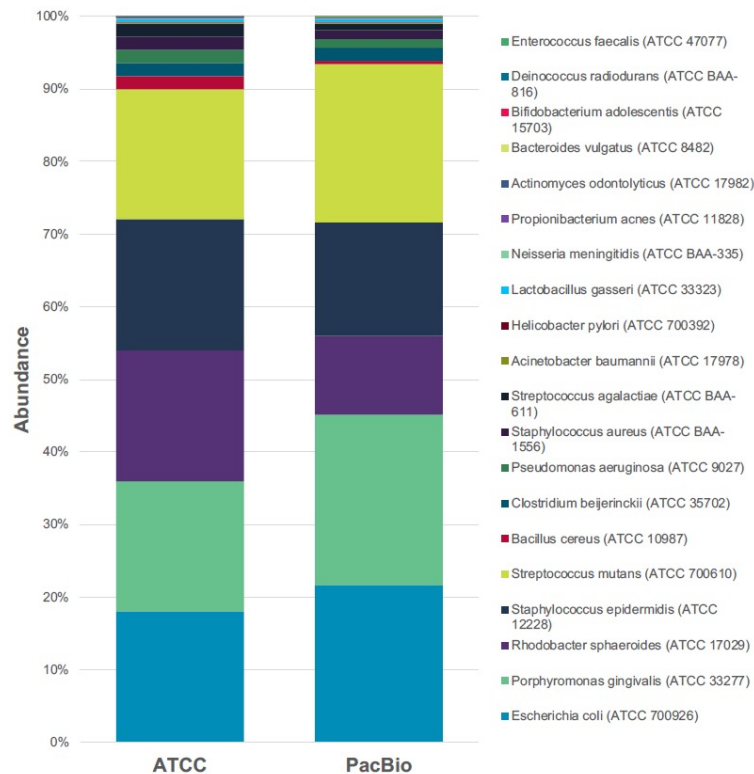
- MSA-1003 is a controlled, pre-defined, standardized reference material that can help with metagenomic analysis protocol development optimization, verification, and quality control
- 20 Strain Staggered Mix Genomic Material (**ATCC MSA-1003**)  
<https://www.atcc.org/products/all/MSA-1003.aspx>
- MSA-1003 sample is a mock microbial community that mimics mixed metagenomic samples
- MSA-1003 sample comprises genomic DNA prepared from fully sequenced, characterized, and authenticated ATCC Genuine Cultures that were selected by ATCC based on relevant phenotypic and genotypic attributes, such as Gram stain, GC content, genome size, and spore formation
- For the example data shown in this presentation, replicate MSA-1003 samples were processed in parallel to generate a 192-plex pooled 16S SMRTbell library using barcoded gene-specific primers and SMRTbell express template prep kit 2.0



%	MSA-1003 component
0.18	<i>Acinetobacter baumannii</i> (ATCC <a href="#">17978</a> )
1.80	<i>Bacillus cereus</i> (ATCC <a href="#">10987</a> )
0.02	<i>Bacteroides vulgatus</i> (ATCC <a href="#">8482</a> )
0.02	<i>Bifidobacterium adolescentis</i> (ATCC <a href="#">15703</a> )
1.80	<i>Clostridium beijerinckii</i> (ATCC <a href="#">35702</a> )
0.18	<i>Cutibacterium acnes</i> (ATCC <a href="#">11828</a> )
0.02	<i>Deinococcus radiodurans</i> (ATCC <a href="#">BAA-816</a> )
0.02	<i>Enterococcus faecalis</i> (ATCC <a href="#">47077</a> )
18.0	<i>Escherichia coli</i> (ATCC <a href="#">700926</a> )
0.18	<i>Helicobacter pylori</i> (ATCC <a href="#">700392</a> )
0.18	<i>Lactobacillus gasseri</i> (ATCC <a href="#">33323</a> )
0.18	<i>Neisseria meningitidis</i> (ATCC <a href="#">BAA-335</a> )
18.0	<i>Porphyromonas gingivalis</i> (ATCC <a href="#">33277</a> )
1.80	<i>Pseudomonas aeruginosa</i> (ATCC <a href="#">9027</a> )
18.0	<i>Rhodobacter sphaeroides</i> (ATCC <a href="#">17029</a> )
0.02	<i>Schaalia odontolytica</i> (ATCC <a href="#">17982</a> )
1.80	<i>Staphylococcus aureus</i> (ATCC <a href="#">BAA-1556</a> )
18.0	<i>Staphylococcus epidermidis</i> (ATCC <a href="#">12228</a> )
1.80	<i>Streptococcus agalactiae</i> (ATCC <a href="#">BAA-611</a> )
18.0	<i>Streptococcus mutans</i> (ATCC <a href="#">700610</a> )

# PacBio 16S Sequencing Faithfully Represents a Known Mock Community Sample

## 16S ANALYSIS OF THE MSA-1003 MOCK COMMUNITY



## MSA-1003 SAMPLE DESCRIPTION

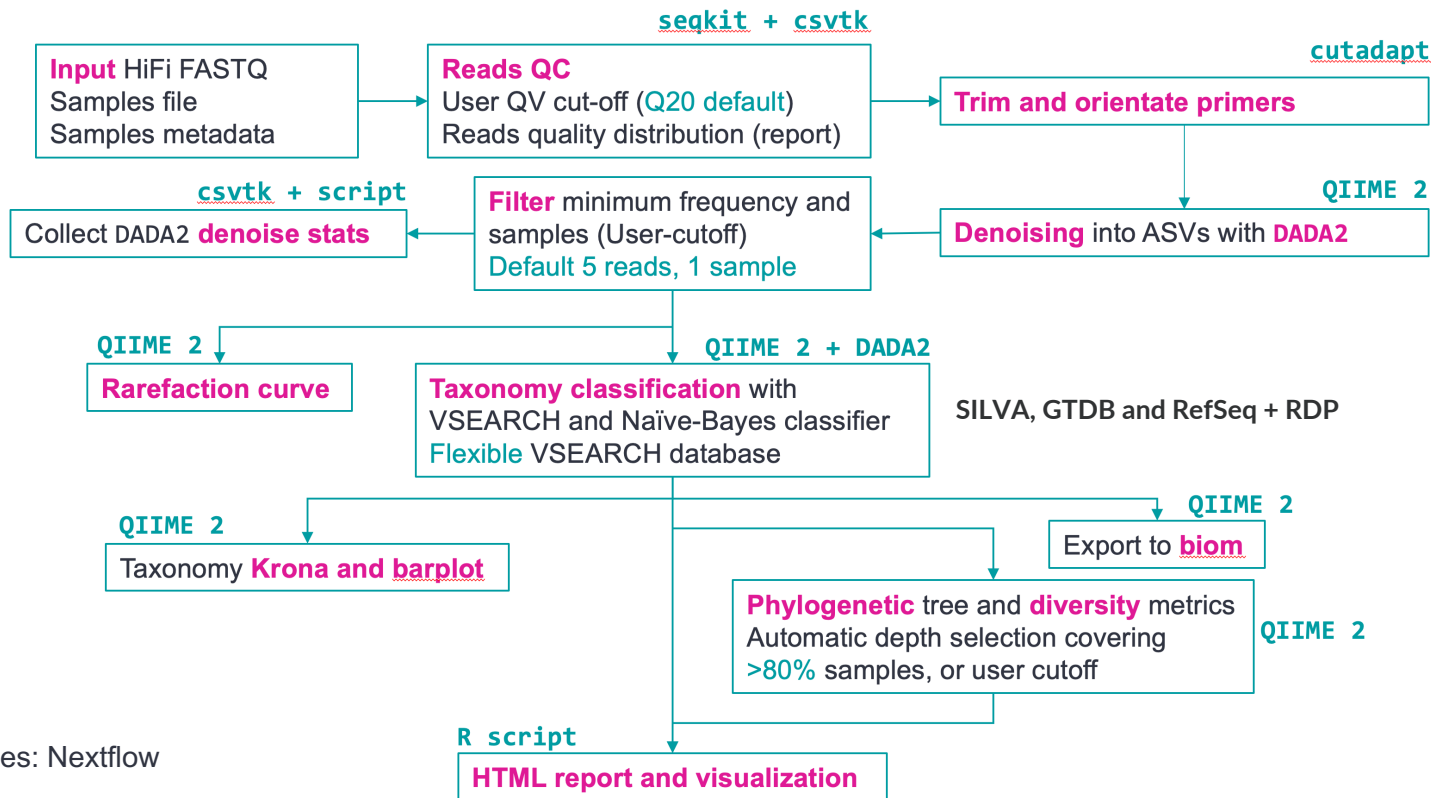
20 Strain Staggered Mix Genomic Material (ATCC® MSA-1003™)  
<https://www.atcc.org/products/all/MSA-1003.aspx>

**Yield of >99% accurate 16S reads matches the expected composition of the MSA-1003 mock community sample**

**GC content ranging from 30 ~ 69% can be identified**

[Download](#) and explore this 16S HiFi dataset further

# pb-16S-nf overview



Languages: Nextflow

# Step-by-step guideline

1. Clone repository:  
`git clone https://github.com/PacificBiosciences/pb-16S-nf.git`
2. Install Anaconda/Miniconda and Nextflow:  
`conda install mamba -n base -c conda-forge`  
`conda install -c bioconda nextflow`
3. Download Databases:  
`nextflow run main.nf -download_db`
4. Run pipeline:  
`nextflow run main.nf -input sample.tsv \  
--metadata metadata.tsv \  
-profile conda \  
--outdir results`

If using Docker, just add “-profile docker”.

Modify “nextflow.config” to utilizes HPC job scheduler if desirable

# Input & Metadata

A file giving a sample name for each of the FASTQ file that we are going to analyze.

```
# PB_sample.tsv
sample-id absolute-filepath
A-1 /home/smrtuser/16Sdata/BC2079_5p--BC2038_3p.hifi_reads.fastq.gz
Z-1 /home/smrtuser/16Sdata/BC2080_5p--BC2038_3p.hifi_reads.fastq.gz
A-4 /home/smrtuser/16Sdata/BC2079_5p--BC2076_3p.hifi_reads.fastq.gz
Z-4 /home/smrtuser/16Sdata/BC2080_5p--BC2076_3p.hifi_reads.fastq.gz
```

And a file giving the status/info/condition of the sample

```
#PB_metadata.tsv
sample_name condition
A-1 Control_A
Z-1 Control_Z
A-4 Control_A
Z-4 Control_Z
```

```
$nextflow run main.nf \
--input PB_sample.tsv --metadata PB_metadata.tsv -profile conda \
--dada2_cpu 80 --vsearch_cpu 80 \
--outdir PB_16S_2023-03
```

# Parameters tuning

Parameters can be changed when running the pipeline, e.g. to change the default quality filter threshold to Q30:

```
nextflow run main.nf -input sample.tsv \
--filterQ 30
```

Pipeline will report progress:

```
executor > Local (17)
[d3/9c2250] process > pb16S:QC_fastq (1) [100%] 1 of 1 ✓
[f0/1e5563] process > pb16S:cutadapt (1) [100%] 1 of 1 ✓
[72/77ef53] process > pb16S:collect_QC [100%] 1 of 1 ✓
[a7/c58064] process > pb16S:prepare_qiime2_manifest [100%] 1 of 1 ✓
[3e/25a7b2] process > pb16S:import_qiime2 [100%] 1 of 1 ✓
[97/26a1ac] process > pb16S:demux_summarize [100%] 1 of 1 ✓
[b0/f04b17] process > pb16S:dada2_denoise [100%] 1 of 1 ✓
[c7/8b9c2a] process > pb16S:filter_dada2 [100%] 1 of 1 ✓
[fd/7137cc] process > pb16S:dada2_qc (1) [100%] 1 of 1 ✓
[bf/0fbda2] process > pb16S:qiime2_phylogeny_diversity (1) [100%] 1 of 1 ✓
[ab/3d0dcd] process > pb16S:dada2_rarefaction (1) [100%] 1 of 1 ✓
[66/b3c993] process > pb16S:class_tax [100%] 1 of 1 ✓
[78/d013e5] process > pb16S:dada2_assignTax [100%] 1 of 1 ✓
[l1/d9dfd9] process > pb16S:export_biom [100%] 1 of 1 ✓
[9f/9dbe48] process > pb16S:barplot (1) [100%] 1 of 1 ✓
[c6/46bb48] process > pb16S:html_rep (1) [100%] 1 of 1 ✓
[ad/6eb20f] process > pb16S:krona_plot [100%] 1 of 1 ✓
Completed at: 20-12月-2022 11:32:54
Duration : 6m 6s
CPU hours : 1.2
Succeeded : 17
```

nextflow run main.nf --help

## Usage:

This pipeline takes in the standard sample manifest and metadata file used in QIIME 2 and produces QC summary, taxonomy classification results and visualization.

For samples TSV, two columns named "sample-id" and "absolute-filepath" are required. For metadata TSV file, at least two columns named "sample\_name" and "condition" to separate samples into different groups.

```
nextflow run main.nf --input samples.tsv --metadata metadata.tsv \
--dada2_cpu 8 --vsearch_cpu 8
```

By default, sequences are first trimmed with cutadapt. If adapters are already trimmed, you can skip cutadapt by specifying "--skip\_primer\_trim".

## Other important options:

- front\_p Forward primer sequence. Default to F27. (default: AGRGTTTGATYMTGGCTCAG)
- adapter\_p Reverse primer sequence. Default to R1492. (default: AAGTCGTAACAAGGATTCY)
- filterQ Filter input reads above this Q value (default: 20).
- max\_ee DADA2 max\_EE parameter. Reads with number of expected errors higher than this value will be discarded (default: 2)
- minQ DADA2 minQ parameter. Reads with any base lower than this score will be removed (default: 0)
- min\_len Minimum length of sequences to keep (default: 1000)
- max\_len Maximum length of sequences to keep (default: 1600)
- pooling\_method QIIME 2 pooling method for DADA2 noise see QIIME 2 documentation for more details (default: "pseudo", alternative: "independent")
- maxreject max-reject parameter for VSEARCH taxonomy classification method in QIIME 2 (default: 100)
- maxaccept max-accept parameter for VSEARCH taxonomy classification method in QIIME 2 (default: 100)
- min\_asv\_totalfreq Total frequency of any ASV must be above this threshold across all samples to be retained. Set this to 0 to disable filtering (default 5)
- min\_asv\_sample ASV must exist in at least min\_asv\_sample to be retained. Set this to 0 to disable. (default 1)
- vsearch\_identity Minimum identity to be considered as hit (default 0.97)
- rarefaction\_depth Rarefaction curve "max-depth" parameter. By default the pipeline automatically select a cut-off above the minimum of the denoised reads for >80% of the samples. This cut-off is stored in a file called "rarefaction\_depth\_suggested.txt" file in the results folder (default: null)
- dada2\_cpu Number of threads for DADA2 denoising (default: 8)
- vsearch\_cpu Number of threads for VSEARCH taxonomy classification (default: 8)
- cutadapt\_cpu Number of threads for primer removal using cutadapt (default: 16)
- outdir Output directory name (default: "results")
- vsearch\_db Location of VSEARCH database (e.g. silva-138-99-seqs.qza can be downloaded from QIIME database)
- vsearch\_tax Location of VSEARCH database taxonomy (e.g. silva-138-99-tax.qza can be downloaded from QIIME database)
- silva\_db Location of Silva 138 database for taxonomy classification
- gtdb\_db Location of GTDB r202 for taxonomy classification
- refseq\_db Location of RefSeq+RDP database for taxonomy classification
- skip\_primer\_trim Skip all primers trimming (switch off cutadapt and DADA2 primers removal) (default: trim with cutadapt)
- skip\_nb Skip Naïve-Bayes classification (only uses VSEARCH) (default: false)
- colorby Columns in metadata TSV file to use for coloring the MDS plot in HTML report (default: condition)
- run\_picrust2 Run PICRUST2 pipeline. Note that pathway inference with 16S using PICRUST2 has not been tested systematically (default: false)
- download\_db Download databases needed for taxonomy classification only. Will not run the pipeline. Databases will be downloaded to a folder "databases" in the Nextflow pipeline directory.
- version Output version

# Results from pb-16S-nf pipeline

HTML report provides useful metrics and visualizations

Important outputs are in QIIME-compatible format and TSV format for easy importing

Outputs documentation:

[https://github.com/PacificBiosciences/pb-16S-nf/blob/main/pipeline\\_overview.md](https://github.com/PacificBiosciences/pb-16S-nf/blob/main/pipeline_overview.md)

## HiFi Full-length 16S Analysis Report

### Summary QC statistics

- Samples number: 192
- Final samples number post-DADA2: 192
- Missing samples (Not enough reads, do not pass QC, etc):
- Total number of CCS reads before filtering and primers trimming: 16777633
- Was primers trimmed prior to DADA2? Yes
- Total number of reads after quality filtering: 16472863 (98.18%)
- Total number of reads after primers trimming (DADA2 input): 16438413 (99.79%)
- Total number of ASVs found: 17293
- Average number of ASVs per sample: 361
- Total number of reads in 17293 ASVs: 10623342 (64.63% of all input reads)

### Classification using VSEARCH with a single database

- ASVs classified at Species level: 11646 (67.35%)
- ASVs classified at Species level (Excluding metagenome/uncultured entries): 11646 (67.35%)
- Percentage reads belong to ASV classified at Species level (Excluding metagenome/uncultured entries): 80%
- ASVs classified at Genus level: 11711 (67.72%)
- ASVs classified at Genus level (Excluding metagenome/uncultured entries): 11711 (67.72%)
- Percentage reads belong to ASV classified at Genus level (Excluding metagenome/uncultured entries): 81%

### Classification using Naive Bayes classifier with SILVA, GTDB and RefSeq + RDP

- ASVs classified at Species level: 13515 (78.15%)
- ASVs classified at Species level (Excluding metagenome/uncultured entries): 13515 (78.15%)

#### DADA2 QC metrics

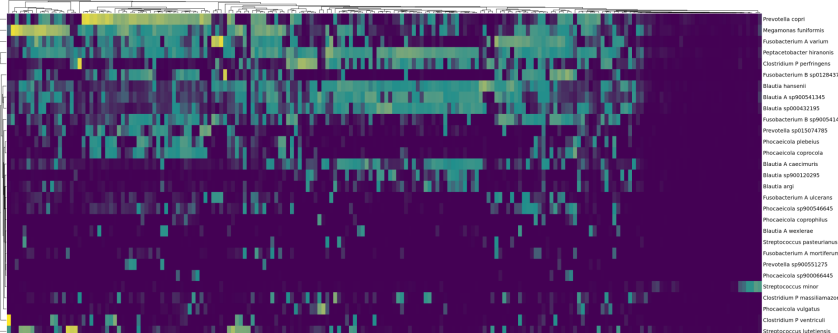
Show 10 entries

Search:

sample-id	input	filtered	percentage of input passed filter	denoised	non-chimeric	percentage of input non-chimeric	n_ASV
All	All	All	All	All	All	All	All
1 3VTVM	151083	98855	65.43	96851	96678	63.99	465
2 46EYMD	58454	38564	65.97	37284	37230	63.69	618
3 4EHTJU	30231	19807	65.52	18775	18742	62	490
4 4F747A	50845	33715	66.31	32909	32909	64.72	454
5 4H9C6C	50973	34287	67.27	33034	33002	64.74	444
6 4JAMMH	62883	41938	66.69	40797	40797	64.88	337
7 4RHFFT	21373	14065	65.81	13788	13712	64.16	221
8 4RNFPC	13929	9390	67.41	8566	8566	61.5	113
9 4VMEN7	87957	57684	65.58	56576	56576	64.32	475
10 63NDYT	121547	80036	65.85	78644	78636	64.7	508

Showing 1 to 10 of 192 entries

Previous 1 2 3 4 5 ... 20 Next

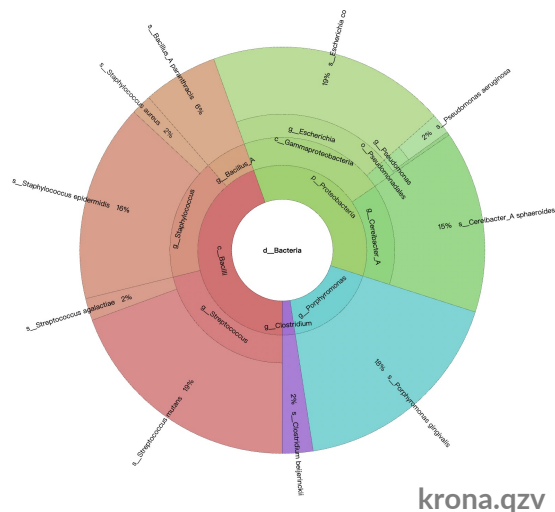




# Results from pb-16S-nf pipeline

- HTML report provides useful metrics and visualizations
- Important outputs are in QIIME2-compatible format and TSV format for easy importing
- Outputs documentation:

<https://github.com/PacificBiosciences/pb-16S-nf>



## HiFi Full-length 16S Analysis Report

### Summary QC statistics

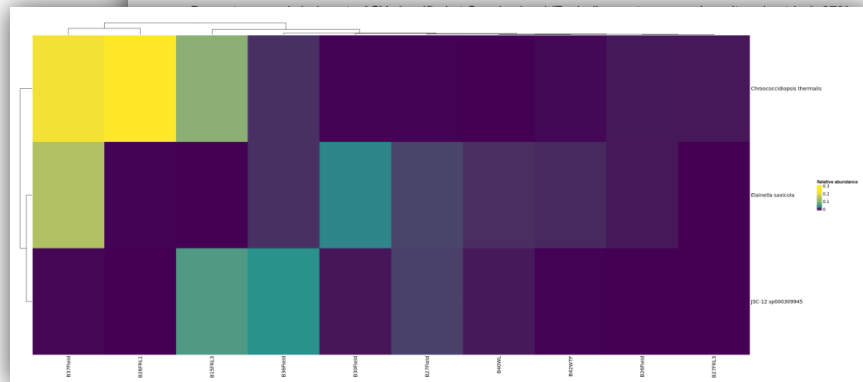
- Samples number: 10
- Final samples number post-DADA2: 10
- Missing samples (Not enough reads, do not pass QC, etc):
- Total number of CCS reads before filtering and primers trimming: 1635360
- Was primers trimmed prior to DADA2? Yes
- Total number of reads after quality filtering: 1634186 (99.93%)
- Total number of reads after primers trimming (DADA2 input): 1608027 (98.4%)
- Total number of ASVs found: 2702
- Average number of ASVs per sample: 507
- Total number of reads in 2702 ASVs: 1381382 (85.91% of all input reads)

### Classification using VSEARCH with a single database

- ASVs classified at Species level: 1079 (39.93%)
- ASVs classified at Species level (Excluding metagenome/uncultured entries): 1079 (39.93%)
- Percentage reads belong to ASV classified at Species level (Excluding metagenome/uncultured entries): 59%
- ASVs classified at Genus level: 1100 (40.71%)
- ASVs classified at Genus level (Excluding metagenome/uncultured entries): 1100 (40.71%)
- Percentage reads belong to ASV classified at Genus level (Excluding metagenome/uncultured entries): 59%

### Classification using Naive Bayes classifier with SILVA, GTDB and RefSeq + RDP

- ASVs classified at Species level: 1645 (60.88%)
- ASVs classified at Species level (Excluding metagenome/uncultured entries): 1645 (60.88%)



# Results from pb-16S-nf pipeline



This interface can view .qza and .qzv files directly in your browser without uploading to a server. [Click here](#) to learn more.

**Drag and drop or click here**

to view a QIIME 2 Artifact or Visualization (.qza/.qzv) from your computer.

You can also provide a link to a [file on Dropbox](#) or a [file from the web](#).

```
> cutadapt_summary
> dada2
> filtered_input_FASTQ
> import_qiime
v results
  alpha-rarefaction-curves.qzv
  best_tax_merged_freq_tax.tsv
  best_tax.qza
  best_taxonomy_withDB.tsv
  best_taxonomy.tsv
  dada2_qc.tsv
  dada2_stats.qzv
  dada2_table.qzv
  feature-table-tax_vsearch.biom
  feature-table-tax.biom
  krona.qzv
  merged_freq_tax.qzv
> phylogeny_diversity
  rarefaction_depth_suggested.txt
> reads_QC
  samplefile.txt
  stats.tsv
> tax_export
  taxa_barplot_vsearch.qzv
  taxa_barplot.qzv
  taxonomy.vsearch.qza
  visualize_biom.html
  vsearch_merged_freq_tax.tsv
> summary_demux
> trimmed_primers_FASTQ
```

## How does it perform? (32 CPUs)

Sample types	Number of samples	Number of FL Q20 reads (FL%)	Total ASVs	Reads in ASVs	Classified species ASVs	Classified species reads	Pipeline run time	Pipeline max memory
Oral <sup>1</sup>	891	8.3m	5417	5104663 (62%)	<b>87%</b>	<b>91%</b>	2.5h	34 GB
Gut <sup>2</sup>	192	2.2m	1593	996965 (45%)	<b>96%</b>	<b>99%</b>	2h	30 GB
Animal gut <sup>3</sup>	192	16.7m	17293	10623342 (65%)	<b>67%*</b>	<b>81%</b>	13h	87 GB
Animal gut <sup>3</sup>	192	2.2m (99.3%)	10917	1789875 (83%)	<b>70%</b>	<b>79%</b>	5.5h	30 GB
Wastewater full <sup>4</sup>	33	2.14m	11462	1969683 (92%)	<b>39%*</b>	<b>63%</b>	12h	47 GB
Wastewater 10k/sample <sup>5</sup>	33	326k	3974	265137 (82%)	<b>44%*</b>	<b>65%</b>	4.6h	23 GB

\* Using MiDAS wastewater database increases classified species and reads to 85% for full dataset and 91% for down-sampled dataset



# pb-16S-nf analysis

ATCC MSA-1003-16S

# Analysis PacBio HiFi Mock Community 16S Data

## DEMO SAMPLE

20 Strain Staggered Mix Genomic Material ([ATCC® MSA-1003™](https://atcc.org/products/MSA-1003))

### DOWNLOAD

Complete 192 plex dataset: [http://downloads.pacbcloud.com/public/dataset/atcc\\_msa/16S\\_192plex\\_HiFi.fastq.tar.gz](http://downloads.pacbcloud.com/public/dataset/atcc_msa/16S_192plex_HiFi.fastq.tar.gz)

Example of reads from a single sample:

[http://downloads.pacbcloud.com/public/dataset/atcc\\_msa/demultiplex.16S\\_For\\_bc1008--16S\\_Rev\\_bc1065.hifi\\_reads.fastq](http://downloads.pacbcloud.com/public/dataset/atcc_msa/demultiplex.16S_For_bc1008--16S_Rev_bc1065.hifi_reads.fastq)

[Download](#) from Sequel II System  
16S HiFi dataset

### METHODS

- 16S protocol with Barcoded Primers
- Library prep: SMRTbell Express Template Prep Kit 2.0
- Sequencing: Sequel II System binding kit
- Run time: 0.5 hour pre-extension; 10 hour movie
- CCS Analysis: SMRT Link v10.0 Circular Consensus Sequencing Application (ccs 5.0.0)

## ATCC MSA-1003 Mock Community

```
demultiplex.16S_For_bc1005--16S_Rev_bc1056.hifi_reads.fastq.gz
demultiplex.16S_For_bc1005--16S_Rev_bc1057.hifi_reads.fastq.gz
demultiplex.16S_For_bc1005--16S_Rev_bc1062.hifi_reads.fastq.gz
demultiplex.16S_For_bc1005--16S_Rev_bc1075.hifi_reads.fastq.gz
demultiplex.16S_For_bc1005--16S_Rev_bc1100.hifi_reads.fastq.gz
demultiplex.16S_For_bc1007--16S_Rev_bc1075.hifi_reads.fastq.gz
demultiplex.16S_For_bc1020--16S_Rev_bc1059.hifi_reads.fastq.gz
demultiplex.16S_For_bc1024--16S_Rev_bc1111.hifi_reads.fastq.gz
```

# Input: Sample & Metadata tsv

A file giving a sample name for each of the FASTQ file that we are going to analyze.

```
# pb_sample.tsv
sample-id absolute-filepath
A-1 <path_to_dataset>/demultiplex.16S_For_bc1005--16S_Rev_bc1056.hifi_reads.fastq
A-2 <path_to_dataset>/demultiplex.16S_For_bc1005--16S_Rev_bc1057.hifi_reads.fastq
A-3 <path_to_dataset>/demultiplex.16S_For_bc1005--16S_Rev_bc1062.hifi_reads.fastq
A-4 <path_to_dataset>/demultiplex.16S_For_bc1005--16S_Rev_bc1075.hifi_reads.fastq
A-5 <path_to_dataset>/demultiplex.16S_For_bc1005--16S_Rev_bc1100.hifi_reads.fastq
A-6 <path_to_dataset>/demultiplex.16S_For_bc1007--16S_Rev_bc1075.hifi_reads.fastq
A-7 <path_to_dataset>/demultiplex.16S_For_bc1020--16S_Rev_bc1059.hifi_reads.fastq
A-8 <path_to_dataset>/demultiplex.16S_For_bc1024--16S_Rev_bc1111.hifi_reads.fastq
```

And a file giving the status/info/condition of the sample

```
# pb_metadata.tsv
sample_name condition
A-1 RepA
A-2 RepA
A-3 RepA
A-4 RepA
A-5 RepB
A-6 RepB
A-7 RepB
A-8 RepB
```

# Download Database and run pipeline

1. Download Databases:

```
nextflow run main.nf -download_db
```

# With docker (If you use docker, add -profile docker to all Nextflow-related command)

```
nextflow run main.nf -download_db -profile docker
```

2. Run pipeline:

```
nextflow run main.nf -input sample.tsv \  
--metadata metadata.tsv \  
-profile conda \  
--outdir results
```

if using Docker, just add “-profile docker”.

Modify “nextflow.config” to utilizes HPC job scheduler if desirable

```
[f3/80bcca] process > pb16S:download_db [100%] 1 of 1 ✓  
Completed at: 03-7月-2023 17:10:21  
Duration      : 6m 17s  
CPU hours     : 0.4  
Succeeded     : 1
```

# Run analysis

## Usage

```
$nextflow run main.nf \  
--input pb_sample.tsv \  
--metadata pb_metadata.tsv \  
-profile conda \  
--dada2_cpu 80 --vsearch_cpu 80 \  
--outdir PB_16S_2023-03
```

By default, sequences are first trimmed with cutadapt. If adapters are already trimmed, you can skip cutadapt by specifying "--skip\_primer\_trim".

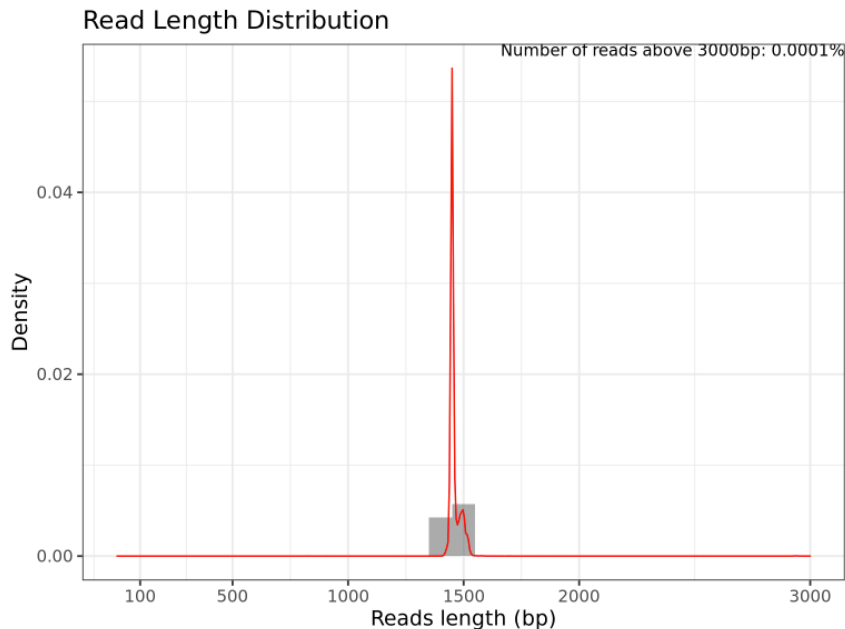
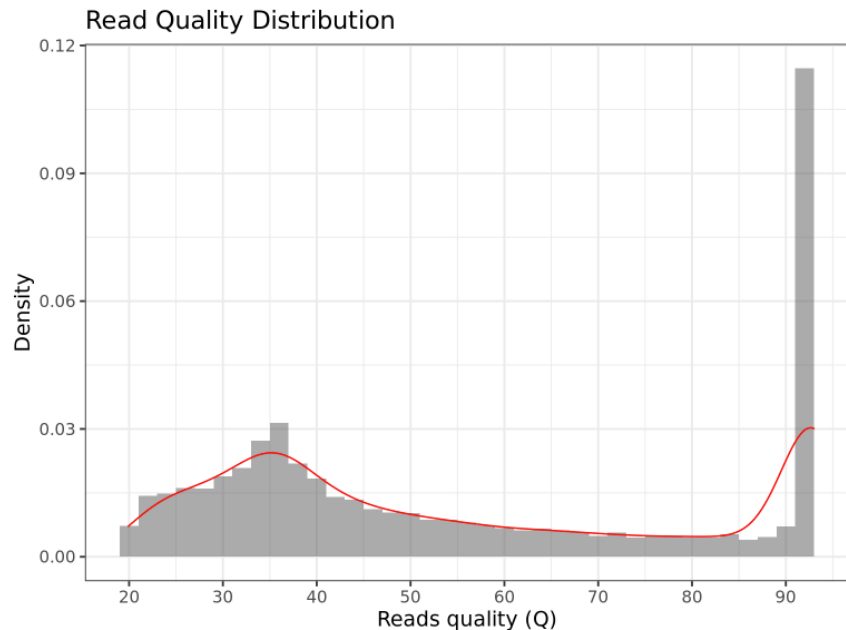
Other important options:

- dada2\_cpu Number of threads for DADA2 denoising (default: 8)
- vsearch\_cpu Number of threads for VSEARCH taxonomy classification (default: 8)
- cutadapt\_cpu Number of threads for primer removal using cutadapt (default: 16)



# Results from pb-16S-nf pipeline

## Input reads QC (Before filtering and primers removal)



# DADA2 QC metrics

## Summarizing Denoised Statistics

	sample-id ▲	input ⚡	filtered ⚡	percentage of input passed filter ⚡	denoised ⚡	non-chimeric ⚡	percentage of input non-chimeric ⚡	n_ASV ⚡
	<input type="text" value="All"/>	<input type="text" value="All"/>	<input type="text" value="All"/>	<input type="text" value="All"/>	<input type="text" value="All"/>	<input type="text" value="All"/>	<input type="text" value="All"/>	<input type="text" value="All"/>
1	A-1	13581	11458	84.37	11368	11368	83.71	47
2	A-2	13937	11782	84.54	11702	11700	83.95	48
3	A-3	12959	11083	85.52	11016	11014	84.99	46
4	A-4	13555	11478	84.68	11404	11404	84.13	47
5	A-5	12414	10591	85.31	10513	10509	84.65	47
6	A-6	13976	11795	84.39	11725	11725	83.89	47
7	A-7	13619	11589	85.09	11526	11526	84.63	48
8	A-8	12789	10842	84.78	10768	10766	84.18	46

# Default pipeline parameters with all data

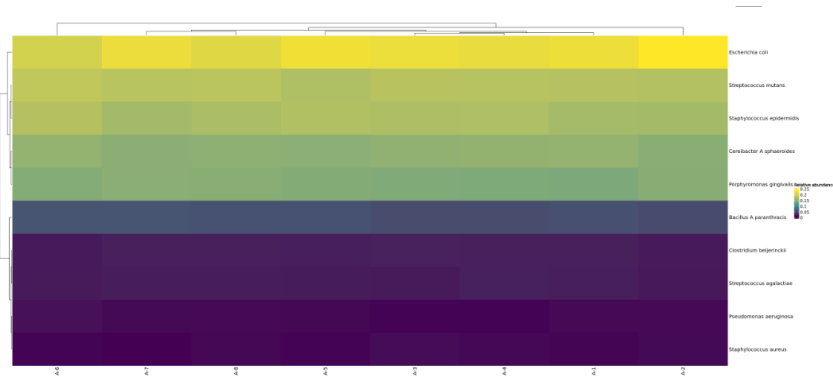
## Summary QC statistics

Samples number: 8

Total number of ASVs found: 50

Average number of ASVs per sample: 47

Total number of reads in 50 ASVs: 90002  
(84.25% of all input reads)



## Classification using VSEARCH (GTDB r207)

ASVs classified at Species level: 50 (100%)

Percentage reads belong to ASV classified at Species level: 100%

ASVs classified at Genus level: 50 (100%)

Percentage reads belong to ASV classified at Genus level 100%

Genus		Mean supporting reads across samples	Mean relative abundance across samples
All		All	All
1	Escherichia	2472	0.22
2	Streptococcus	2273.62	0.2
3	Staphylococcus	2069.62	0.18
4	Cereibacter A	1703.38	0.15
5	Porphyromonas	1613.5	0.14
6	Bacillus A	613.25	0.05
7	Clostridium	258	0.02
8	Pseudomonas	150.62	0.01
9	Acinetobacter	25.38	0
10	Cutibacterium	14.62	0

# Mock Community HiFi Data available for download

- Full-length 16S Data Set

<https://github.com/PacificBiosciences/DevNet/wiki/16S-Data-Set-Sequel-II-System-2.0-Release>

## SAMPLE

20 Strain Staggered Mix Genomic Material (ATCC® MSA-1003™) <https://www.atcc.org/products/all/MSA-1003.aspx>

## METHODS

- 16S protocol with Barcoded Primers (<https://www.pacb.com/wp-content/uploads/Procedure-Checklist-Full-Length-16S-Amplification-SMRTbell-Library-Preparation-and-Sequencing.pdf>)
- Library prep: SMRTbell Express Template Prep Kit 2.0
- Sequencing: Sequel II System binding kit (101-820-500) and chemistry (101-826-100)
- Run time: 0.5 hour pre-extension; 10 hour movie
- CCS Analysis: SMRT Link v10.0 Circular Consensus Sequencing Application (ccs 5.0.0)

## DOWNLOAD

Complete 192 plex dataset: [http://downloads.paccloud.com/public/dataset/atcc\\_msa/16S\\_192plex\\_HiFi.fastq.tar.gz](http://downloads.paccloud.com/public/dataset/atcc_msa/16S_192plex_HiFi.fastq.tar.gz)

- pb-16S-nf

<https://github.com/PacificBiosciences/pb-16S-nf>



# Microbial Assembly Analysis Application

04 July 2023

彭彥菱 Lynn Peng | Bioinformatics Engineer, Blossombio Taiwan



# Microbial whole genome sequencing and assembly with HiFi data



## Complete microbial genomes

including chromosomes and plasmids



## High contiguity

high per-base quality of final microbial assemblies

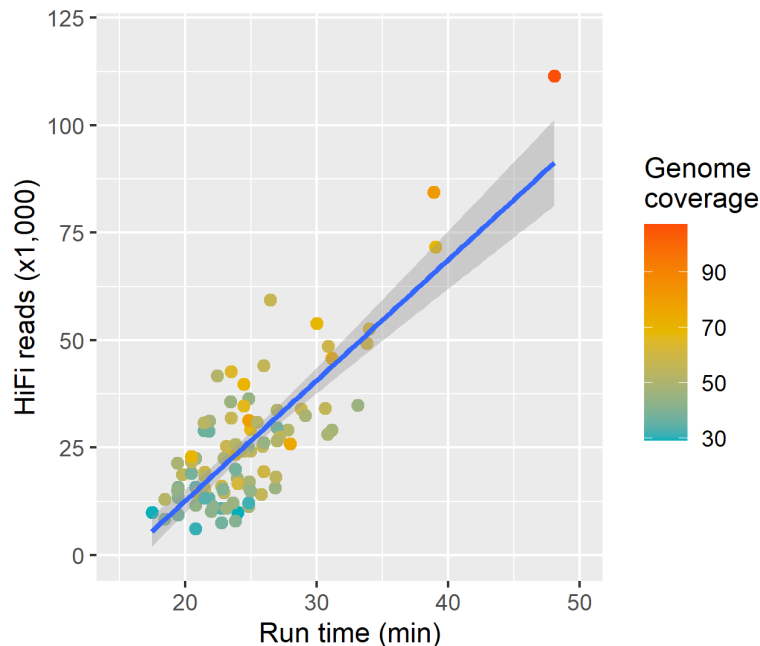


## Fast assembly,

easy to use, no need for parameter input/optimization

# Short turn-around times

Typical time to results for Microbial Assembly analysis is ~20 to 60 minutes\*



## Minimum compute requirements:

Head Node:


Cores: 32, RAM: 64 GB,  
1 TB local tmp, 256 GB local db\_datadir

Compute Nodes:

Cores: 64, RAM: 4GB per core,  
1 TB local tmp, 256 GB local db\_datadir







# Experimental design and input data requirements

# HiFi WGS data analysis recommendations small genomes (microbial multiplexing applications)

## Using HiFi reads for *de novo* assembly and base modification detection analysis of microbial genomes

- Perform CCS analysis on-instrument using the Sequel IIe System or in [SMRT Link](#) to generate highly accurate and long single-molecule reads (HiFi reads)
- **15-fold HiFi read coverage per microbe** is recommended for most *de novo* assembly projects

→  $\text{Target HiFi Base Yield} = [\text{Microbe Genome Size (Mb)}] \times [\text{Target HiFi Coverage per Microbe}]$

E.g., for *de novo* assembly analysis of a 5 Mb microbial genome:

**Recommended Minimum Target HiFi Base Yield = 5 Mb x 15 = 75 Mb**

- Output data in standard file formats, (BAM and FASTA/Q) for seamless integration with downstream analysis tools
- Can use [SMRT Link](#) Microbial Genome analysis application for *de novo* assembly and base modification detection analysis using HiFi reads:
  - **Easy to use** (no requirement for laborious parameter input/optimization)
  - **Enables fast and efficient** microbial assembly results using HiFi reads (typical time to result is ~20-60 minutes\* for analysis of a 96-plex microbial data set (up to 375 total sum of genome sizes))
  - **Outputs complete, high-quality** microbial genome assemblies (including chromosomes and plasmids)

# WGS sample preparation procedure description

Procedure & Checklist – Preparing whole genome and metagenome libraries using SMRTbell prep kit 3.0 (102-166-600) describes a method for constructing SMRTbell libraries that are suitable for generating HiFi reads on the Sequel II and IIe systems for WGS and metagenomic shotgun sequencing applications.

## Procedure Highlights

- Uses **SMRTbell Prep Kit 3.0** (102-182-70) and supports high-throughput processing using **500 ng – 5 µg** of input genomic DNA amounts
  - We recommend starting with **≥1 µg of input DNA per SMRT Cell 8M** (or ~3 µg for up to a 3 Gb WGS sample to enable running 3 SMRT Cells 8M)
- Multiplexing of samples can be performed using **SMRTbell barcoded adapter plate 3.0** (102-009-200)
- Recommend shearing high-quality gDNA using a **Megaruptor 3 System** (Diagenode)
  - 15 kb – 18 kb** target insert size for large (plant / animal / human) genomes
  - 7 kb – 12 kb** target insert size for small (microbial) genomes
  - 7 kb – 12 kb** target insert size for shotgun metagenomic samples
- 4.5-hour workflow time** to process up to 8 samples from shearing to size selection (6 hours for 24 samples)
  - Time difference is from DNA shearing, which can be performed in sets of 8 samples.
  - Excludes time needed for DNA sizing QC analysis using a Femto Pulse system.
- WGS SMRTbell libraries can be **size-selected using AMPure PB Beads** without the need for third-party equipment

Preparing whole genome and metagenome libraries using SMRTbell® prep kit 3.0

PacBio

Procedure & checklist

## Before you begin

This procedure describes the workflow for constructing whole-genome sequencing (WGS) libraries from genomic and metagenomic DNA using the SMRTbell prep kit 3.0 for sequencing on PacBio systems.

Overview			
Samples per SMRTbell prep kit 3.0	1–24		
Workflow time	4.5 hours for up to 8 samples; 6 hours for 24 samples Time difference is from DNA shearing, which is done in sets of 8 samples. Excludes measuring DNA size on Femto Pulse system.		
DNA input			
Quantity	300 ng–5 µg per library		
	Human, plant, and animal	Microbes	Metagenomes
DNA size distribution (Femto Pulse system)	50% ≥ 30 kb 90% ≥ 10 kb	90% ≥ 7 kb	90% ≥ 7 kb
DNA shearing (Megaruptor 3 system)	Speed 31	Speed 40	Speed 40
Target fragment lengths	15–18 kb	7–12 kb	7–12 kb
Size selection required	AMPure® PB beads	none	none

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PN 102-166-600 EA V1 18FEB2022

PacBio

PacBio Documentation (102-166-600)

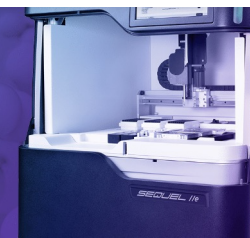
## APPLICATIONS

## WHOLE GENOME SEQUENCING

*De Novo assembly & variant detection*

*Microbial assembly*

*Shotgun metagenomics*





# Example performance

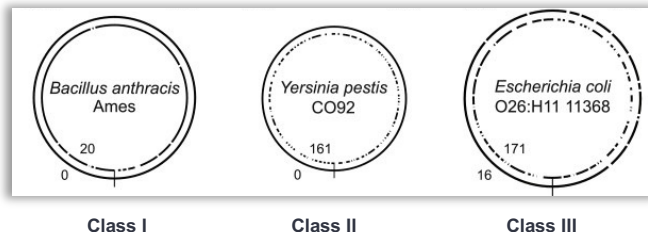
<https://downloads.pacbcloud.com/public/dataset/2021-11-Microbial-96plex/>

# Example sequencing performance for a 96-plex microbial WGS library prepared with SMRTbell prep kit 3.0

## Sample preparation workflow

### Experiment design

- 24 different microbes; each ligated independently to 4 different barcodes for 96-plex



### Microbial genome assembly complexity

**Class I** – Have few repeats except for the rDNA operon sized 5 to 7 kb

**Class II** - Class II genomes have many repeats, such as insertion sequence elements, but none greater than 7 kb.

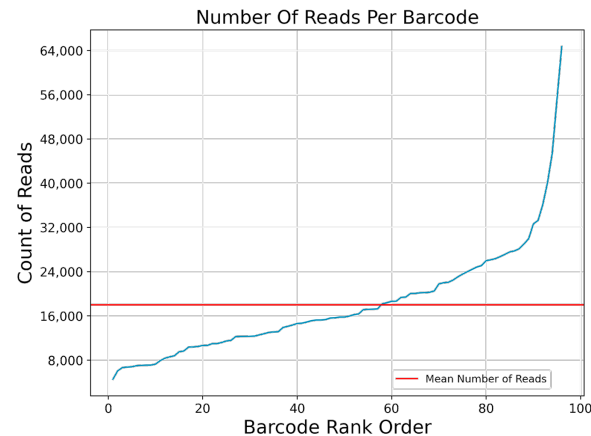
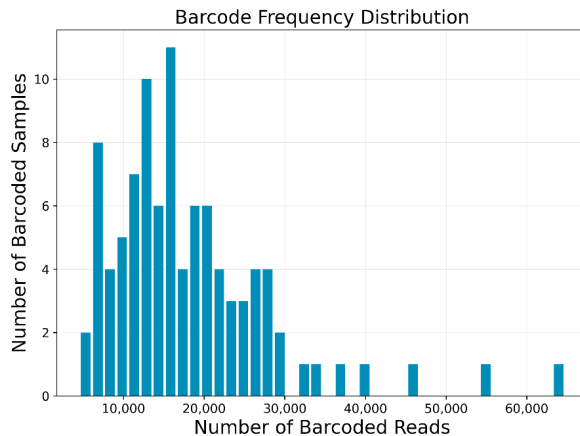
**Class III** - Contain large, often phage-related, repeats >7 kb.

Microbial species	Genome size (bp)	GC content (%)	Microbial genome complexity	Barcode names
<i>Acinetobacter baumannii</i> AYE	3,960,239	39.35	Class 3	bc2001 / bc2025 / bc2049 / bc2073
<i>Bacillus cereus</i> 971	5,430,163	35.29	Class 1	bc2002 / bc2026 / bc2050 / bc2074
<i>Bacillus subtilis</i> W23	4,045,592	43.5	Class 1	bc2003 / bc2027 / bc2051 / bc2075
<i>Burkholderia cepacia</i> UCB 717	8,569,621	66.6	Class 3	bc2004 / bc2028 / bc2052 / bc2076
<i>Burkholderia multivorans</i> 249	7,008,277	66.68	Class 3	bc2005 / bc2029 / bc2053 / bc2077
<i>Enterococcus faecalis</i> OG1RF	2,739,503	37.75	Class 1	bc2006 / bc2030 / bc2054 / bc2078
<i>Escherichia coli</i> H10407	5,393,109	50.71	Class 1	bc2007 / bc2031 / bc2055 / bc2079
<i>Escherichia coli</i> K12 MG1655	4,642,522	50.79	Class 1	bc2008 / bc2032 / bc2056 / bc2080
<i>Helicobacter pylori</i> J99	1,645,141	39.19	Class 1	bc2009 / bc2033 / bc2057 / bc2081
<i>Klebsiella pneumoniae</i> BAA-2146	5,780,684	56.97	Class 2	bc2010 / bc2034 / bc2058 / bc2082
<i>Listeria monocytogenes</i> Li2	2,950,984	37.99	Class 1	bc2011 / bc2035 / bc2059 / bc2083
<i>Listeria monocytogenes</i> Li23	2,979,685	38.19	Class 1	bc2012 / bc2036 / bc2060 / bc2084
<i>Methanocorpusculum labreanum</i> Z	1,804,962	50.5	Class 1	bc2013 / bc2037 / bc2061 / bc2085
<i>Neisseria meningitidis</i> FAM18	2,194,814	51.62	Class 3	bc2014 / bc2038 / bc2062 / bc2086
<i>Neisseria meningitidis</i> Serogroup B	2,304,579	51.44	Class 1	bc2015 / bc2039 / bc2063 / bc2087
<i>Rhodopseudomonas palustris</i> CGA009	5,459,213	64.9	Class 3	bc2016 / bc2040 / bc2064 / bc2088
<i>Salmonella enterica</i> LT2	4,950,860	52.24	Class 1	bc2017 / bc2041 / bc2065 / bc2089
<i>Salmonella enterica</i> Ty2	4,791,947	52.05	Class 1	bc2018 / bc2042 / bc2066 / bc2090
<i>Staphylococcus aureus</i> Seattle 1945	2,806,348	32.86	—	bc2019 / bc2043 / bc2067 / bc2091
<i>Staphylococcus aureus</i> USA300_TCH1516	2,872,915	32.7	Class 1	bc2020 / bc2044 / bc2068 / bc2092
<i>Streptococcus pyogenes</i> Bruno	1,844,942	38.48	—	bc2021 / bc2045 / bc2069 / bc2093
<i>Thermanaerovibrio acidaminovorans</i> DSM6589	1,852,980	63.78	Class 1	bc2022 / bc2046 / bc2070 / bc2094
<i>Treponema denticola</i> A	2,842,721	37.87	—	bc2023 / bc2047 / bc2071 / bc2095
<i>Vibrio parahaemolyticus</i> EB101	5,146,979	45.33	Class 1	bc2024 / bc2048 / bc2072 / bc2096

# Example sequencing performance for a 96-plex microbial WGS library prepared with SMRTbell prep kit 3.0 (cont.)

## Barcode demultiplexing results

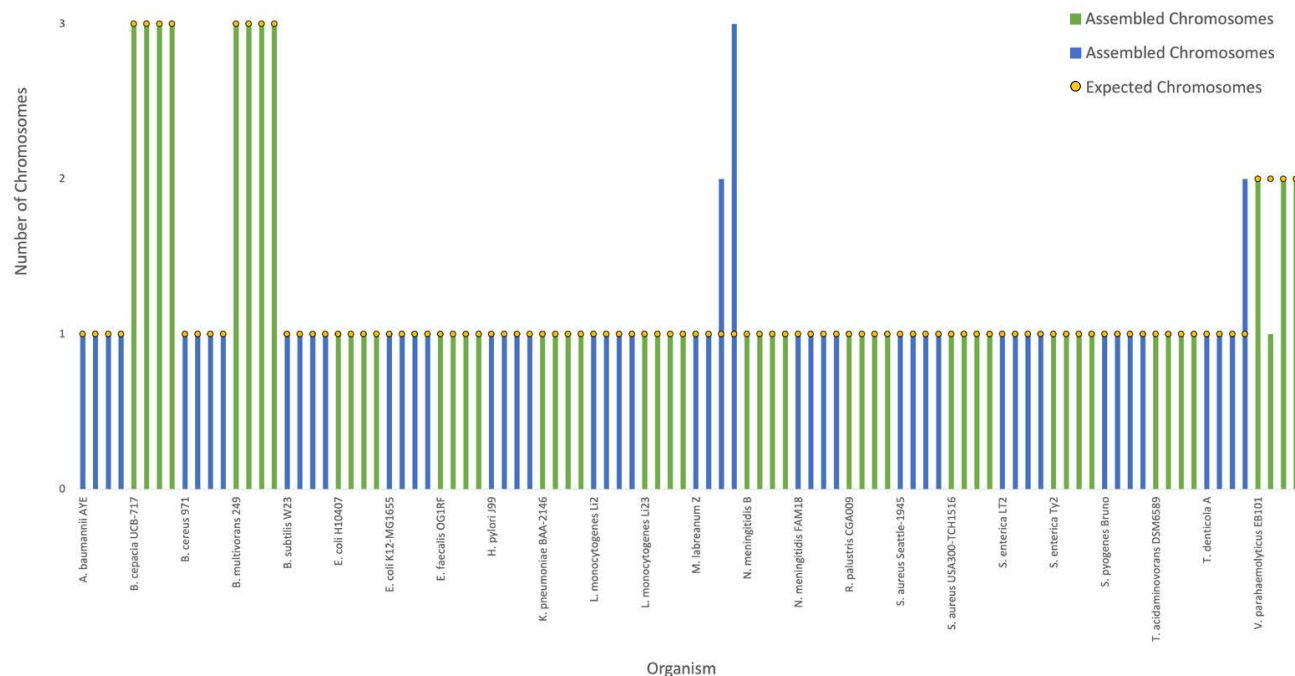
Value	Analysis Metric
96	Unique Barcodes
1,731,704	Barcoded Reads
18,038	Mean Reads
64,709	Max. Reads
4,565	Min. Reads
7,856	Mean Read Length
24,632	Unbarcoded Reads
98.66%	Percent Bases in Barcoded Reads
98.59%	Percent Barcoded Reads



- All 96 barcodes detected
- Mean # of barcoded HiFi reads per microbe is ~18,000
- Mean HiFi base coverage per microbe is 36-fold (Range is 19- to 63-fold)

# Example sequencing performance for a 96-plex microbial WGS library prepared with SMRTbell prep kit 3.0 (cont.)

## HiFi de novo assembly results – assembled chromosomes

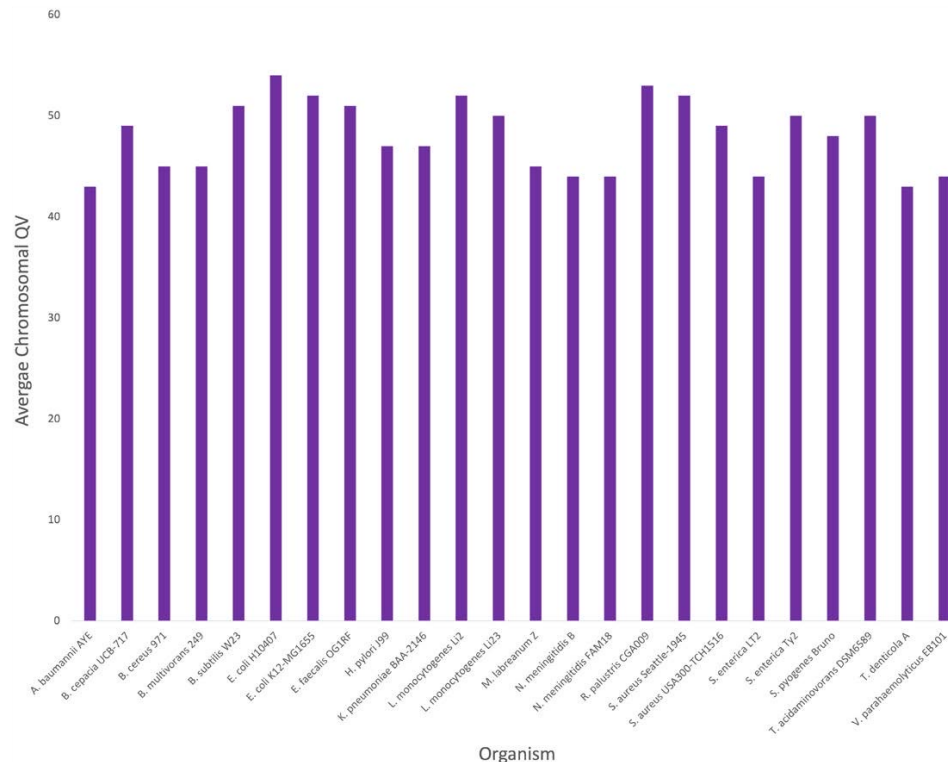


- Achieved **1 Contig / Chromosome** for 92 out of 96 assemblies
- For all 96 microbes, chromosomal assemblies were **complete** and of the **expected sizes**

Microbial assembly statistics from a 96-plex pool of bacteria relevant to food safety and human health. These data were generated on the Sequel II system and assembled with the fully automated HiFi-based Microbial Assembly application in SMRT Link using the default parameters, without any manual curation. [Download](#) and explore the data yourself.

# Example sequencing performance for a 96-plex microbial WGS library prepared with SMRTbell prep kit 3.0 (cont.)

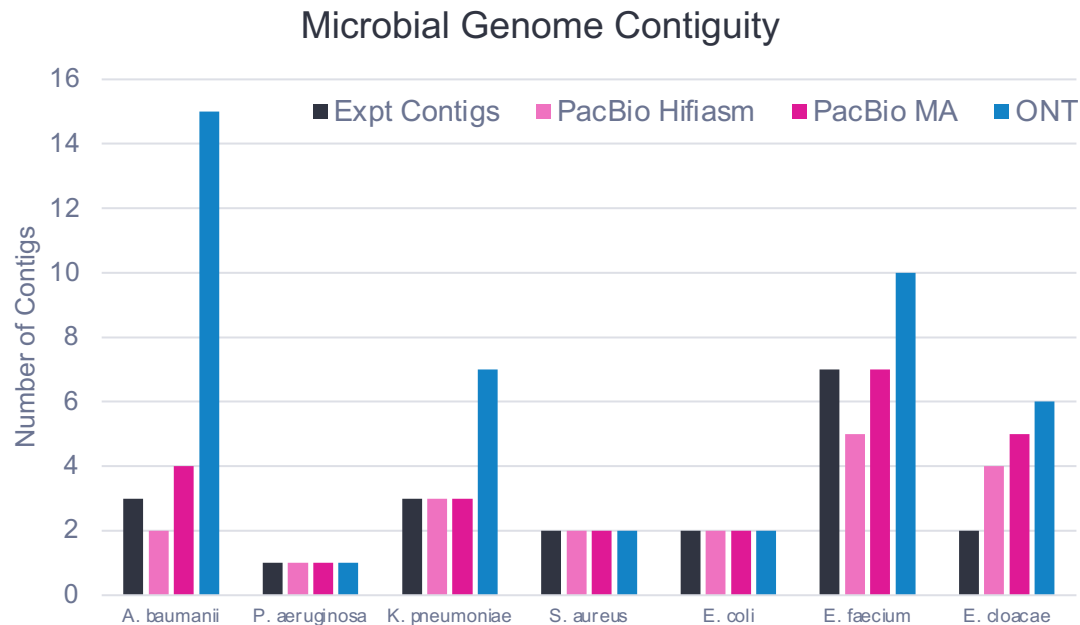
## HiFi de novo assembly results – representative assembly accuracies



With HiFi data and the Microbial Assembly application in SMRT Link, genome assemblies are **consistently >99.99% accurate**



# PacBio superior data quality has real-world consequences for antimicrobial surveillance and susceptibility testing

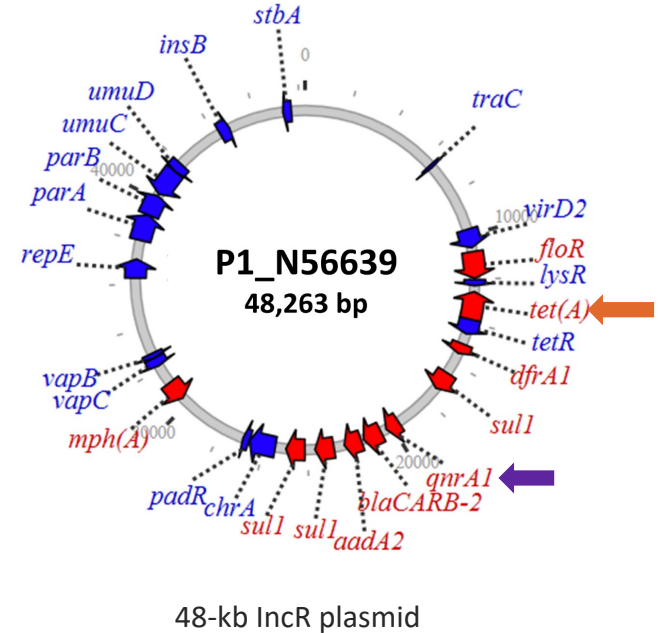


- The customer wanted to evaluate the use of different sequencing technologies in their genomics-based AMR and antibiotic susceptibility pipeline
- PacBio produces more contiguous assemblies than either Illumina or ONT

# How does dangerous antibiotic resistance develop and spread?

- Scientists at National Antimicrobial Resistance Monitoring System (NARMS) sequenced *E. coli* found on retail meats
- Identified plasmids mediated **quinolone resistance** (PMQR) genes on novel plasmid backbones
- Saw evidence of co-selection of resistance to quinolone and **antimicrobials used in animal feed** and to **treat infections in humans**
- [Read the blog](#)

*“These details are important in assessing the nature of resistant microbial hazards in food and other sources.”<sup>1</sup>*





# Analysis workflow overview

# HiFi microbial assembly workflow

## HiFi microbial assembly workflow stages

Assemble high-quality microbial chromosomes and plasmids

High contiguity, high per-base quality of final microbial assemblies

Fast assembly, easy to use, no need for parameter input/optimization



# Filter plasmid contigs

## HiFi microbial assembly workflow stages



Task: filtering of plasmid contigs

Method: map (pbmm2) plasmid contigs to chromosomal contig(s) and filter out contigs with more than 90% gap compressed identity and longer than 300 kb (default)

# Ori-c rotation

## HiFi microbial assembly workflow stages

Chromosomal  
assembly

Mapping  
and  
filtering

Plasmid  
assembly

Filter plasmid  
contigs

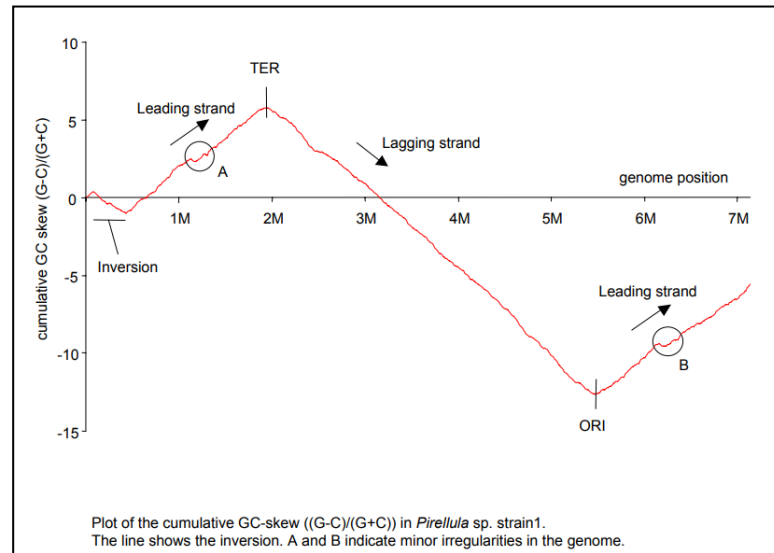
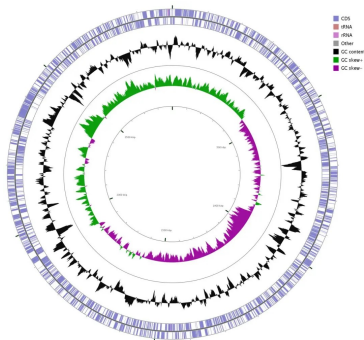
**Ori-c rotation  
& prep for NCBI**

Graph-based  
mapping

Base  
modification  
detection

Task: find origin of replication, header and  
file formatting

Method: GC-skew for origin of replication  
detection



# SMRT Analysis report

## Data

### File Downloads

Edit Output File Name Prefix

Example: analysis-Bio Sample 64-955

#### File

- Mapped BAM Index
- Mapped BAM
- Coverage Summary
- Final Polished Assembly for NCBI
- PacBio.Index.SamIndex file
- Modified Base Motifs
- Per-Base IPDs for IGV
- Final Polished Assembly
- Motif Annotations
- Final Polished Assembly Index
- Per-Base Kinetics
- Modified Bases
- Analysis Log
- SMRT Link Log

### Final Polished Assembly for NCBI

[ analysis-A\_baumannii\_AYE\_bc2001 -45009-assembly.rotated.polished.renamed.fsa ]

```
>ctg.s1.000000F [topology=circular][completeness=complete]
TCAATTGTGAATAACTTTTTGCACATCCTGTGGATAAAATTATCACATAAACTTATCCACAATCCATAAAGACAATAAAAAACAGAGTTA
TCAACAGTTCAAATATATGTTTTTAAATTTAAACTGTGAAATCCACAAGAAAAGTCCACACTAATAAGAATAAATTTAAATTTTAA
AATTTGAATTTATTTAATAGGGCTGATCCAAATTGTGGATAACTAAAAAATATGAATTTAAATTCAAATATACCAAATCAAAACCAAC
TTCACATCAAGGTTTGTGGTAAGTATGTAAATAAGAAGTGTATATCTTAAAGTCTTAATAAAAAATAACAATTACTTTGTGCATAA
CTTTTAAATAAGAAAAATAGGCTAAATATAAAGAGAAGATAAAAAGTTAAAAATTTGACTTAAATACAAAACCTTTCACGGTTTTTCAT
TGACAGCGTAAACATTGCACAATAAAATCGCGGACCTTTATAGAAAGATCATTTTTGGGAGTTTCGATATGAAACGTACTTTCCAACC
ATCTGAATTAAA
```

**Final Polished Assembly:** The final polished assembly with applied *oriC* rotation and header adjustment for NCBI submission, in FASTA format.

### Final Polished Assembly

[ analysis-A\_baumannii\_AYE\_bc2001 -45009-p\_ctg\_oric.fasta ]

```
>ctg.s1.000000F shifted_by_bp:-1218400/3943308
TCAATTGTGAATAACTTTTTGCACATCCTGTGGATAAAATTATCACATAAACTTATCCACAATCCATAAAGACAATAAAAAACAGAGTTA
TCAACAGTTCAAATATATGTTTTTAAATTTAAACTGTGAAATCCACAAGAAAAGTCCACACTAATAAGAATAAATTTAAATTTTAA
AATTTGAATTTATTTAATAGGGCTGATCCAAATTGTGGATAACTAAAAAATATGAATTTAAATTCAAATATACCAAATCAAAACCAAC
TTCACATCAAGGTTTGTGGTAAGTATGTAAATAAGAAGTGTATATCTTAAAGTCTTAATAAAAAATAACAATTACTTTGTGCATAA
CTTTTAAATAAGAAAAATAGGCTAAATATAAAGAGAAGATAAAAAGTTAAAAATTTGACTTAAATACAAAACCTTTCACGGTTTTTCAT
TGACAGCGTAAACATTGCACAATAAAATCGCGGACCTTTATAGAAAGATCATTTTTGGGAGTTTCGATATGAAACGTACTTTCCAACC
ATCTGAATTAAA
```

**Final Polished Assembly:** The final polished assembly with applied *oriC* rotation, in FASTA format.



# Analysis results guide



## Polished Assembly

SMRT Analysis / Analysis Results

**SUCCESSFUL**

 Copy

Delete

## ► Analysis Overview

➤ Mapping Report

### ▼ Polished Assembly

## Summary Metrics

Polished contigs from Microbial  
Assembly Hifi

➤ Coverage

### ► Base Modifications

### ► Modified Base Motifs

➤ Data

Value	Analysis Metric
5	Polished Contigs
5,435,735	Maximum Contig Length
5,435,735	N50 Contig Length
5,781,317	Sum of Contig Lengths
5,117,894	E-size (sum of squares / sum)

## Polished Assembly

**SUCCESSFUL**

 Copy Delete

### Summary Metrics

➤ Data

Contig	Length	Circular	Coverage
ctg.s1/p/c/000000/0	5,435,735	yes	34
ctg.s2/p/c/000000/0	140,824	yes	29
ctg.s2/p/c/000001/0	117,755	yes	30
ctg.s2/p/c/000002/0	85,164	yes	32
ctg.s2/p/c/000003/0	1,839	yes	11

# SMRT Analysis report

## Data

### File Downloads

Edit Output File Name Prefix

Example: analysis-Bio Sample 64-955

#### File

- Mapped BAM Index
- Mapped BAM
- Coverage Summary
- Final Polished Assembly for NCBI
- PacBio.Index.SamIndex file
- Modified Base Motifs
- Per-Base IPDs for IGV
- Final Polished Assembly
- Motif Annotations
- Final Polished Assembly Index
- Per-Base Kinetics
- Modified Bases
- Analysis Log
- SMRT Link Log

### Final Polished Assembly for NCBI

[ analysis-A\_baumannii\_AYE\_bc2001 -45009-assembly.rotated.polished.renamed.fsa ]

```
>ctg.s1.000000F [topology=circular][completeness=complete]
TCAATTGTGAATAACTTTTTGCACATCCTGTGGATAAATTATCACATAAACTTATCCACAATCCATAAAGACAATAAAAAACAGAGTTA
TCAACAGTTCAAATATATGTTTTTAAATTTAAACTGTGAAATCCACAAGAAAAGTCCACACTAATAAGAATAAATTTAAATTTTAA
AATTTGAATTTATTTAATAGGGCTGATCCAAATTGTGGATAACTAAAAAATATGAATTTAAATTCAAATATACCAAATCAAAACCAAC
TTCACATCAAGGTTTGTGGTAAGTATGTAAATAAGAAGTGTATATCTTAAAGTCTTAATAAAAAATAACAATTACTTTGTGCATAA
CTTTTAAATAAGAAAAATAGGCTAAATATAAAGAGAAGATAAAAAGTTAAAAATTTGACTTAAATACAAAACCTTTCACGGTTTTTCAT
TGACAGCGTAAACATTGCACAATAAAATCGCGGACCTTTATAGAAAGATCATTTTTGGGAGTTTCGATATGAAACGTACTTTCCAACC
ATCTGAATTAAA
```

**Final Polished Assembly:** The final polished assembly with applied *oriC* rotation and header adjustment for NCBI submission, in FASTA format.

### Final Polished Assembly

[ analysis-A\_baumannii\_AYE\_bc2001 -45009-p\_ctg\_oric.fasta ]

```
>ctg.s1.000000F shifted_by_bp:-1218400/3943308
TCAATTGTGAATAACTTTTTGCACATCCTGTGGATAAATTATCACATAAACTTATCCACAATCCATAAAGACAATAAAAAACAGAGTTA
TCAACAGTTCAAATATATGTTTTTAAATTTAAACTGTGAAATCCACAAGAAAAGTCCACACTAATAAGAATAAATTTAAATTTTAA
AATTTGAATTTATTTAATAGGGCTGATCCAAATTGTGGATAACTAAAAAATATGAATTTAAATTCAAATATACCAAATCAAAACCAAC
TTCACATCAAGGTTTGTGGTAAGTATGTAAATAAGAAGTGTATATCTTAAAGTCTTAATAAAAAATAACAATTACTTTGTGCATAA
CTTTTAAATAAGAAAAATAGGCTAAATATAAAGAGAAGATAAAAAGTTAAAAATTTGACTTAAATACAAAACCTTTCACGGTTTTTCAT
TGACAGCGTAAACATTGCACAATAAAATCGCGGACCTTTATAGAAAGATCATTTTTGGGAGTTTCGATATGAAACGTACTTTCCAACC
ATCTGAATTAAA
```

**Final Polished Assembly:** The final polished assembly with applied *oriC* rotation, in FASTA format.

# Cromwell workflow key output files

basemods.csv  
basemods.gff  
modifications.report.json  
motifs.csv  
motifs.gff  
motifs.report.json  
ipds.bw

Base modification and motifs

collected\_circ.txt

coverage.gff Coverage Summary

coverage.report.json

mapped.bam  
mapped.bam.bai

Mapped BAM and Index

mapped.consensusalignmentset.xml

mapping\_stats.report.json

polished\_assembly.fasta

polished\_assembly.fasta.fai

polished\_assembly.report.json

assembly.rotated.polished.renamed.fsa

Final Polished  
Assembly for  
NCBI

p\_ctg\_oric.fasta

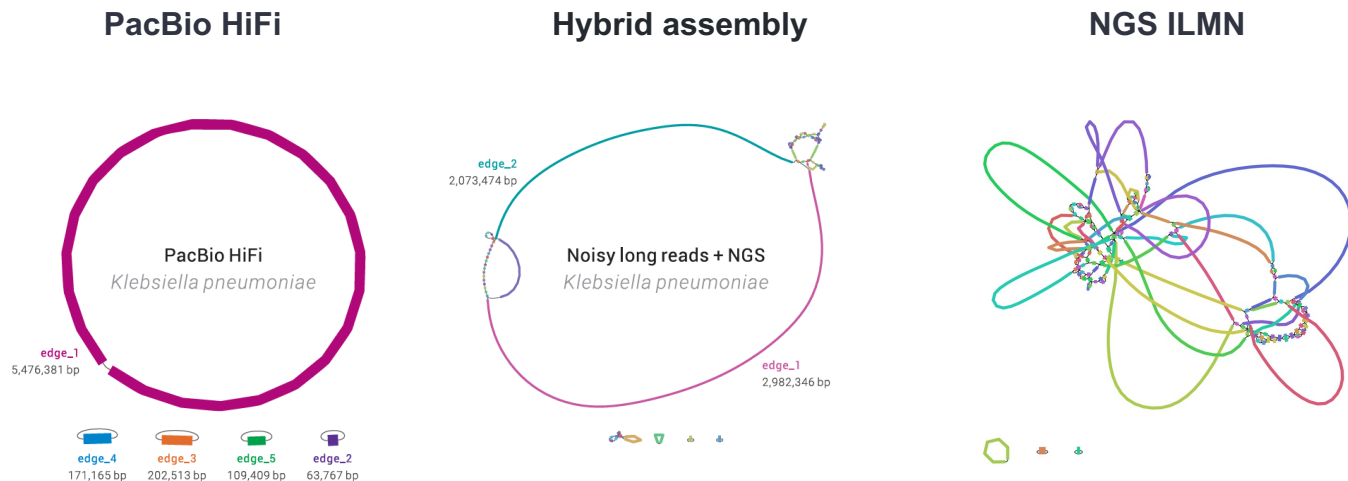
final\_assembly.fasta.fai

Final Polished Assembly and Index



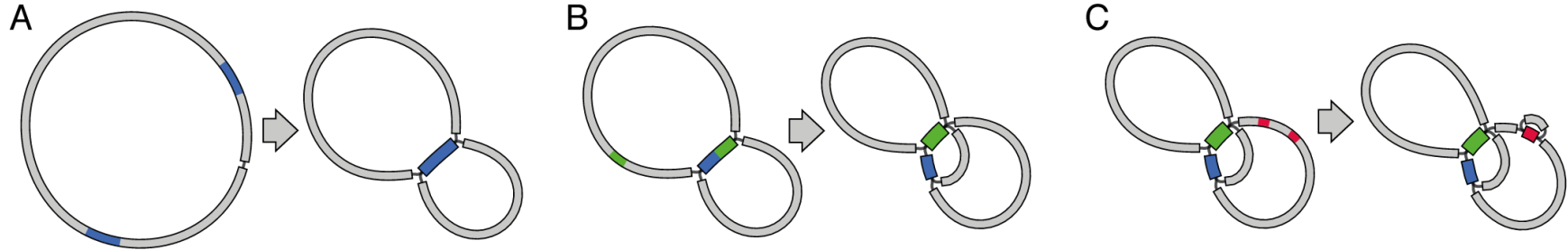
# Case Study Sharing

# Visualization and comparison of WGS assemblies for *K. pneumoniae*



	PacBio HiFi	ONT + ILMN	ILMN
Coverage	40X	69X (ONT), 34X (ILMN)	34X
Contig N50	5.47 Mb	2.1 Mb	0.3 Mb
Number of contigs	5	47	220
Assembler	Flye	Unicycler	Unicycler

# Limitations of short reads



The main reason we can 't get a complete assembly from short reads is that DNA usually contains **repeats** – the same sequence occurring two or more times in the genome.

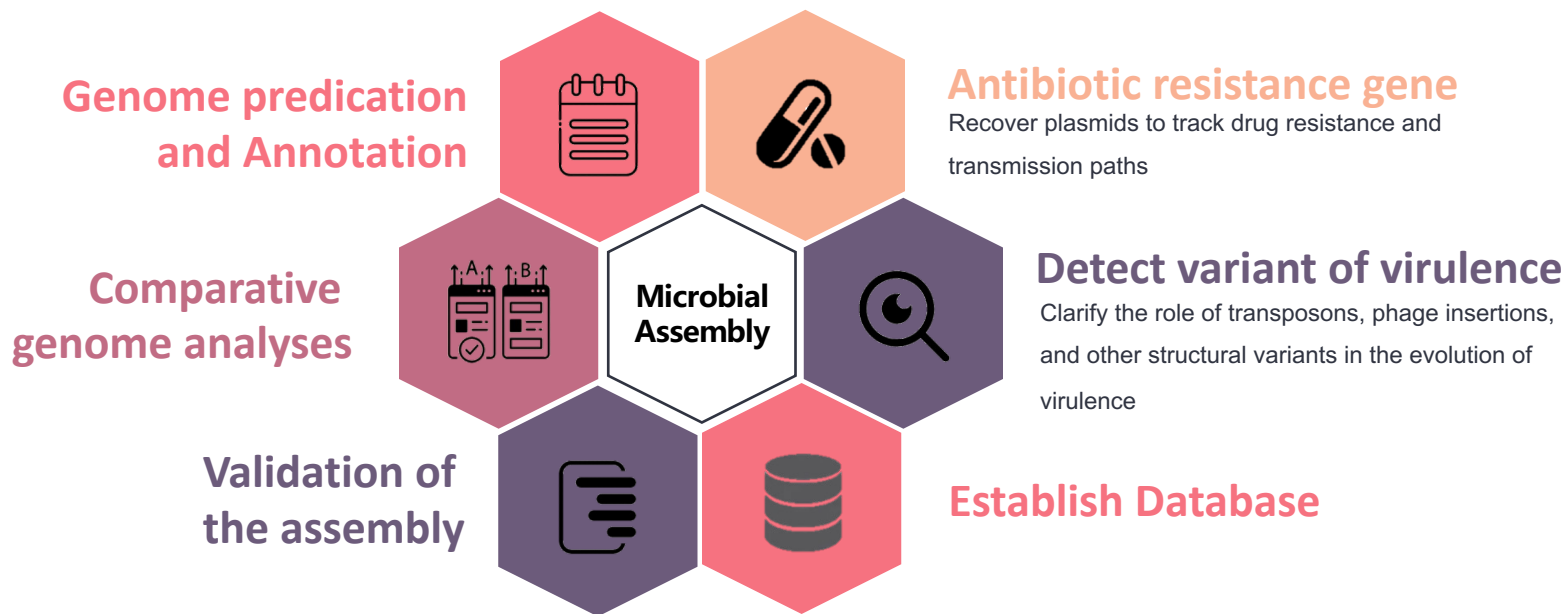
To complete a bacterial genome assembly (i.e. find the one correct sequence for each chromosome/plasmid), we need to resolve the repeats. This means finding which way into a repeat matches up with which way out. **Short reads don't have enough information for this but long reads do.**



# Downstream Applications



# Downstream Application



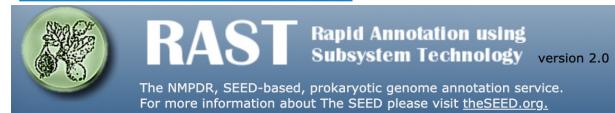
# Useful tools for further analysis



01

## Genome Annotation

<http://rast.theseed.org/FIG/rast.cgi>



02

## Comparative Analysis

<http://quast.sourceforge.net/quast>

**QUAST**

Quality Assessment Tool for Genome Assemblies by CAB

**Assemblytics**

Analyze your assembly by comparing it to a reference genome

<http://assemblytics.com/>

AMUMMERA3BL  
**MUMMER 3+**  
TMUMMER.3DR

<http://mummer.sourceforge.net/>



03

## Visualization

Ribbon

<http://genomeribbon.com/>

**BUSCO**

<https://busco.ezlab.org/>



<https://igv.org/>

# Useful tools for further analysis

## Genome Annotation

- Kbase: <http://kbase.us/>
- Prokka: <https://github.com/tseemann/prokka>
- RAST: <http://rast.theseed.org/FIG/rast.cgi>

## Comparative Analysis

- QUAST: <http://quast.sourceforge.net/quast>
- MUMMER: <http://mummer.sourceforge.net/>
- Assemblytics: <http://assemblytics.com/>

## Visualization

- Ribbon: <http://genomeribbon.com/>
- IGV: <https://igv.org/>
- BUSCO: <https://busco.ezlab.org/>

## Other Genome Assembly tools

- FLYE: <https://github.com/fenderglass/Flye>
- Canu(including Trio Binning Assembly):
  - <https://github.com/marbl/canu>
  - <https://canu.readthedocs.io/en/latest/quick-start.html>
- hifiasm: <https://hifiasm.readthedocs.io/en/latest/index.html>

# Flye assembler

De novo assembler for single molecule sequencing reads.

It is designed for a wide range of datasets, from small bacterial projects to large mammalian-scale assemblies.


The package represents a complete pipeline.

Supported Input Data:

- Oxford Nanopore (ONT reads)
- PacBio (raw, corrected and HiFi reads)

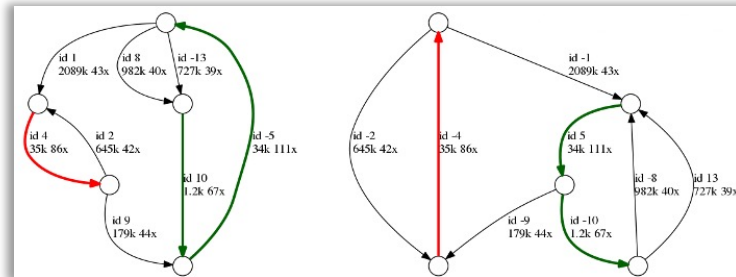
## fenderglass/Flye

De novo assembler for single molecule sequencing reads using repeat graphs



13 Contributors   14 Issues   419 Stars   84 Forks

## Repeat graph



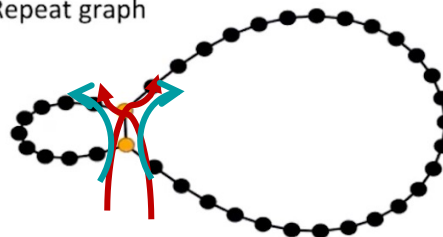
Repetitive edges are colored / Unique edges are black

# Untangling Repeat Graph

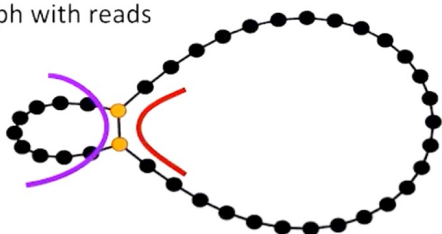
Genome with one repeat



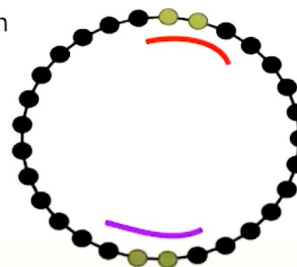
Repeat graph



Repeat graph with reads



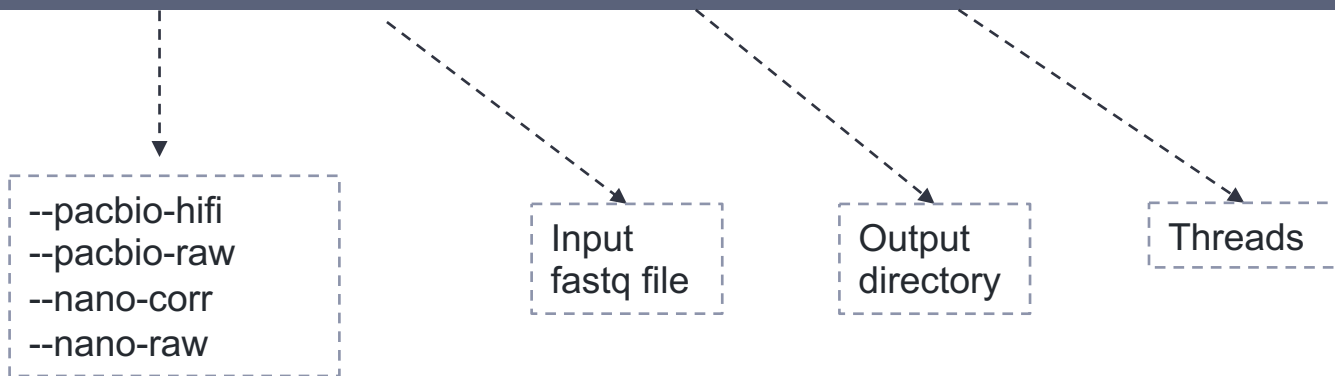
Simplified graph



# Quick usage for Flye assembler

## E. coli K12 PacBio data

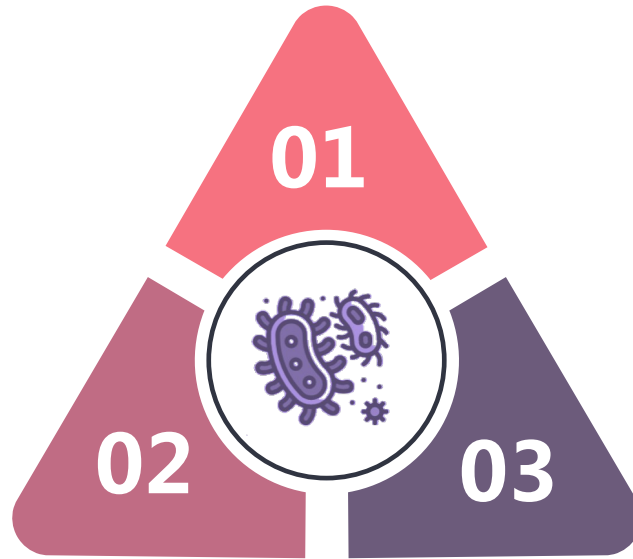
```
flye --pacbio-hifi <fastqfile> --out-dir out_pacbio --threads 4
```



- For **PacBio HiFi** use the `--pacbio-hifi` mode. The default error-rate is 0.001 (in HPC space), and works well for the default CCS algorithm settings (e.g. 3+ polymerase passes).

The original dataset is available at the [2021-11-Microbial-96-plex](https://github.com/fenderglass/Flye/blob/flye/docs/USAGE.md)

# Analysis Interpretation



Evaluate the results of genome assembly



## Assemble Quality

Contig length & number, contigN50, circular...etc.



## Sequence consistency


Mapping rate and coverage, Mean Concordance (mapped)



## Assembly Complete

BUSCO (Benchmarking Universal Single-Copy Orthologs)

# The analysis results of SMRT Analysis

 PACBIO™

SMRT Analysis ▾

dbrowne (Lab Tech) ⚙️ ?

SMRT Analysis / Analysis Results

Projects: All My Projects ▾

## Microbial Assembly Demo

SUCCESSFUL [Copy](#) [Delete](#)

➤ Analysis Overview

▼ Polished Assembly

Summary Metrics

Polished Contigs

Contig Coverage vs. Confidence

➤ Alignment to Draft Assembly

➤ Coverage

➤ Data

### Polished Contigs

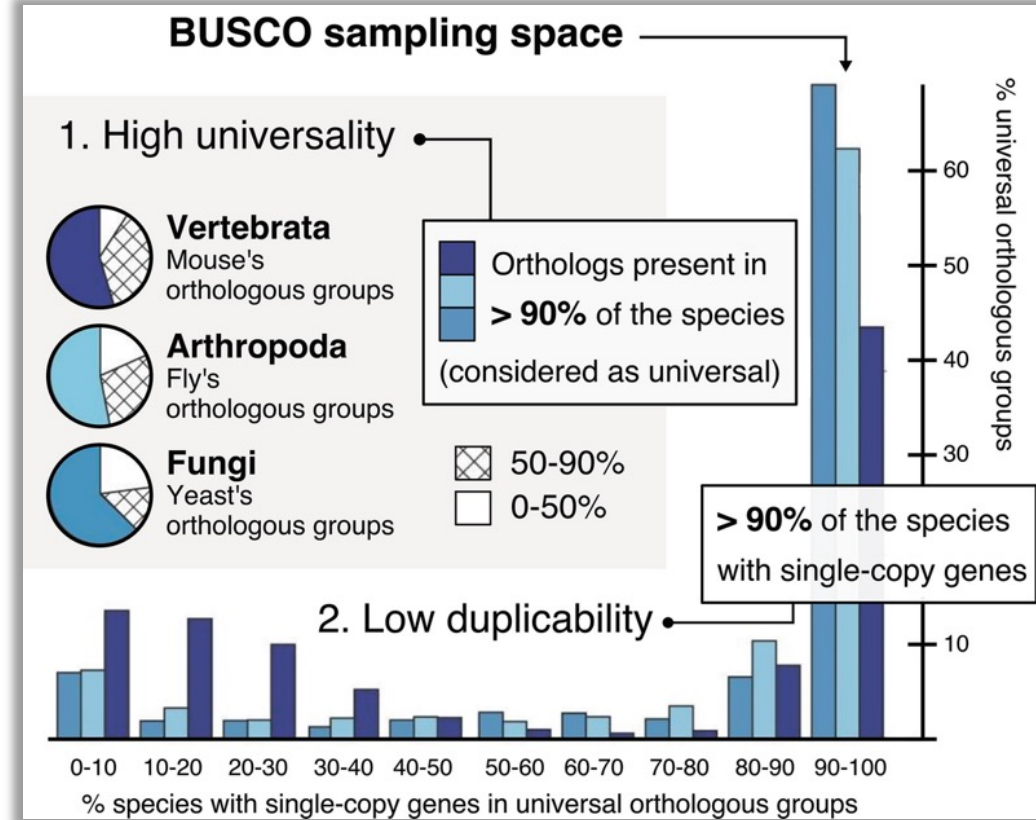
Contig	Length (bases)	Circular	Coverage	Mean QV
ctg.s1.000000F arrow	5,476,392	yes	1,244	93.00
ctg.s2.94 arrow	202,511	yes	1,073	92.55
ctg.s2.96 arrow	171,165	yes	1,505	93.00
ctg.s2.98 arrow	109,409	yes	792	93.00
ctg.s2.100 arrow	63,767	yes	1,895	93.00
ctg.s2.000002F arrow	21,796	no	332	0.00
ctg.s2.000034F arrow	9,988	no	148	93.00



# Assembly Complete - BUSCO

BUSCO attempts to provide a quantitative assessment of the completeness in terms of expected gene content of a genome assembly, transcriptome, or annotated gene set.

The latest BUSCO versions introduce new functionalities for assessments of **eukaryotic**, **prokaryotic**, and **viral data**.



# Assembly Complete - BUSCO

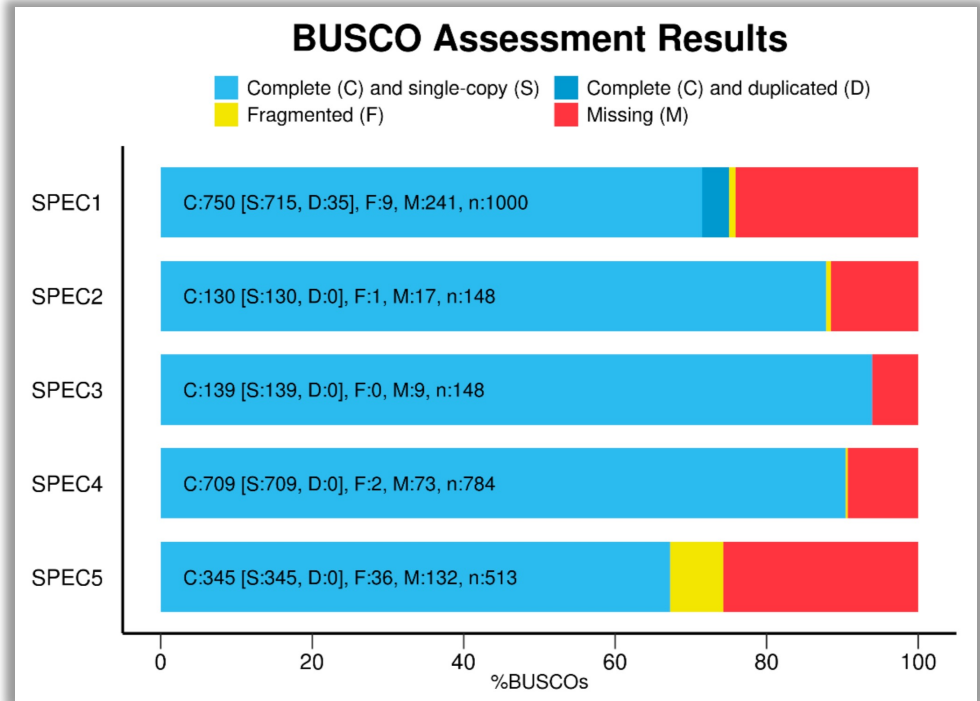
- Report results in simple BUSCO notation:

```
***** Results: *****
```

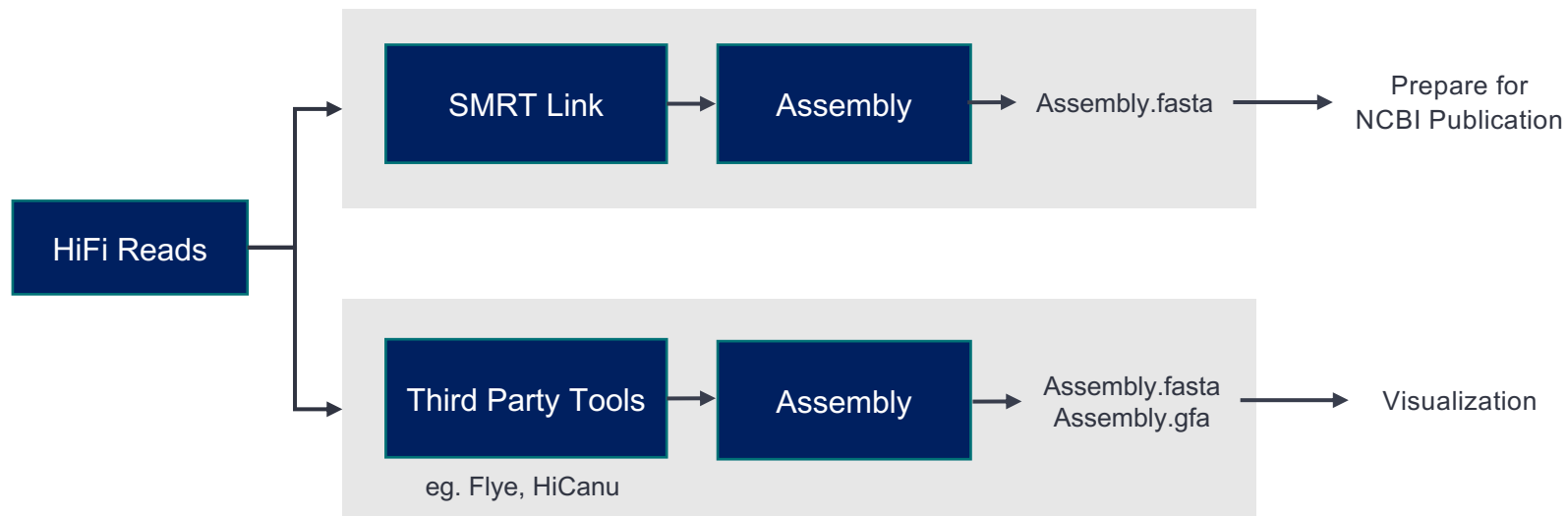
```
C:75%[S:71.5%,D:3.5%],F:0.9%,M:24.1%,n:1000
  750   Complete BUSCOs (C)
  715   Complete and single-copy BUSCOs (S)
   35   Complete and duplicated BUSCOs (D)
    9   Fragmented BUSCOs (F)
  241   Missing BUSCOs (M)
 1000   Total BUSCO groups searched
```

short\_summary\_\*.txt

- Use the generate\_plot.py script to produce simple graphical summaries for your publication's supporting online information.
- Highly recommend using the BUSCO container, whose version is sufficient to safely reproduce a run.



# Bioinformatics workflow for microbial assembly





# Documentation

## PacBio



### FROM SEQUENCING TO COMPLETE GENOME

**THE SEQUENCING PROCESS**

Fragmentation of DNA into small pieces

Ligation of sequencing adapters

Sequencing on a flow cell

Production of millions of reads

### START-UP RECOMMENDATIONS

- Work with the commercial provider of high-throughput DNA (Illumina)
- Multiple samples to assemble better bacterial genomes (i.e. contigs or better, assemblies of plasmids)
- Library of 48 samples in a single SMRT Cell (M10) @ 500000x
- Multiple up to 16 samples per SMRT Cell (M10)
- Use our Microbial Multiplexing Calculator to accurately estimate pricing
- Choose data of 1 completely genomes with large insert sizes may require more than 200,000 x-layers and may not be suitable for multiplexing<sup>1</sup>
- Use SMRT Link with *de novo* fully automated multiplexing, assembly, classification and polishing of both chromosomes and plasmids to produce gold standard assemblies
- Achieve high-quality consensus assemblies >99.999%
- Output data in standard file formats, BAM and VCF/BCF, for complex integration with downstream analysis tools
- Detect and associate variant calls and MAF in sample reads with the Base Modification and Mutational Analysis<sup>2</sup> within SMRT

<sup>1</sup>https://academic.oup.com/bioinformatics/article/32/12/1922/2606021

<sup>2</sup>https://academic.oup.com/bioinformatics/article/32/12/1922/2606021

### MICROBIAL ASSEMBLY PROCESS

Reads mapped to reference genome

Assembly compared to reference genome

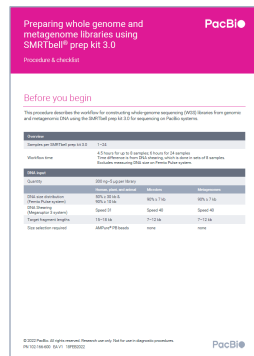
### ASSEMBLY ANALYSIS

Assembly compared to reference genome

Assembly compared to reference genome

Summary overview of application-specific sample preparation and data analysis workflow recommendations

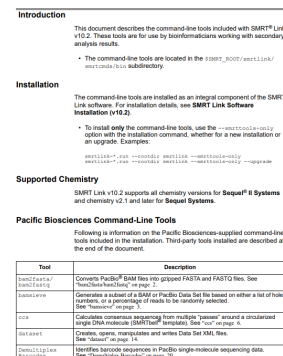
Technical documentation  
containing sample library  
construction and sequencing  
preparation protocol details



Technical documentation describing how to use SMRT Link software. SMRT Link is the web-based end-to-end workflow manager for Sequel Systems.



Technical documentation describing command line tools included with SMRT Link. These tools are for use by bioinformaticians working with secondary analysis results.



The background of the slide is a blurred image of a multi-well microplate. Several wells in the foreground are filled with a bright pink liquid. A pink dropper is positioned above one of the wells, with a single drop of pink liquid about to fall. The PacBio logo is overlaid on the top right of the image.

PacBio

# Human WGS Variant Calling

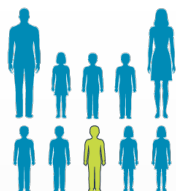
4 July 2023

彭彥菱 Lynn Peng | Bioinformatics Engineer, Blossombio Taiwan

# Rare & inherited diseases

## RARE DISEASES

affect **1** in **10** individuals



**80%**

are genetic  
in origin

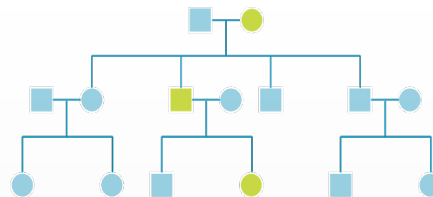


**>50%**

of cases remain unsolved  
after short-read exome or WGS

## MENDELIAN DISEASES

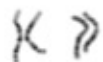
include over **8,500** known disorders



**40%**

have unknown  
genetic cause

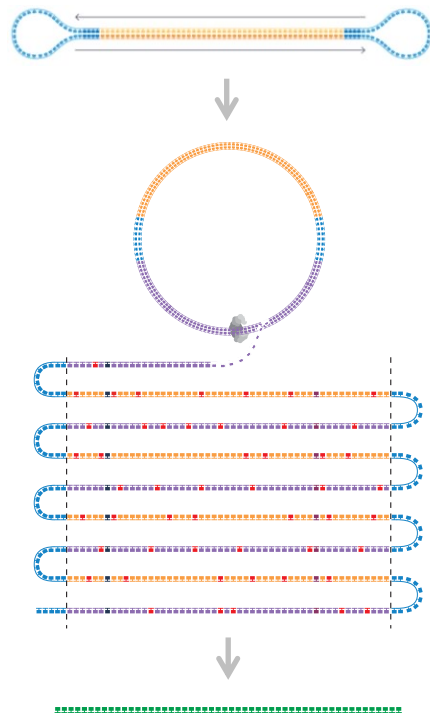
# More complete detection yields more insights



Karyotype	Microarrays	Short-read sequencing		Long-read sequencing
		Exome	Genome	HiFi Genome
Chromosomal abnormalities	Copy-number variants >50kb	SNVs & indels, some large exonic variants	SNVs, indels, some large variants	SNVs, indels, SVs, CNVs, phasing, translocations, inversions, repeat expansions
~5% explanation rate	~10%	~30%	~40%	up to 67%
Phelan Proc. of Greenwood Genetics Center 1996	De Vries AJHG 2008	De Ligt NEJM 2012	Gilissen Nature 2014	Collaborations, presentations & publications to date



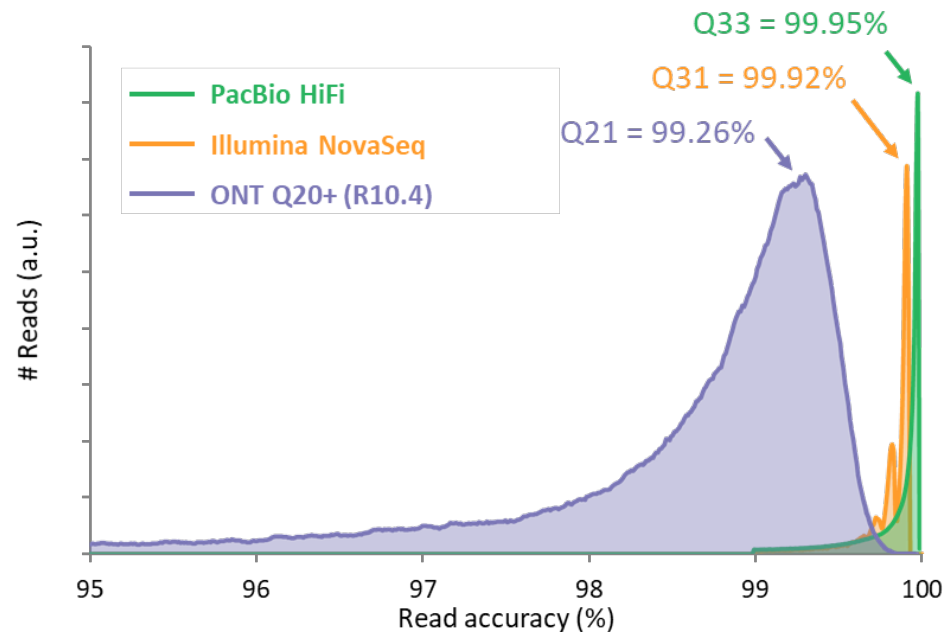
# HiFi reads are long and accurate sequence reads



**HiFi read**

>99.9% accuracy

Up to 25 kb



PacBio HiFi: HG003 18 kb library, Sequel II System Chemistry 2.0, [precisionFDA Truth Challenge V2](#)

Illumina: HG002 2×150 bp NovaSeq library, [precisionFDA Truth Challenge V2](#)

ONT: Q20+ chemistry (R10.4, Kit 12), [Oct 2021 GM24385 Dataset Release](#)

# HiFi reads underlie first telomere-to-telomere assembly of a human genome

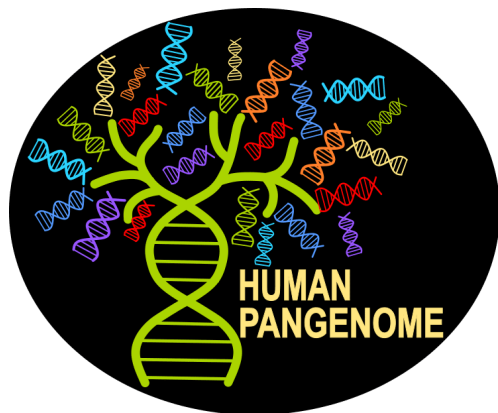
“High accuracy long-read sequencing has finally removed this technological barrier, enabling comprehensive studies of genomic variation across the entire human genome, which we expect to drive future discovery in human genomic health and disease.”

**T2T-CHM13 v2.0 assembly with sequences soft-masked using the repeat models discovered by the T2T team**



# Fast, high-quality human *de novo* assemblies with HiFi reads

## Human Pangenome Reference Consortium



New references from  
350 human genomes

HG01891	HG01258	HG03540	HG01106	HG00673	HG02109	NA19240
HG02486	HG03516	HG03453	HG01175	HG002	HG02145	NA20129
HG02559	HG02572	HG03579	HG00741	HG005	HG02723	NA21309
HG02257	HG02886	HG01978	HG00735	HG00733	HG02818	
HG01358	HG02717	HG01928	HG01071	HG01109	HG03486	
HG01123	HG02630	HG02148	HG00621	HG01243	HG03492	
HG01361	HG02622	HG01952	HG00438	HG02080	NA18906	

# Adoption by leading medical institutes + consortia

Invitae and Pacific Biosciences Collaborate to Develop Whole Genome Sequencing-Based Assays for Pediatric Epilepsy Diagnostics

## SOLVE-RD Team Adopts PacBio Sequel II System to Solve Rare Diseases

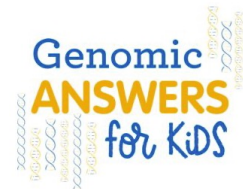
NIH funds new *All of Us* Research Program genome center to test advanced sequencing tools

## PacBio and UCLA Health Announce Research Collaboration for Whole Genome Sequencing in Rare Diseases

Tuesday, December 7, 2021



KK Women's and  
Children's Hospital  
SingHealth



Radboud Universiteit

<https://www.pacb.com/blog/solve-rd-team-adopts-pacbio-sequel-ii-system-to-solve-rare-diseases/>  
<https://investor.pacificbiosciences.com/news-releases/news-release-details/childrens-mercy-kansas-city-teams-pacific-biosciences-fight-rare>  
<https://allofus.nih.gov/news-events-and-media/announcements/nih-funds-new-all-us-research-program-genome-center-test-advanced-sequencing-tools>  
<https://investor.pacificbiosciences.com/node/11431/pdf>





# Defining and detecting structural variants

# Types of variants in a genome

Single Nucleotide Variant



Deletion



Insertion



Tandem Duplication



Interspersed Duplication



Inversion



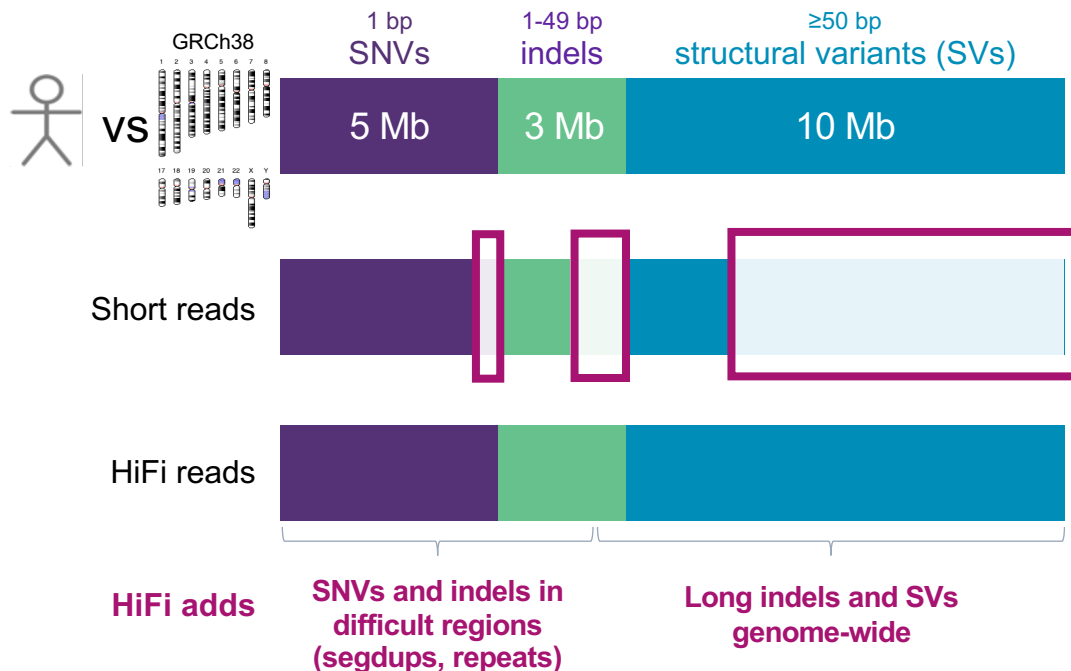
Translocation



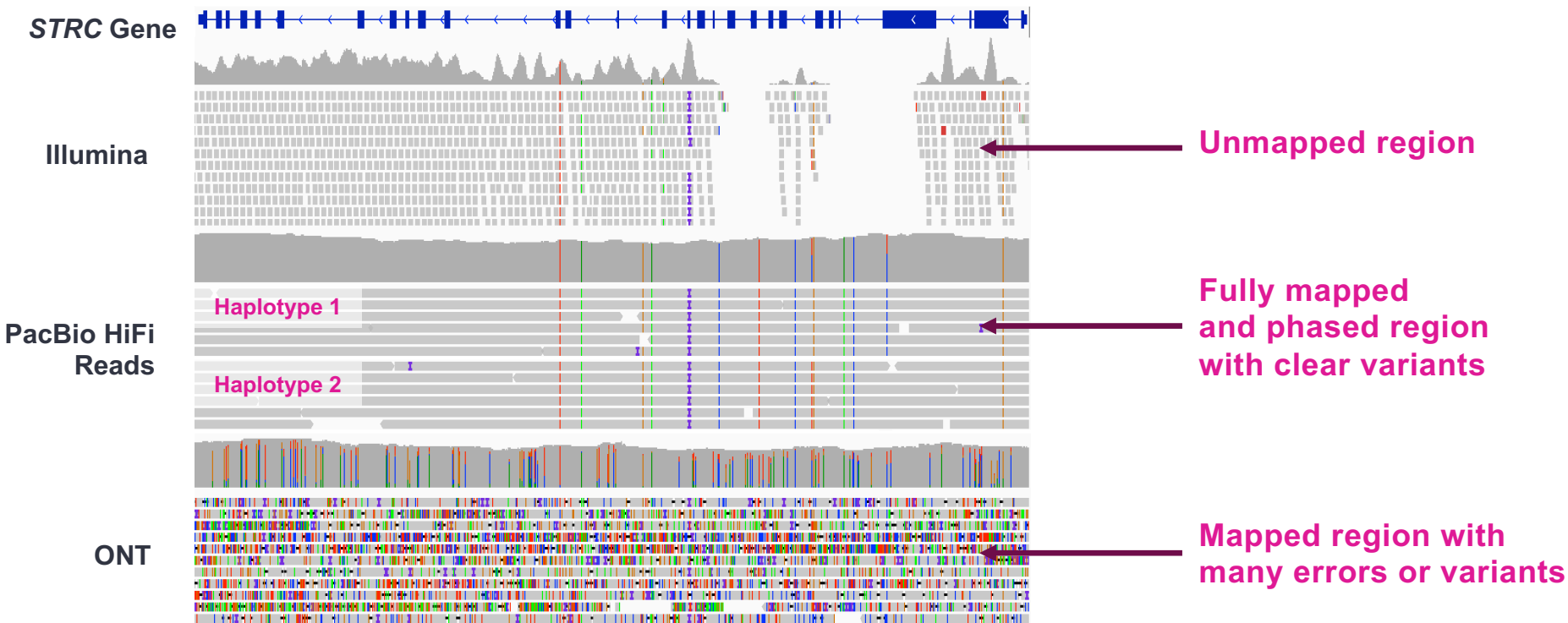
Copy Number Variant



# HiFi reads provide a comprehensive view of variation in the genome



# Detect more variants in medically relevant genes



HG002 GRCh38 chr15:43,599,422-43,619,001 (19 kb)

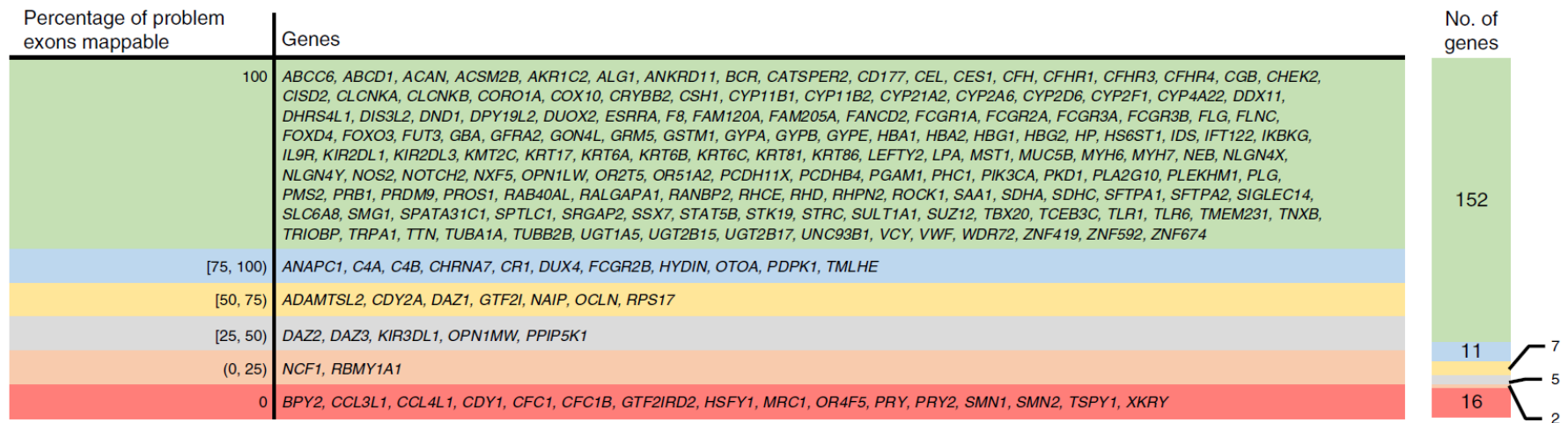
Illumina: HiSeq 2x250 (NHGRI\_Illumina300X\_AJtrio\_novoalign\_bams)

ONT: ultralong (guppy-V3.2.4\_2020-01-22) / PacBio HiFi: Sequel II System Chemistry 2.0 (PacBio\_CCS\_15kb\_20kb\_chemistry2)

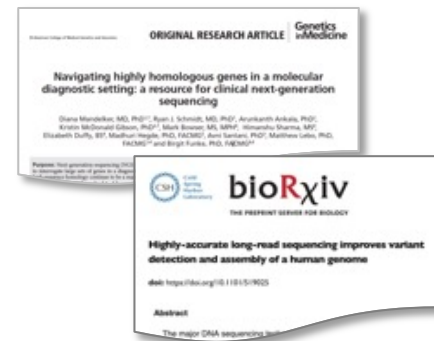
STRC gene alignments from [Genome in a Bottle \(GIAB\)](#), HG002\_NA24385 son. (IGV settings)



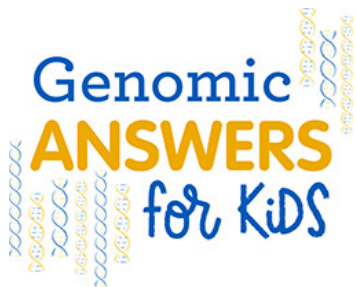
# More variants + higher accuracy in “challenging” medically-relevant genes



PacBio resolves most (152/193) of these genes completely with 13.5 kb reads



# HiFi sequencing in a rare disease cohort



Emily  
Farrow

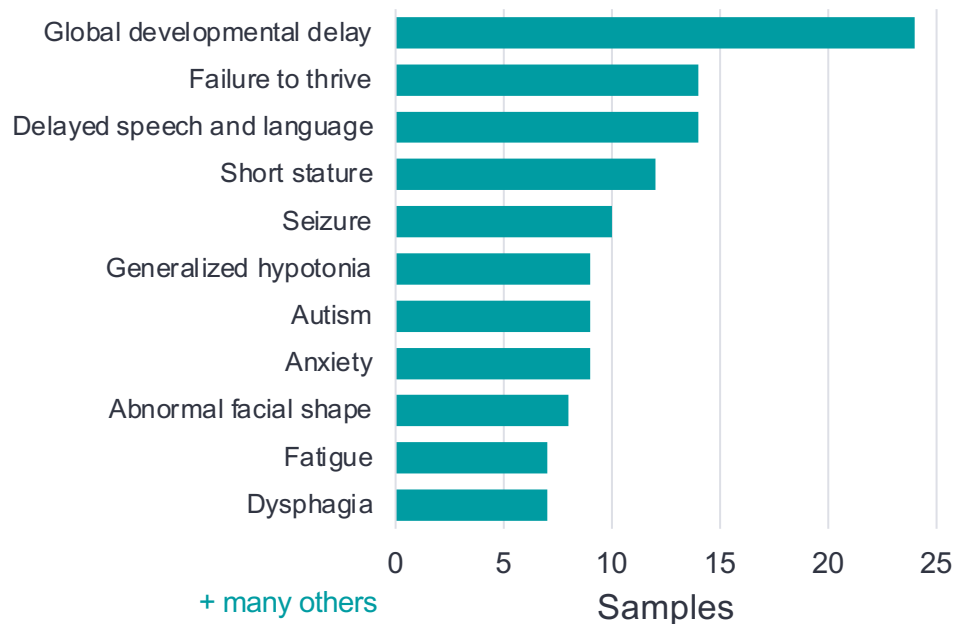


Neil  
Miller

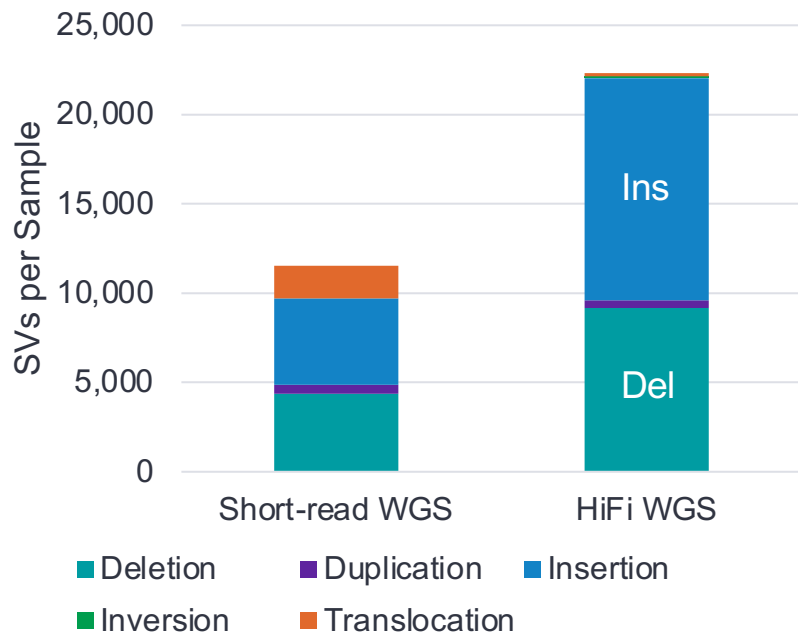


Tomi  
Pastinen

**80 singletons**  
with prior short-read WGS



# Structural variants



	Short-read WGS	HiFi WGS	Expected <sup>1,2</sup>
Deletion	4,374	9,174	9,219
Duplication	488	442	408
Insertion	4,844	12,437	14,456
Inversion	-	94	117
Translocation	1,823	162	113
<b>Total</b>	<b>11,529</b>	<b>22,309</b>	<b>24,313</b>

# Workflow for WGS data analysis

Roughly 500-1000 CPU hours per sample. Can be accelerated with GPU



Sequel IIe system

HiFi reads

Mapping-based

Assembly-based



pbmm2

Alignment

De novo assembly

hifiasm



DeepVariant (SNV, indel)



pbsv (SV)

Variant calling



SNVs, Indels, SVs



Complex rearrangements



Variant Effect Predictor



svpack


Visualization & Interpretation


IGV





Candidate Variants


# PB human WGS workflow snakemake


 **PacificBiosciences** / **pb-human-wgs-workflow-snakemake** Public


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 Fork **7**


 Star **8**


 **<> Code**


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 Pull requests **6**


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 main ▾




**pb-human-wgs-workflow-snakemake** / Tutorial.md


 Go to file







 ...

 **williamrowell** Update Tutorial.md ...

Latest commit 601b6b7 25 days ago  History

 2 contributors  

 517 lines (431 sloc) | 29.3 KB

## Tutorial for PacBio Human WGS Workflow

### Table of Contents

- [Workflow Overview](#)
- [Getting Started](#)
  - [1. Dependencies](#)
  - [2. Prepare Workspace](#)
  - [3. Configuration Files](#)
  - [4. Run Analysis](#)
  - [5. Outputs](#)
- [Citations](#)

# PB human WGS workflow snakemake

## Process smrtcells

Aligns HiFi reads reference genome also for QC to confirm.

**pbmm2**

Align HiFi reads to reference genome (GRCh38)

**mosdepth**

- Calculate aligned coverage depth
- Generate read length and QC
- Calculate depth ratio (chrX:chrY)

**jellyfish**

Count kmers in HiFi reads to dump and Export modimers for sample swap detection.

## Process sample

Variant discovery, variant calling, and assembly for each sample.

**pbsv**

Call structural variants

**DeepVariant**

Call small variants

**Whatsap**

Phased small variants and generate merged, haplotagged BAM

**Hifiasm**

Assemble reads

**TRGT**

Genotype tandem repeat

**pb-cpg-tools**

Generate list of CpG/5mC sites and modification probabilities

## Process cohort

Variants are prioritized, annotated, and filtered find candidate rare variants with functional consequence.

**pbsv**

Joint call structural variants

**GLnexus**

Joint call small variants

**slivar**

Annotate and filter small variant with population AF from gnomAD and HRTC

**svpack**

Annotate and filter structural variant

**calN50**

Calculate assembly status

# PB human WGS workflow snakemake

## 1. Dependencies

- singularity >= 3.5.3 installed by root
- conda
- other
  - lockfile==0.12.2
  - python3
  - snakemake>=5.19
  - mamba (optional, but recommended)

Recommend at least 80 cores and 1TB RAM for local execution. Local execution will use all available cores.

The following command creates a conda environment named `pacbio-human-wgs` with the final requirements.

```
# create conda environment
conda install mamba -n base -c
conda-forge conda activate base
mamba create -c conda-forge -c bioconda -n pb-human-wgs snakemake=6.15.3 tabulate=0.8.10 pysam=0.16.0.1 python=3
conda activate pacbio-human-wgs
```

# PB human WGS workflow snakemake

## 2.1 Prepare Workspace

- These snakemake workflows require a very **specific directory structure** in order to function properly.
- Empty directories that will store input and output files from the analysis were not built into the repo.

1

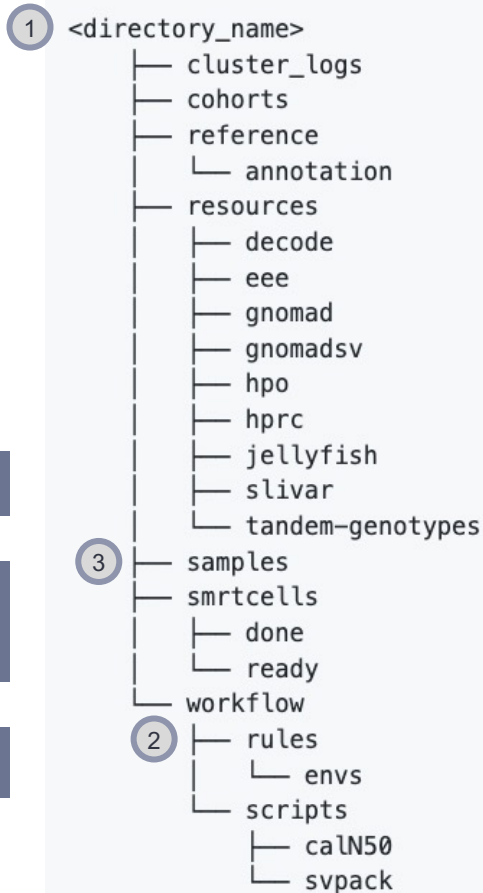
```
mkdir <directory_name> cd <directory_name>
```

2

```
git clone --recursive https://github.com/PacificBiosciences/pb-human-wgs-workflow-snakemake.git workflow
```

3

```
mkdir -p cluster_logs smrtcells/ready smrtcells/done samples cohorts
```





# PB human WGS workflow snakemake

## 2.2 Additional folders

There are two additional folders (reference/ and resources/) which contain content necessary for these workflows to run.

These folders can be downloaded from the ftp account below:

There are also some test datasets available from this ftp account, for making sure that the workflow runs as expected. These include only chromosomes chr2, chrX, chrY, and chrM for samples HG002, HG003, and HG004.



```
<directory_name>
├── cluster_logs
├── cohorts
├── reference
│   └── annotation
├── resources
│   ├── decode
│   ├── eee
│   ├── gnomad
│   ├── gnomadsv
│   ├── hpo
│   ├── hprc
│   ├── jellyfish
│   ├── slivar
│   └── tandem-genotypes
├── samples
├── smrtcells
│   ├── done
│   └── ready
├── workflow
│   ├── rules
│   │   └── envs
│   └── scripts
│       ├── calN50
│       └── svpack
```

# PB human WGS workflow snakemake

## 3.1 Analysis Configuration Files

Configuration files are written with yaml syntax. The following configuration files require your attention before running the workflows.

### cohort.yaml

```
# Singleton
- id: <cohort_id>
  phenotypes:
    - HP:0000001
  affecteds:
    - id: singleton-sampleid
      sex: MALE

# Trio
- id: <cohort_id>
  phenotypes:
    - HP:0000001
  affecteds:
    - id: trio-probandid
      parents:
        - trio-fatherid
        - trio-motherid
      sex: MALE
  unaffecteds:
    - id: trio-fatherid
      sex: MALE
    - id: trio-motherid
      sex: FEMALE
```

### config.yaml

```
smrtcells_targets:
  - alignment
  - stats # req: alignment
  - coverage # req: alignment
  - coverage_qc # req: alignment
  - kmers

sample_targets:
  - pbsv_vcf # req: alignment in config['smrtcells_targets']
  - deepvariant # req: alignment in config['smrtcells_targets']
# - whatshap # req: deepvariant
  - coverage # req: whatshap
  - kmers # req: kmers in config['smrtcells_targets']
  - assembly
  - tandem-genotypes # req: whatshap

cohort_targets:
  - pbsv_vcf # req: pbsv_vcf in config['sample_targets']
  - svpack # req: pbsv_vcf in config['sample_targets']
  - deepvariant_vcf # req: deepvariant, whatshap in config['sample_targets']
  - slivar # req: deepvariant, whatshap in config['sample_targets']
  - trio_assembly
```

# PB human WGS workflow snakemake

## 3.2 Human Phenotype Ontology

The Human Phenotype Ontology (HPO) provides a standardized vocabulary of phenotypic abnormalities encountered in human disease. Each term in the HPO describes a phenotypic abnormality, such as Deafness. The HPO is currently being developed using the medical literature, Orphanet, DECIPHER, and OMIM. HPO currently contains over 13,000 terms and over 156,000 annotations to hereditary diseases.



<https://hpo.jax.org/app/>

# PB human WGS workflow snakemake

## 4. Run Analysis

- Input data

Create a directory for each sample in smrtcells/ready. The names of these directories must match the sample IDs specified in cohort.yaml.

```
mkdir smrtcells/ready/<sample_id>
```

Put PacBio HiFi reads into their respective directories. The easiest way to do this is with a symlink. **Note: unaligned BAM and FASTQ filenames must be identifiable as HiFi reads, i.e. have the following format.**

4. regex for BAM: `/m\d{5}[Ue]?_d{6}_d{6}.(ccs|hifi_reads).bam`

4. example: `m54119U_210108_012126.ccs.bam`

5. example: `m64013e_210917_004210.hifi_reads.bam`

5. regex for FASTQ: `/m\d{5}[Ue]?_d{6}_d{6}.fastq.gz`

4. example: `m54119U_210108_012126.fastq.gz`

5. example: `m64013e_210917_004210.fastq.gz`

```
ln -s /path/to/HiFi/BAM/or/FASTQ/<hifi_reads_filename> smrtcells/ready/<sample_id>/
```

# PB human WGS workflow snakemake

## 4. Run Analysis

- Example Trio sample

```
smrtcells/ready/
```

```
|
```

```
|— HG002
```

```
| |— m64012_190920_173625.ccs.bam # HiFi uBAMs are a valid input type
```

```
| |— m64012_190921_234837.ccs.bam
```

```
| |— m64015_190920_185703.ccs.bam
```

```
| |— m64015_190922_010918.ccs.bam
```

```
|— HG003
```

```
| |— m54262U_191105_163601.fastq.gz # HiFi FASTQs are also a valid input type
```

```
| |— m64017_191120_193948.fastq.gz
```

```
| |— m64017_191202_204405.fastq.gz
```

```
| |— m64017_191205_225630.fastq.gz
```

```
|— HG004
```

```
|— m444444_444444_444444.fastq.gz
```

**Note: unaligned BAM and FASTQ filenames must be identifiable as HiFi reads**

# PB human WGS workflow snakemake

## 4. Run Analysis

- Run process workflow

This will process all samples located in `smrtcells/ready`. If you have samples in this folder that you don't want to process, move them to `smrtcells/done`, and make sure to re-activate the conda environment before submitting the job

```
sbatch workflow/process_smrtcells.sh
```

```
sbatch workflow/process_sample.sh <sample_id>
```

```
sbatch workflow/process_cohort.sh <cohort_id>
```

The following instructions are specific to a slurm cluster (i.e. `sbatch`). If not, just use bash command (i.e. `sh workflow/process_smrtcells.sh` ).

# PB human WGS workflow snakemake

## Outputs

### Process smartcells

```
$ tree -dL 1 samples/<sample_id>
samples/<sample_id>
```

- aligned
- benchmarks
- deepvariant
- hifiasm
- jellyfish
- logs
- mosdepth
- pbsv
- smrtcell\_stats
- tandem-genotypes
- trgt
- whatshap

12 directories

### Process sample



BAM



VCF



FASTA

### Process cohort

```
$ tree -dL 1 cohorts/<cohort_id>
cohorts/<cohort_id>
```

- benchmarks
- gl nexus
- hifiasm
- logs
- pbsv
- slivar
- svpack
- whatshap



VCF/TSV

8 directories

The following are some of the key output files from these workflows. The haplotype-resolved assembly is only produced when a cohort includes one or more trios (child and both parents).

# Annotated Small and Structural Variants

## Small variant calls

Small variants and compound heterozygotes that are filtered based on **population frequency** and annotated with **cohort information, population AF, gene, functional impact**, etc by slivar.

#mode	family_id	sample_id	chr:pos:ref:alt	genotype(g:gnomad_af	hprc_af	gnomad_nhc	hprc_nhoma	gnomad_ac	hprc_ac	gene	highest_imp	depths(samp	allele_balance(sample,dad,mom)	gene_impact	transcript_lof	clinvar	phrank		
dominant	singleton-cohortid	HG002_15X	chr1:679820:T:C	1,...	1.32E-05	-1	0	-1	1	-1	AL669831.3	49	non_coding	0.538462,...	AL669831.3/non_coding/				
recessive	singleton-cohortid	HG002_15X	chr1:958181:G:A	2,...	7.07E-06	-1	0	-1	1	-1	NOC2L	46	intron	4,...	1,...	NOC2L/intron;;NOC2L/nc	pLI=2.89e-29;oe_lof=1.0291		
recessive	singleton-cohortid	HG002_15X	chr1:1079763:A:T	2,...	0.000914434	-1	0	-1	131	-1		2,...	1,...						
dominant	singleton-cohortid	HG002_15X	chr1:1519956:G:C	1,...	6.98E-06	-1	0	-1	1	-1	ATAD3A	46	intron	10,...	0.5,...	ATAD3A/intron/;ATAD3A/	pLI=4.09e-09;oe_lof=0.5	PONTOCEREBELLUM	0
dominant	singleton-cohortid	HG002_15X	chr1:1645715:T:G	1,...	6.98E-06	-1	0	-1	1	-1	CDK11B	46	intron	8,...	0.375,...	CDK11B/intron/;CDK11B/	pLI=6.48e-05;oe_lof=0.41842		
dominant	singleton-cohortid	HG002_15X	chr1:2552666:G:C	1,...	2.79E-05	-1	0	-1	4	-1		10,...	0.5,...						
dominant	singleton-cohortid	HG002_15X	chr1:2768845:G:C	1,...	-1	-1	-1	-1	-1	-1	TTC34	46	intron	6,...	0.5,...	TTC34/intron/	pLI=6.48e-11;oe_lof=1.0828		
dominant	singleton-cohortid	HG002_15X	chr1:3049839:A:C	1,...	2.10E-05	-1	0	-1	3	-1		11,...	0.363636,...						

## Structural Variant calls

singleton-cohortid.GRCh38.deepvariant.phased.slivar.tsv

Structural variants that are filtered based on **population frequency** and annotated with **cohort information, population AF, gene, functional impact**, etc by svpack.

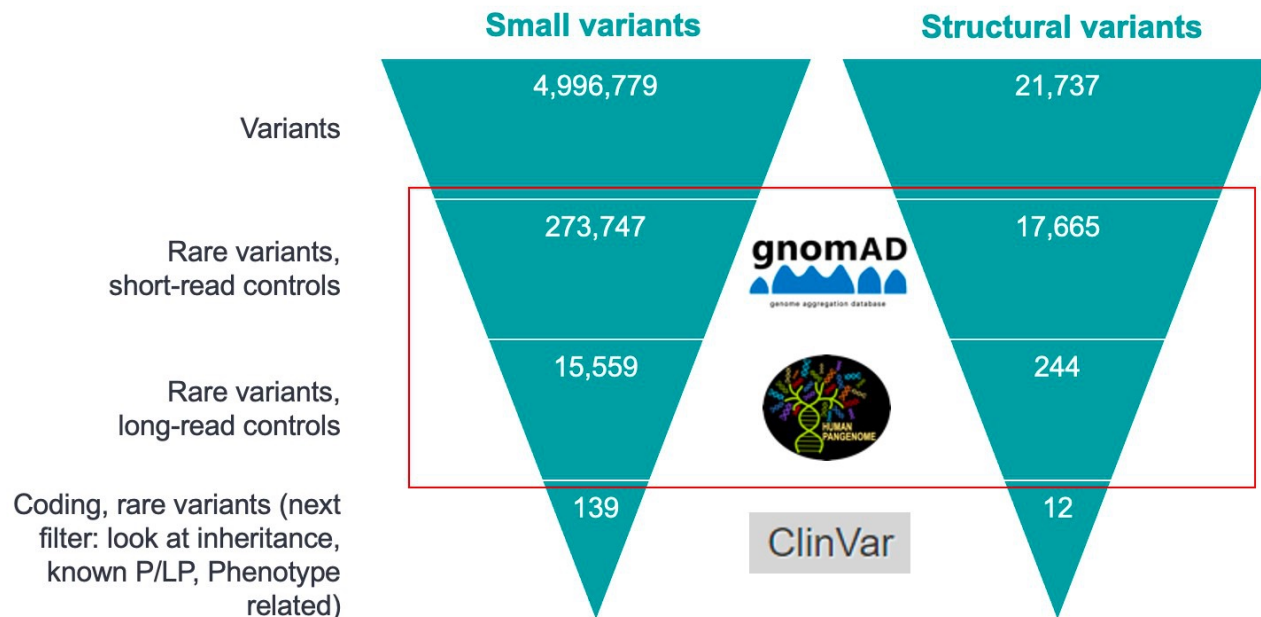
#mode	family_id	sample_id	chr:pos:ref:alt	genotype(sv:SVTYPE	SVLEN	SVANN	CIPOS	MATEID	END	gene	highest_imp	depths(sam	allele_balance	gene_impact	lof	clinvar	phrank	
hetalt	singleton-col	HG002_15X	chr1:1461241:1,...	DEL	-1548		.		146126409	NBPF10	29	sv:cds	10,...	0.3,...	NBPF10/sv:cd	pLI=4.1e-85;oe_lof=2.0068		
hetalt	singleton-col	HG002_15X	chr1:2486331:1,...	BND	.		0,0	pbsv.BND.ch		OR2T11	29	sv:bnd	17,...	0.470588,...	OR2T11/sv:b	pLI=5.26e-07;oe_lof=1.5417		
homalt	singleton-col	HG002_15X	chr10:688272:2,...	DEL	-335	TANDEM	.		68828184	STOX1	29	sv:cds	4,...	1,...	STOX1/sv:cd	pLI=1.44e-16	Preeclampsia	0
hetalt	singleton-col	HG002_15X	chr10:797454:1,...	DUP	106984		.		79852414	NUTM2E	29	sv:cds	11,...	0.363636,...	NUTM2E/sv:	pLI=1.5e-05;oe_lof=1.652		
hetalt	singleton-col	HG002_15X	chr11:101679:1,...	INS	9772		.		1016790	MUC6	29	sv:cds	8,...	0.375,...	MUC6/sv:cd	pLI=2.21e-39;oe_lof=0.79622		
hetalt	singleton-col	HG002_15X	chr11:555971:1,...	INV	69973		.		55667019	OR4C11,OR4	29	sv:cds	12,...	0.75,...	OR4C11/sv:cc	pLI=5.6e-06;oe_lof=1.3408;;pLI=0.0176;		
hetalt	singleton-col	HG002_15X	chr11:563758:1,...	INS	7605		.		56375872	OR8U1	29	sv:cds	16,...	0.6875,...	OR8U1/sv:cc	pLI=8.73e-07;oe_lof=1.3856		
hetalt	singleton-col	HG002_15X	chr11:934271:1,...	BND	.		0,1	pbsv.BND.ch		DEUP1	29	sv:bnd	9,...	0.333333,...	DEUP1/sv:bnd/			

singleton-cohortid.GRCh38.pbsv.svpack.tsv



# Population Frequency Filtering Is Necessary for NGS Genetic Disease analysis/interpretation

Frequency database (gnomAD) and database like Clinvar, HGMD etc are the real power behind 3<sup>rd</sup> analysis. Without this data, interpretation would not fully extract benefit of increased SV detection



**PacBio Current State: Using summary data from 40 long read genomes for freq. filtering – Building something with more power is what we propose**

**Filter for rare SNVs that impact a gene**

- max\_gnomad\_af: 0.01
- max\_hprc\_af: 0.01

**Filter for rare SVs that impact a gene**

- confident SV calls (PASS calls)
- SV calls not seen in population controls (rare variants)
- SV calls that impact a coding gene

# Downstream tools

## SURVIVOR

SURVIVOR is a tool set for simulating/evaluating SVs, merging and comparing SVs within and among samples, and includes various methods to reformat or summarize SVs.

<https://github.com/fritzsedlazeck/SURVIVOR>



Structural variant comparison tool for VCFs

Given benchmark and comparison sets of SVs, calculate the recall, precision, and f-measure.

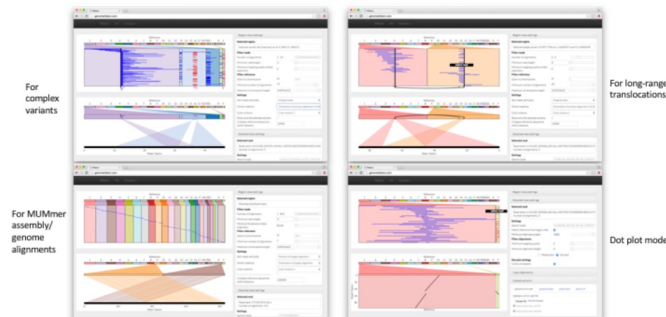
<https://github.com/spiralgenetics/truvari>

## Ribbon

Please cite our preprint on the BioRxiv: <https://www.biorxiv.org/content/early/2016/10/20/082123>

Ribbon is a long-read genome alignment visualizer

By Maria Nattestad, sponsored by Pacific Biosciences



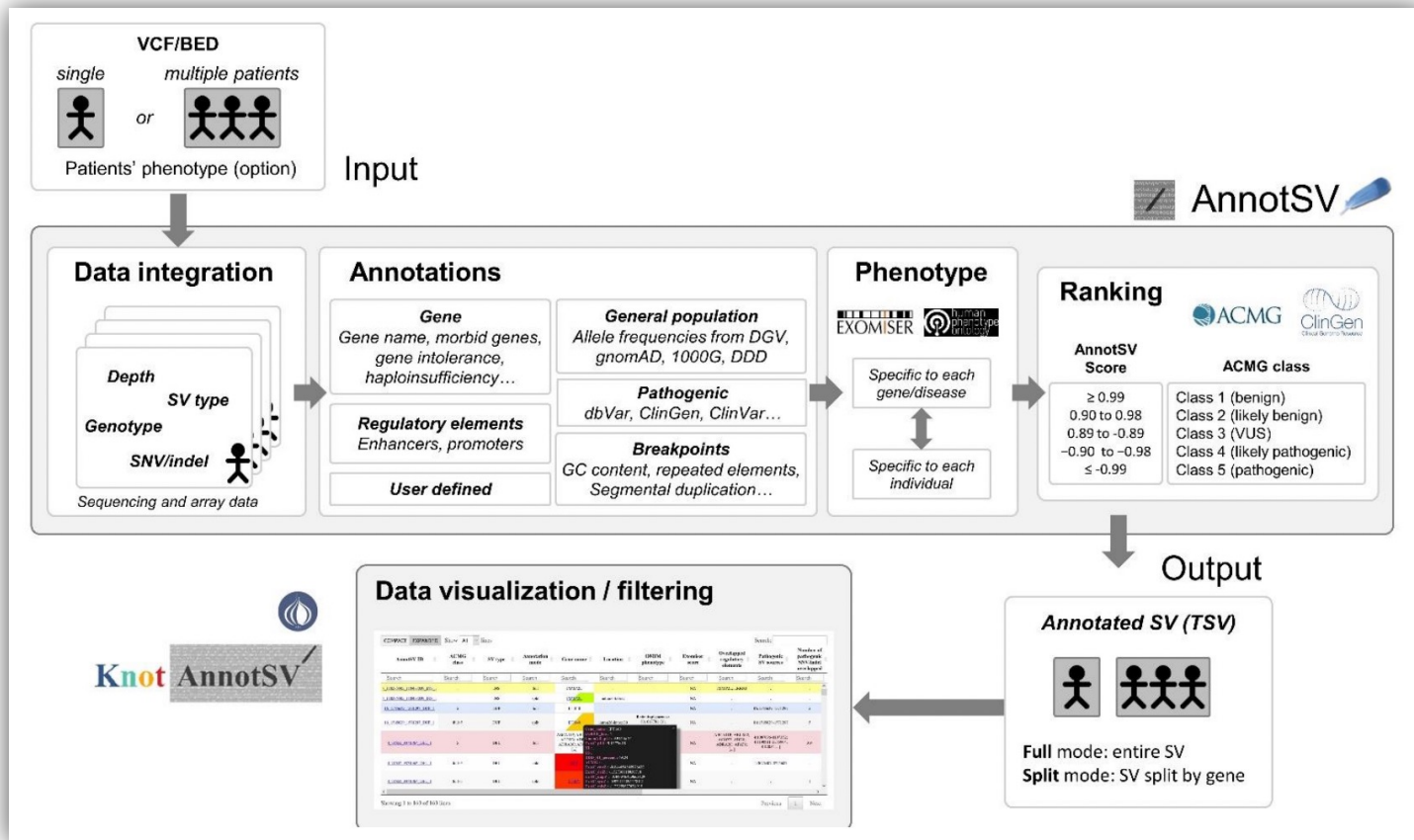
Ribbon is an interactive web visualization tool for viewing genomic alignments of short/long reads or assembled contigs to any reference genome.

<https://github.com/MariaNattestad/ribbon>



<http://software.broadinstitute.org/software/igv/>

## PacBio



# GENEYX

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⚙️

Trial Version ⓘ

Yenling Peng ▾

Help ▾

🏠

> Subject: TrioB SNV (Yenli...

> Analysis: S-L220810174436 (...)

> Analyze

🕒 Open

👤 Not Assigned

Info: [Subject](#) [Clinical](#) [VCF Samples](#)

🔍 ⓘ

Fast Track (Lines: 7 Locations: 7 Genes: 5)

Recessive HOM

Recessive Compound HET

Dominant HET

Mitochondria

More +

🔍 ⚙️

Filters and Tools	RELEVANCE	PATHOGEN	NOTES	LOCATI...	GENE	GENOMIC AND GENETIC DATA >				ACMG		ASSOCIATE...		VARIANT CALLING Q...			CLINICAL EVIDE		
						R...	A...	AA	Z...	D...	REC	FA...	M...	Q&R	DP2	% ...	PHENO	M..	CLINVAR
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	💬	X:314783...	DMD	TG	T	Q28...	HET	LP	LP			Low	6, 2	25.00	70.58	8/9	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	💬	1:1551903...	MUC1	G	GCC		HET	LP	LP	👤👤		Low	3, 9	75.00	2.49	2/9	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	💬	1:1551906...	MUC1	C	G		HET	LP	LP	👤		Low	5, 11	68.75	2.49	2/9	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	💬	17:80090...	CCDC40	C	CA	H10...	HET	LP	LP	👤👤		Med	7, 12	63.16	2.16	2/9	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	💬	17:80090...	CCDC40	A	ACG	R10...	HET	LP	LP	👤👤		Med	7, 12	63.16	2.16	2/9	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	💬	10:26128...	MYO3A	G	A	W75...	HET	LP	LP		👤	High	11, 16	59.26	1.79	1/9	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	💬	10:171031...	CUBN <span>P</span>	CT	C	K510	HET	LP	LP	👤		Med	12, 8	40.00	1.45	1/9	

# References

<https://www.pacb.com/applications/whole-genome-sequencing/structural-variation/>

- [Application Brief](#): Structural Variant Detection Using Whole Genome Sequencing Best Practices
- Structural Variation [Project Calculator](#)
- [Whitepaper](#)
- [Video](#) (Tutorials and Conference Proceedings)
- [Publications](#)
- Example datasets: <https://github.com/PacificBiosciences/DevNet/wiki/Datasets>
- SMRT Link [User Guide](#) PDF (GUI)
- SMRT Tools [Reference Guide](#) PDF (CLI)
- *pbsv* online [documentation](#)
- minimap2 [repository](#)

# Using pb-human-wgs-workflow-snakemake on NCHC



變更於 2 分鐘前

♥ 讚賞

🔖 收藏

🔔 已訂閱

💬 0 篇留言

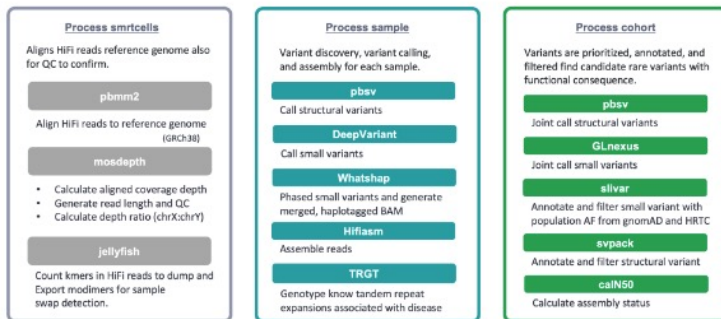
實際演練Best practice  
下載Miniconda...  
Run process\_s...  
Run process\_s...  
Run process\_C...  
常見問題/注...  
解決Downloa...

全部展開  
回到頂部  
移至底部

## 在國網上使用pb-human-wgs-workflow-snakemake

- 實際演練Best practice
  - 下載Miniconda到~/home目錄下
  - [Run process\\_smtcell Analysis](#)
  - [Run process\\_sample Analysis](#)
  - [Run process\\_cohort Analysis](#)
  - 常見問題/注意事項
  - [解決Downloading and installing remote packages 問題](#)

### PB human WGS workflow snakemake



Recommend at least 80 cores and 1TB RAM for local execution. Local execution will use all available cores.

# Using pb-human-wgs-workflow-snakemake on NCHC

T

TWCC - III 使用手冊

變更於 12 天前

台灣杉三號—使用說明

服務概觀

- 服務簡介
- iService 介紹
- 登入方式
- Queue 與計算資源
- Job 建立
- 排程指令 Slurm
- Module 使用
- 常用 MPI 範例
- Taiwania 1 轉換 Taiwan...

全部展開

回到頂部

移至底部

台灣杉三號—使用說明

服務概觀

- 服務簡介

- 1. 系統架構與計算資源
- 2. 儲存資源與目錄位置
- 3. 登入與傳輸節點
- 4. 開發環境與套裝軟體

- iService 介紹

- 1. 註冊 iService 帳號
- 2. 查詢主機帳號與取得 OTP 認證碼
- 3. 申請使用計畫

- 登入方式

- 1. 登入/登出主機
- 2. ThinLinc Login
- 3. 檔案資料傳輸

- Queue 與計算資源

- Queue 列表與說明

- Job 建立

- 建立 Job Script

## T3佇列名稱及詳細資訊

### 一般佇列

更新日期：2023/05/12

佇列名稱	可用核心數	可執行時間 (hour)	每位用戶		系統最多可同時 執行工作數
			可同時執行工作數	可排隊工作數	
ctest	1~1120	0.5	2	6	80
ct56	1~56	96	50	100	160
ct224	57~224	96	25	75	100
ct560	225~560	96	15	45	100
ct2k	561~2240	48	6	18	22
ct8k	2241~8400	24	2	6	4





# Enabling full-featured genomes with HiFi sequencing

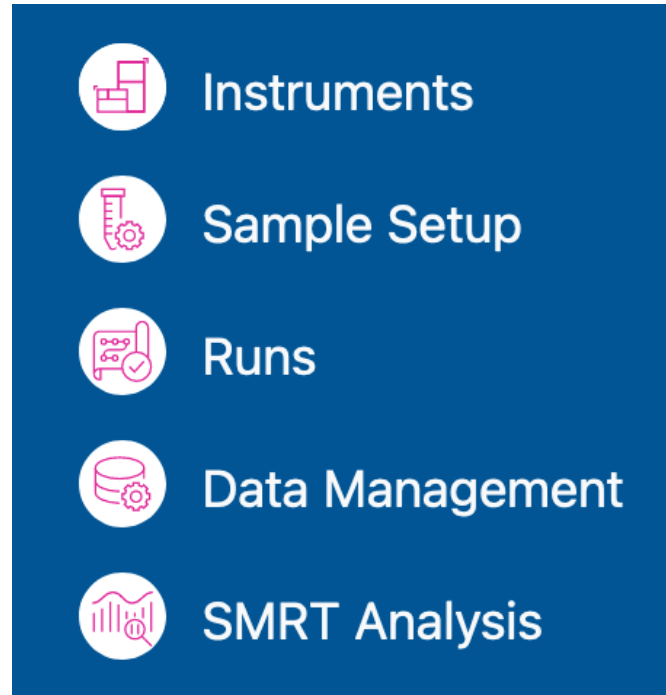
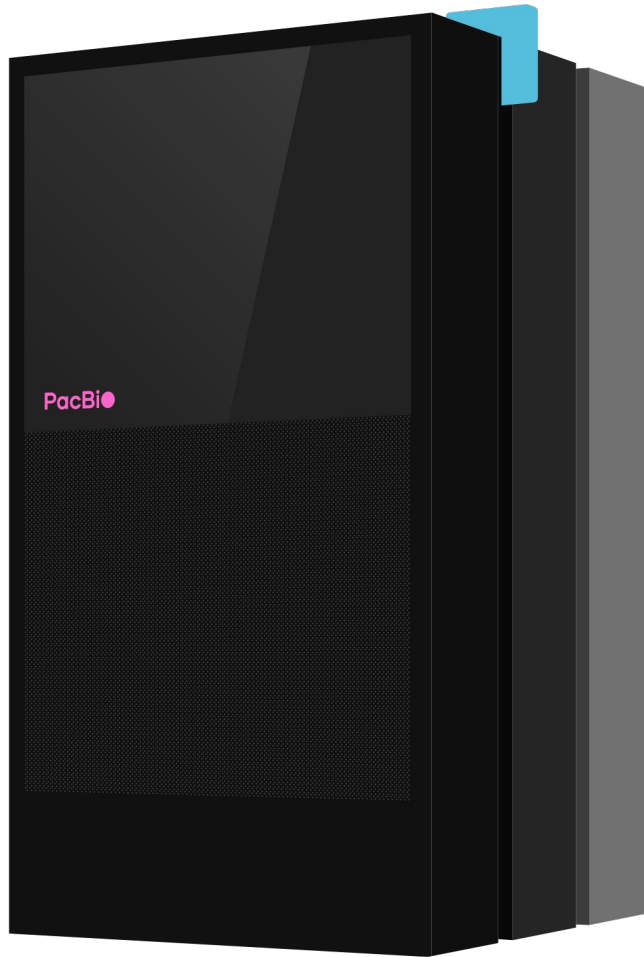
Comprehensive bioinformatics solutions

July 04, 2023 | PacBio BFX

Wilson Cheng | Senior Bioinformatics Scientist, Field Applications, PacBio APAC



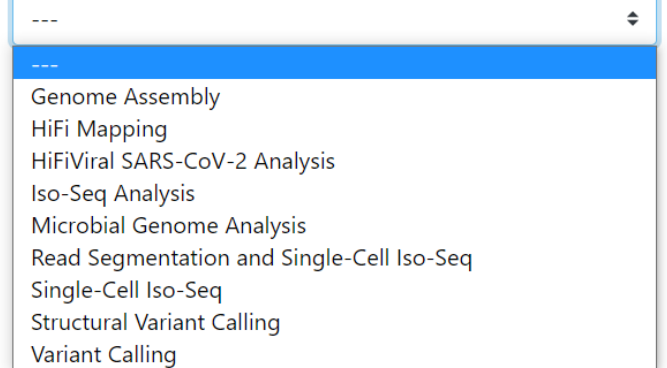
# SMRT Link v12.0 GUI application enables user-friendly data management and analysis



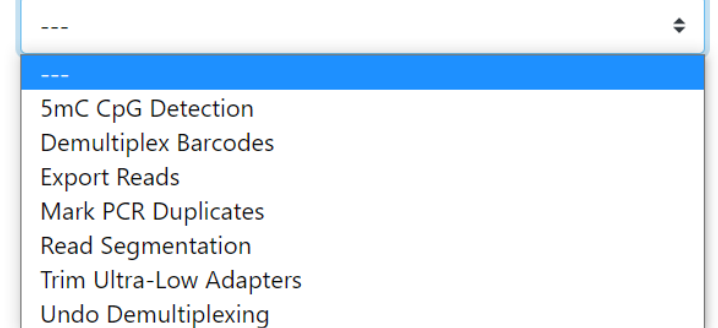
- Revio systems
- Sequel IIe systems
- Sequel II systems

## SMRT Link v12.0 Analysis Applications

### Analysis Application Required



### Data Utility Required



# Types of variants in a genome

Single Nucleotide Variant



Deletion



Insertion



Tandem Duplication



Interspersed Duplication



Inversion



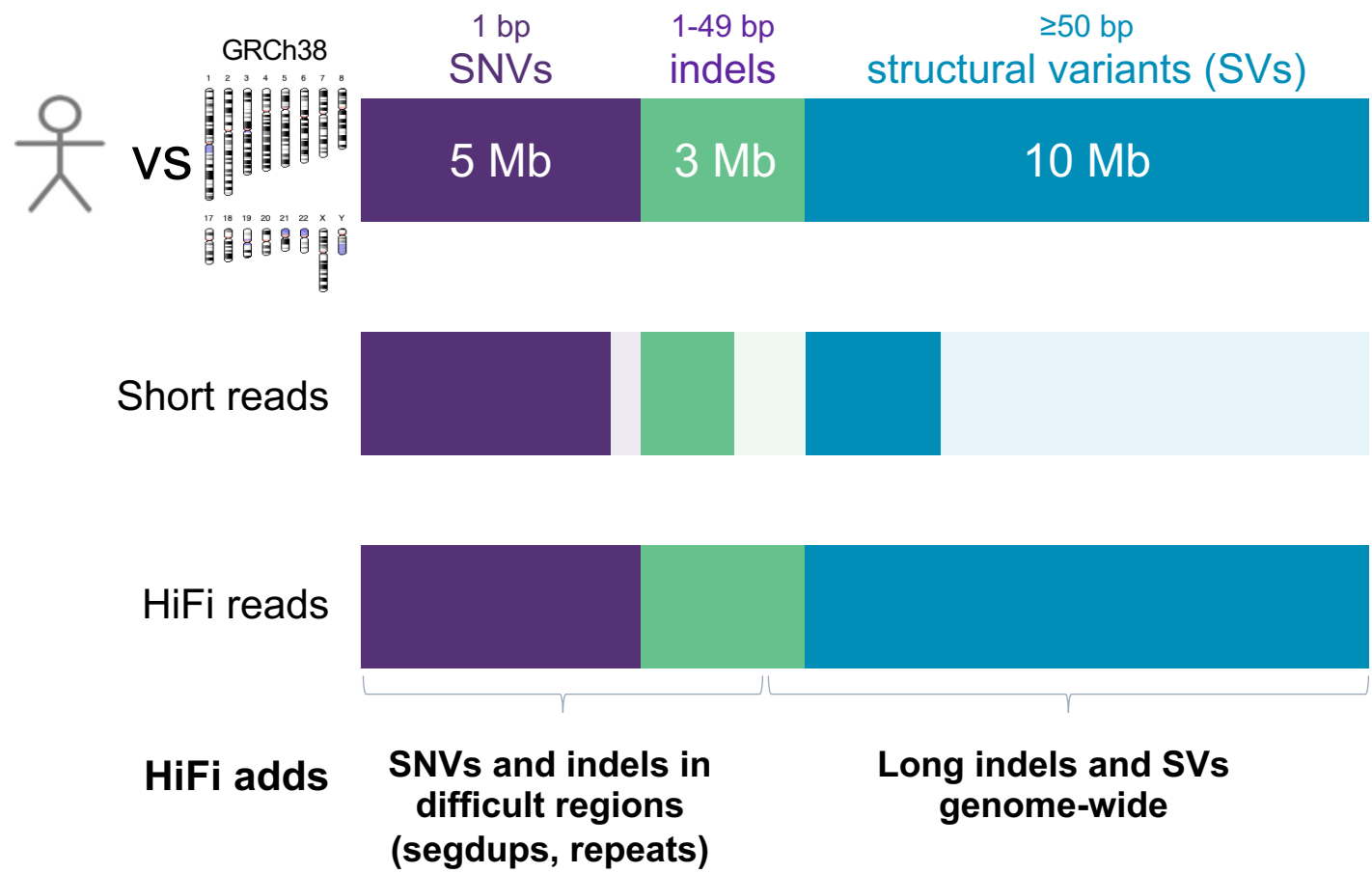
Translocation



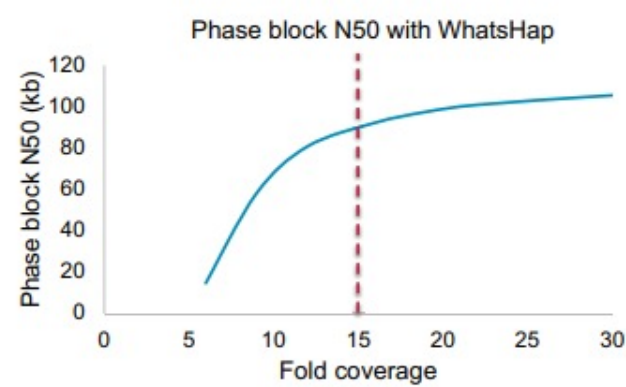
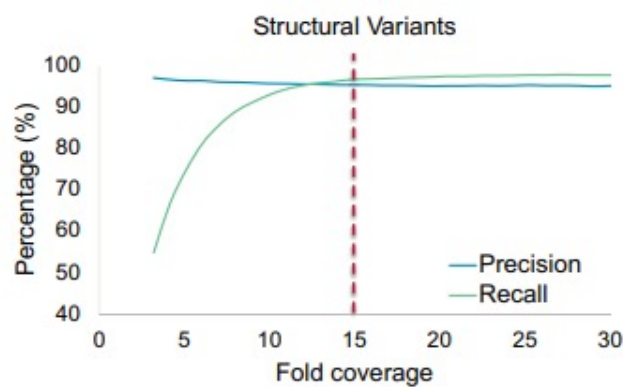
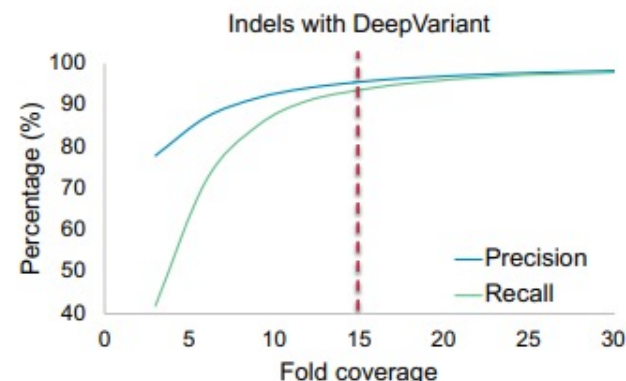
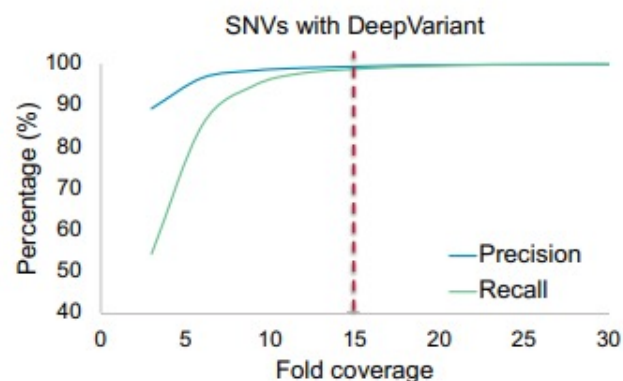
Copy Number Variant



# HiFi reads provide a comprehensive view of the genome



# 15-fold HiFi read coverage recommendation for comprehensive variant detection applications



15-fold HiFi ( $\geq Q20$ ) Coverage  
[2 SMRT Cells 8M for a 3 Gb genome]  
provides a good trade-off between cost and  
results

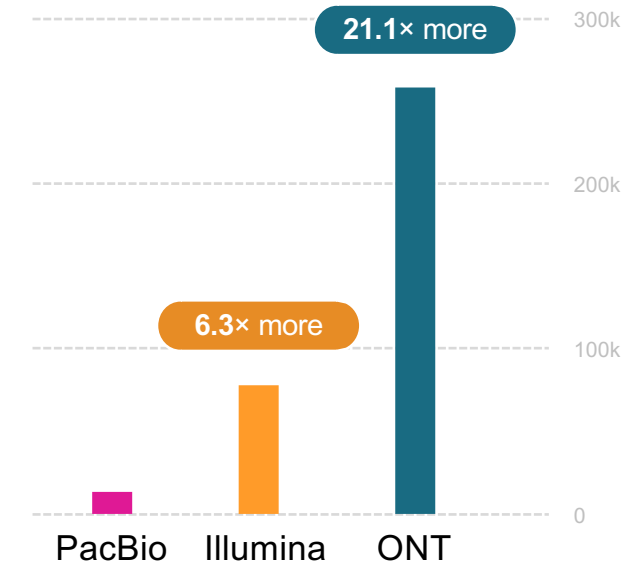
# HiFi reads outperform other approaches for variant detection

precisionFDA Truth Challenge V2 & Genome in a Bottle SV Benchmark v0.6

## HiFi reads improve detection of

- ✓ Structural variants
- ✓ Repeat expansions
- ✓ SNVs and indels in difficult-to-map regions

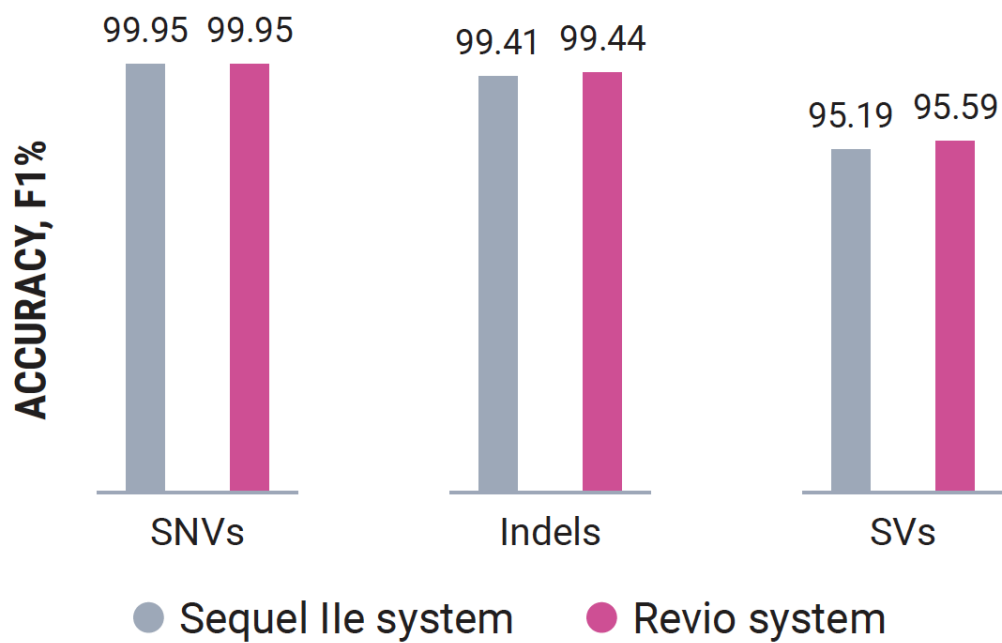
precisionFDA 



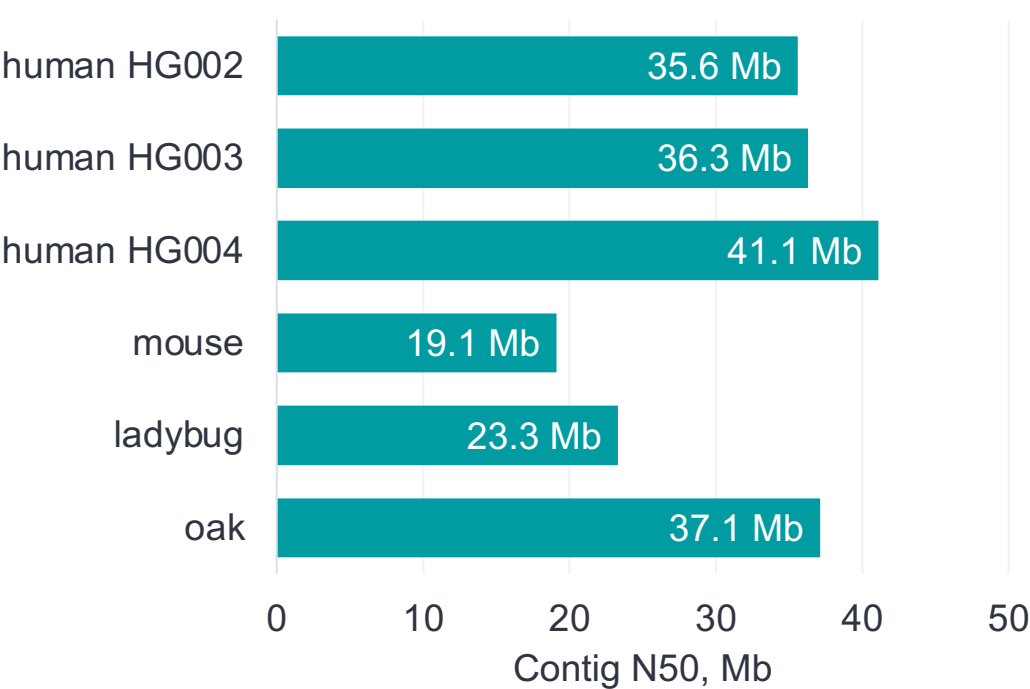
**Total errors (SNV + indel + SV)**

# Revio system has exceptional application performance

Revio system **matches precisionFDA-winning variant calling performance** of Sequel Ile



Revio system has **excellent genome assembly performance**

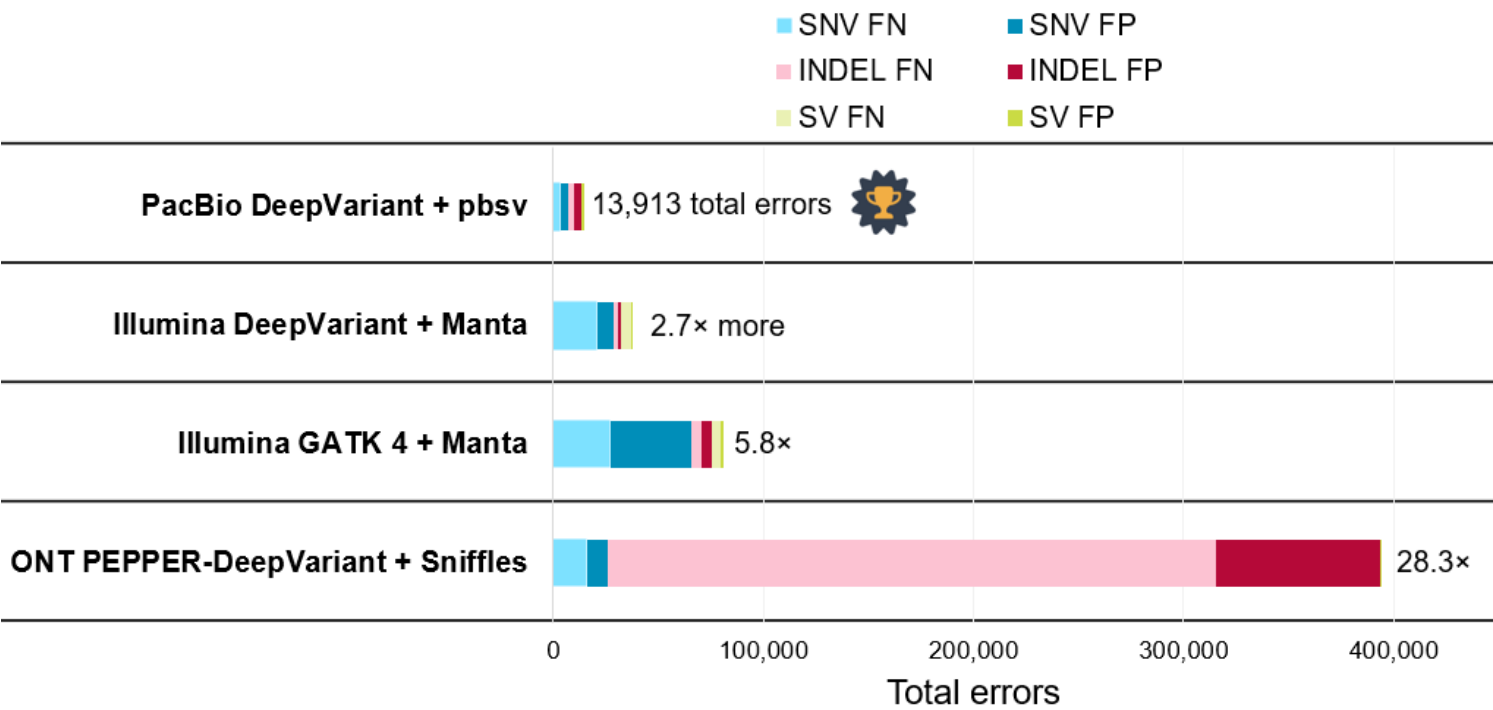


# GETTING DOWN TO THE BASIC OF SEQUENCING ACCURACY



Precision medicine  
also needs to be  
**accurate**  
medicine

Platform Comparison  
PrecisionFDA Truth Challenge results (HG0003)



<https://www.youtube.com/watch?v=dddFT7e2vP4&t=3436s>

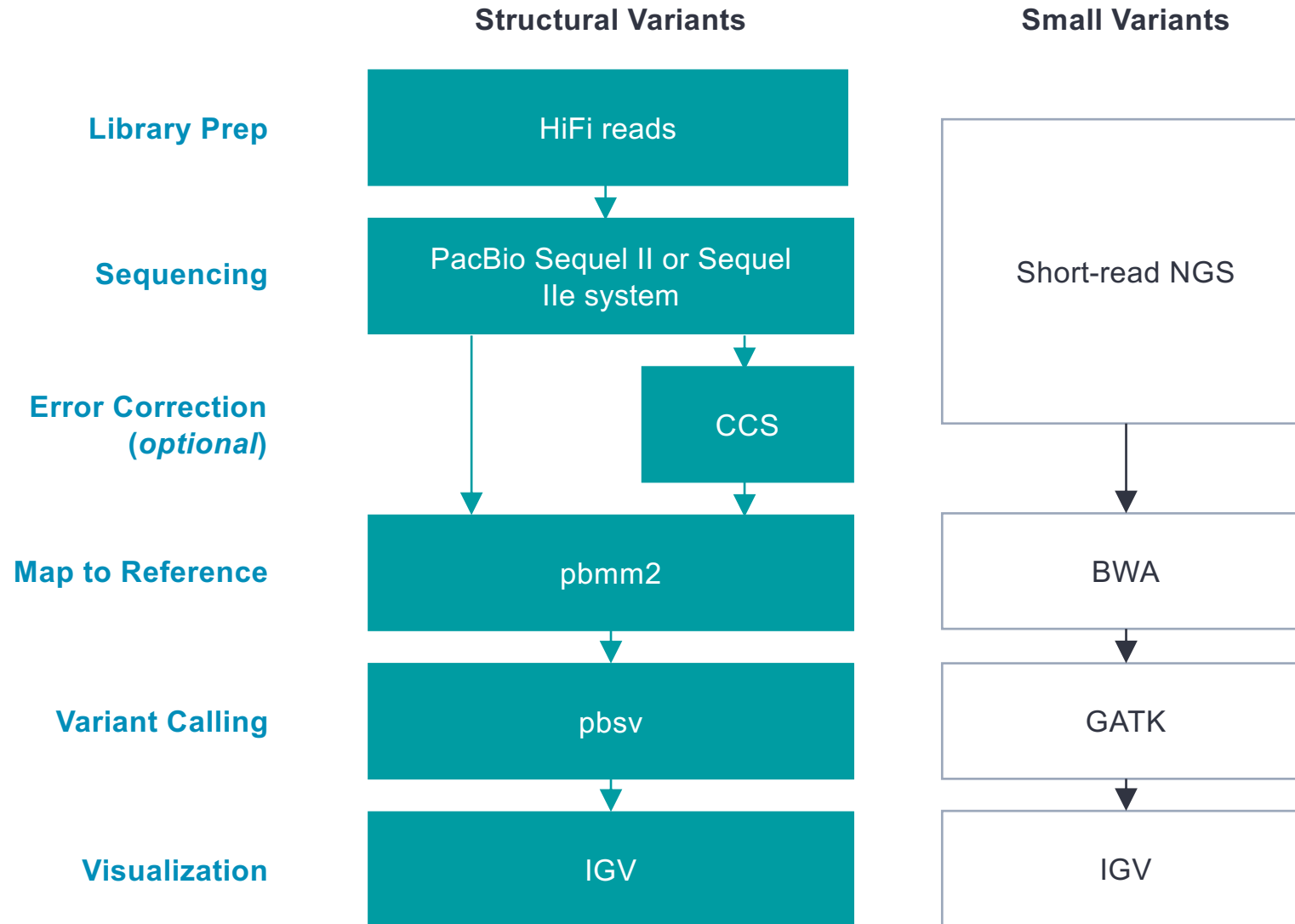


# Algorithm deep dive

pbsv

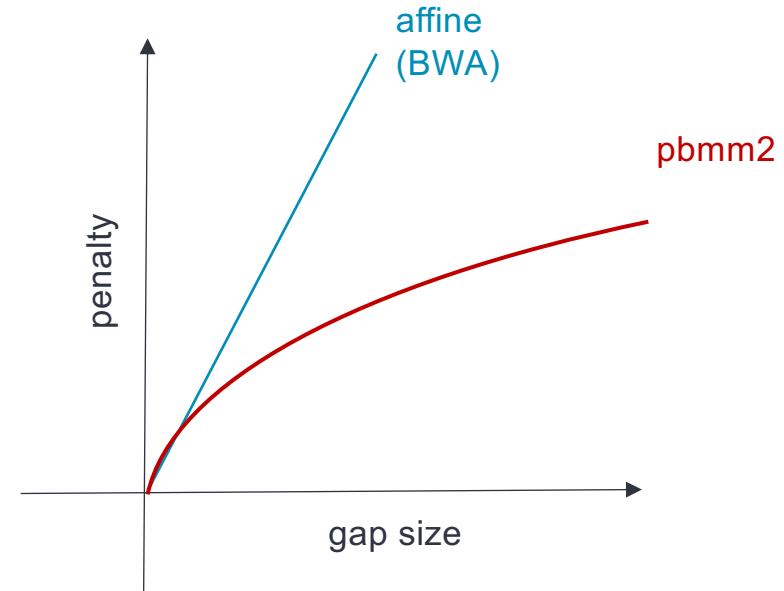


# Workflow to detect variants

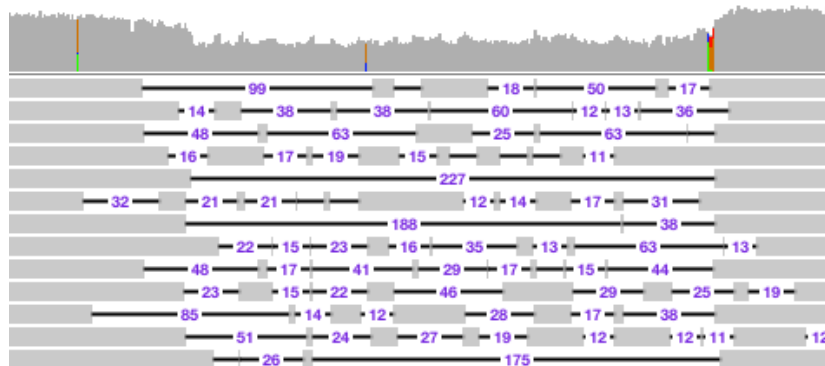


# Map to reference

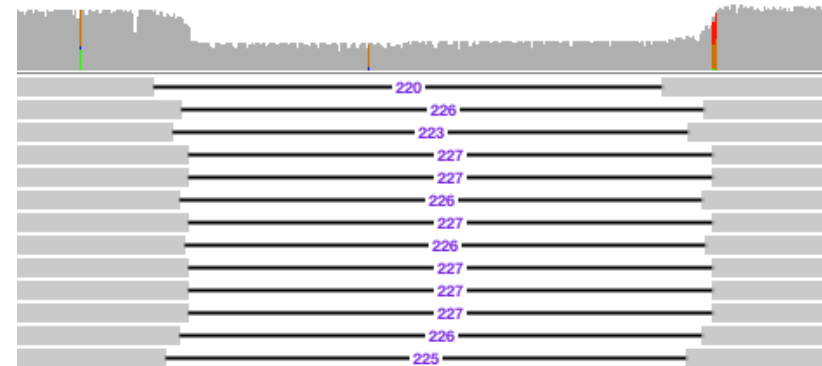
## pbmm2



### BWA

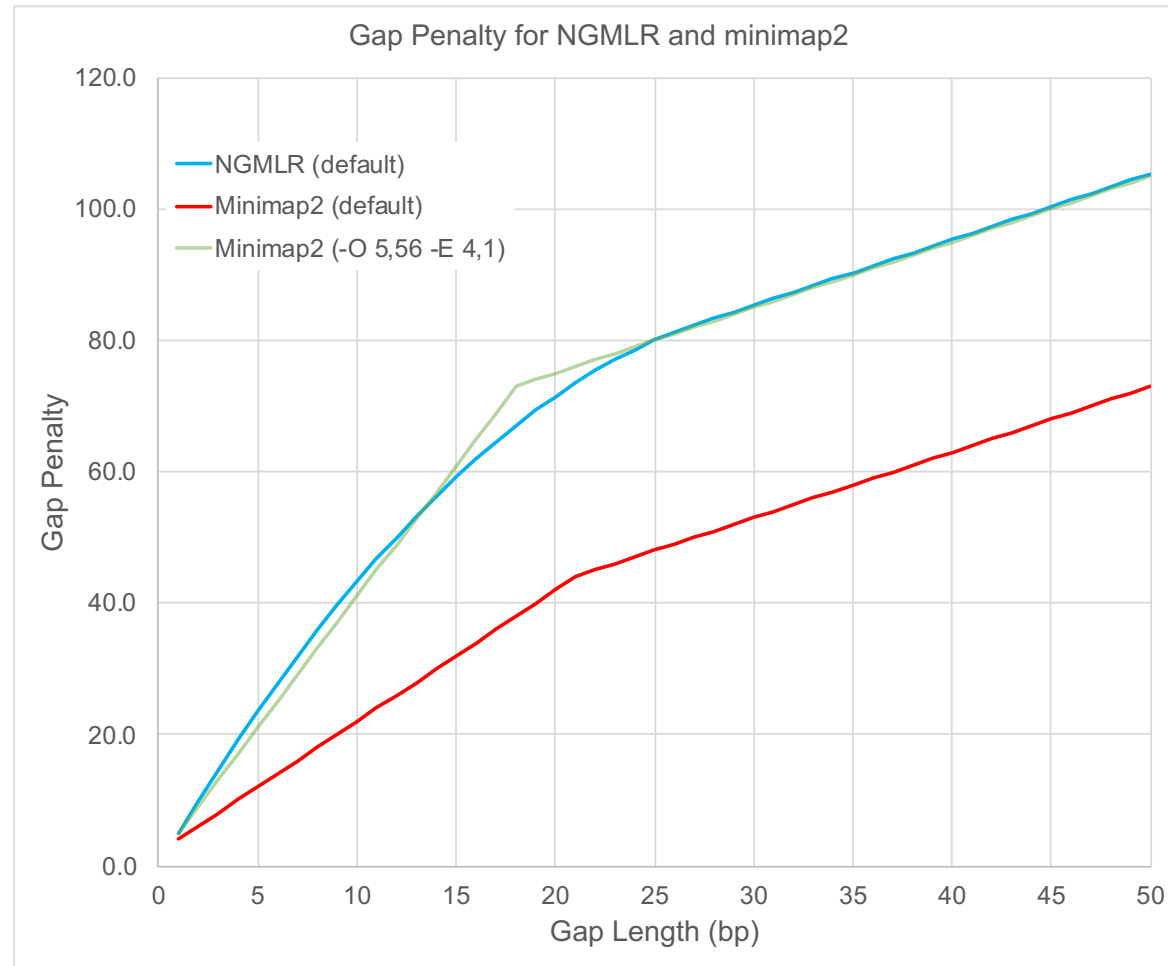


### pbmm2



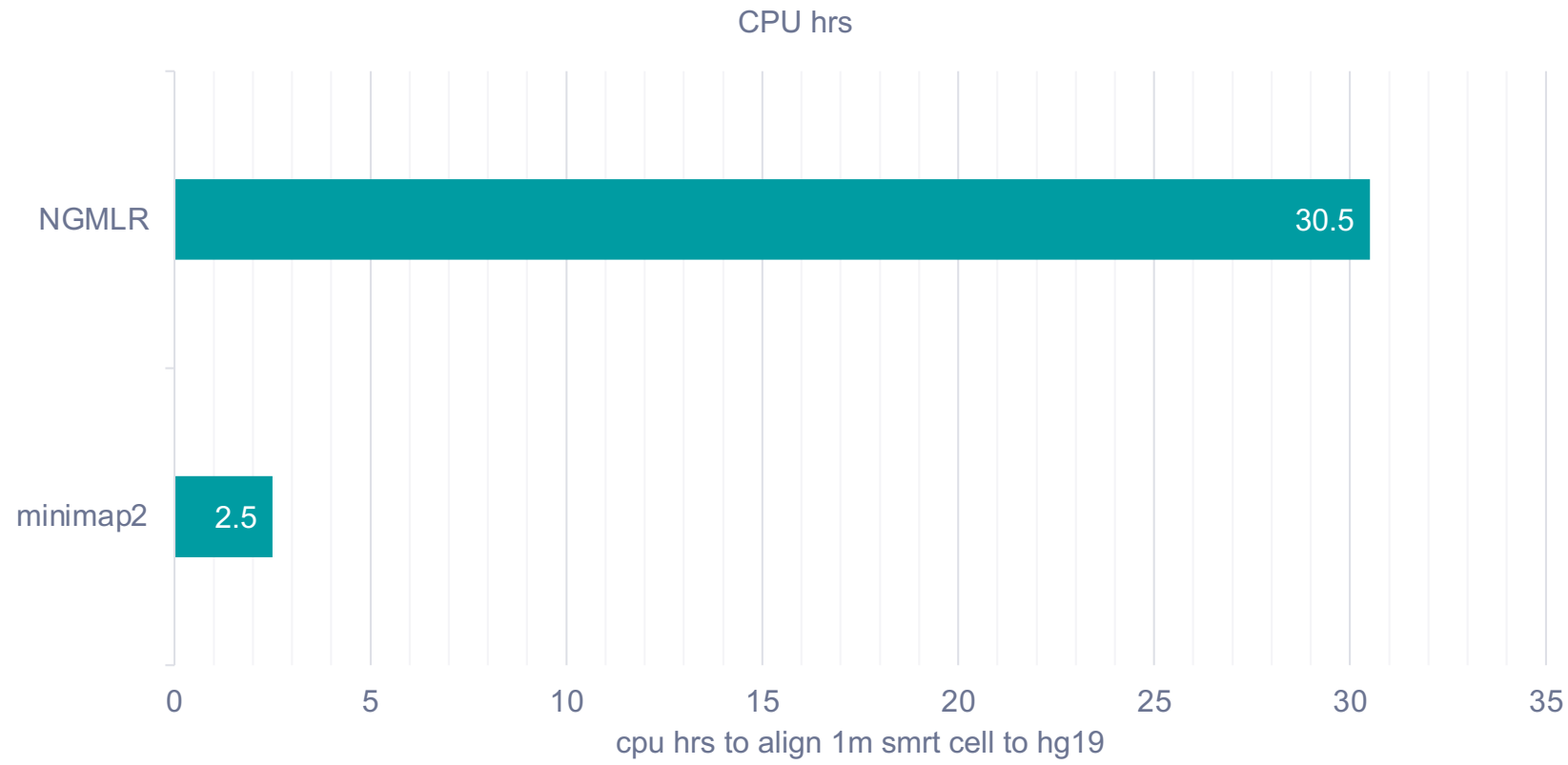
# Map to reference: Why pbmm2?

NGMLR (convex) vs pbmm2 / minimap2 (piecewise linear)



# Map to reference: Why pbmm2?

## Improved run time

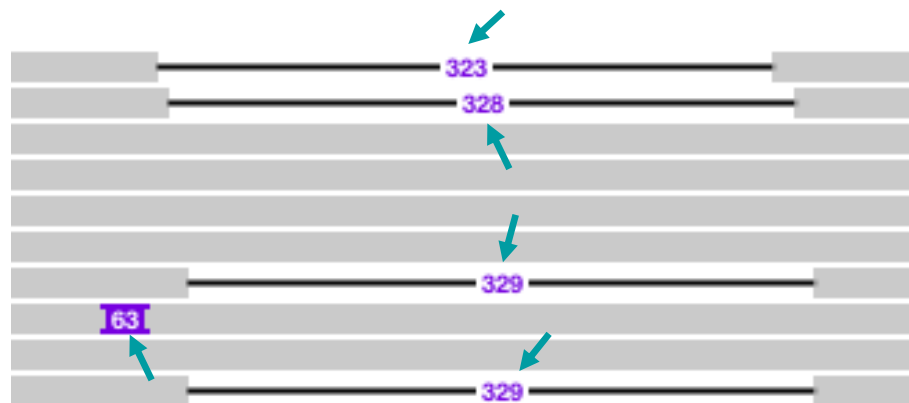
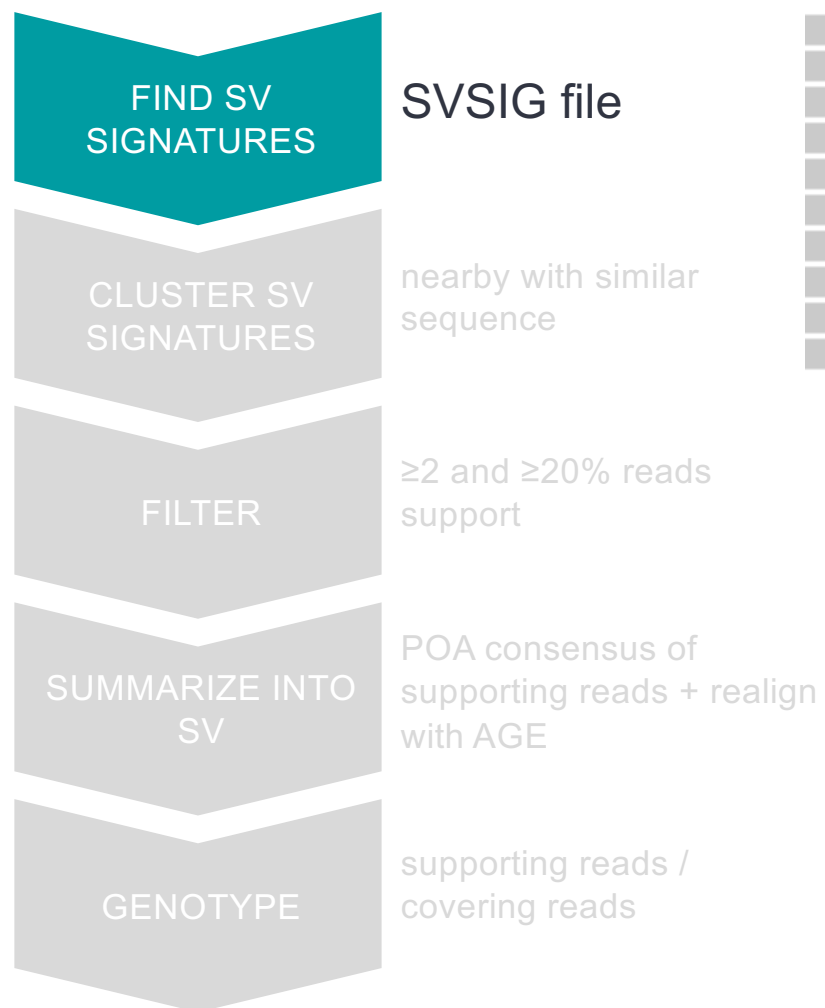


# Variant calling

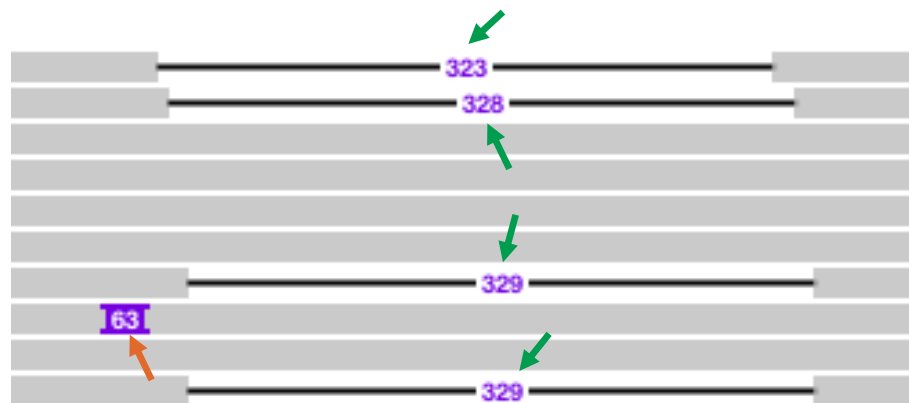
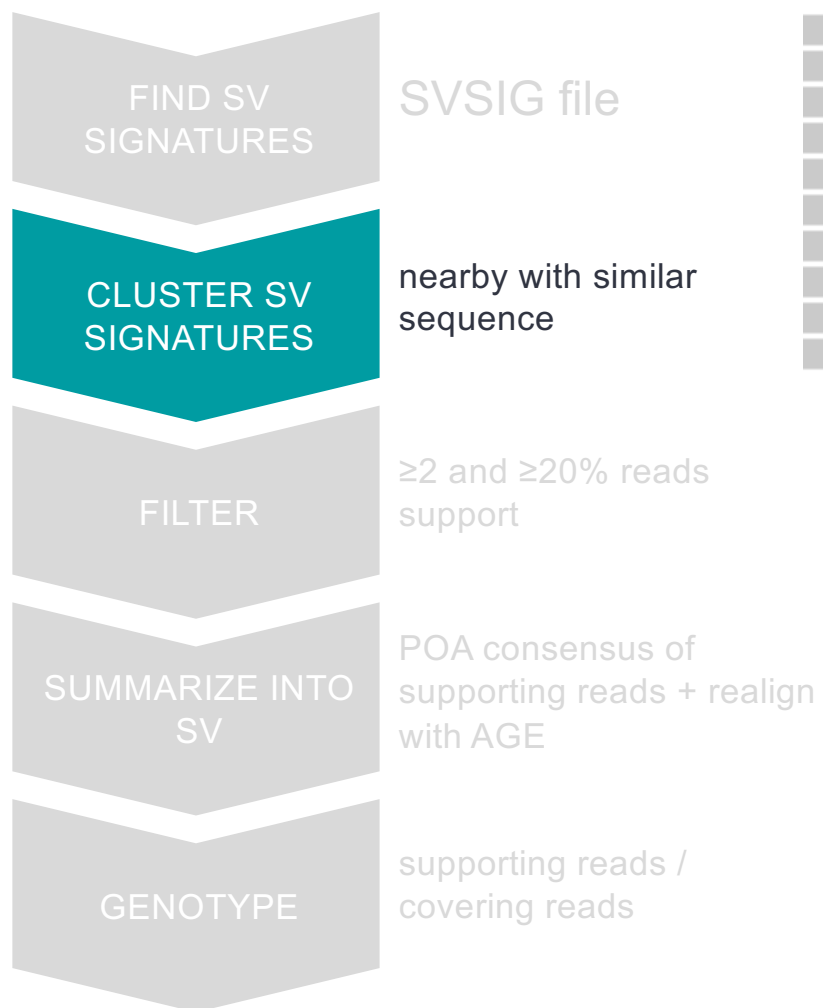
## Workflow



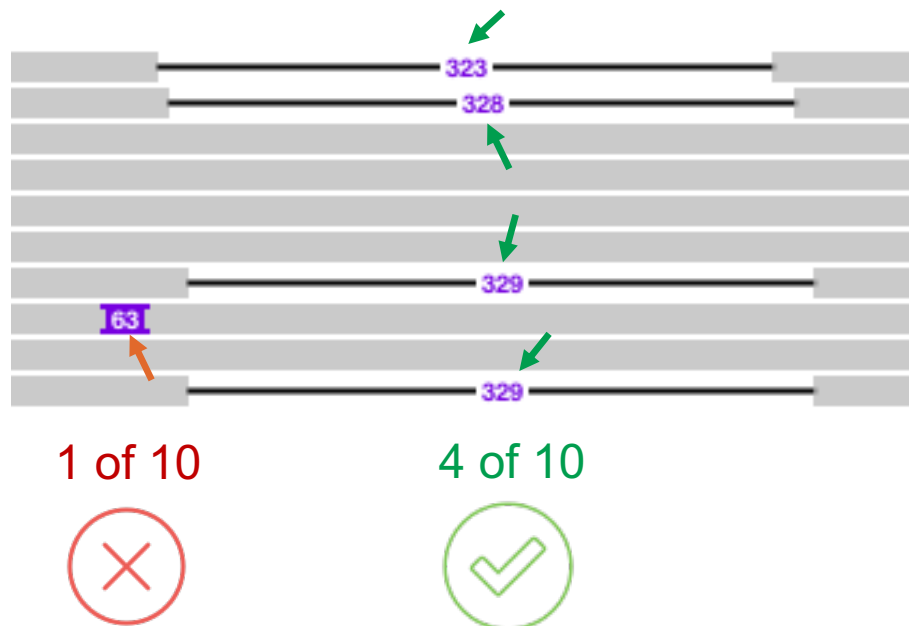
# Variant calling



# VARIANT CALLING

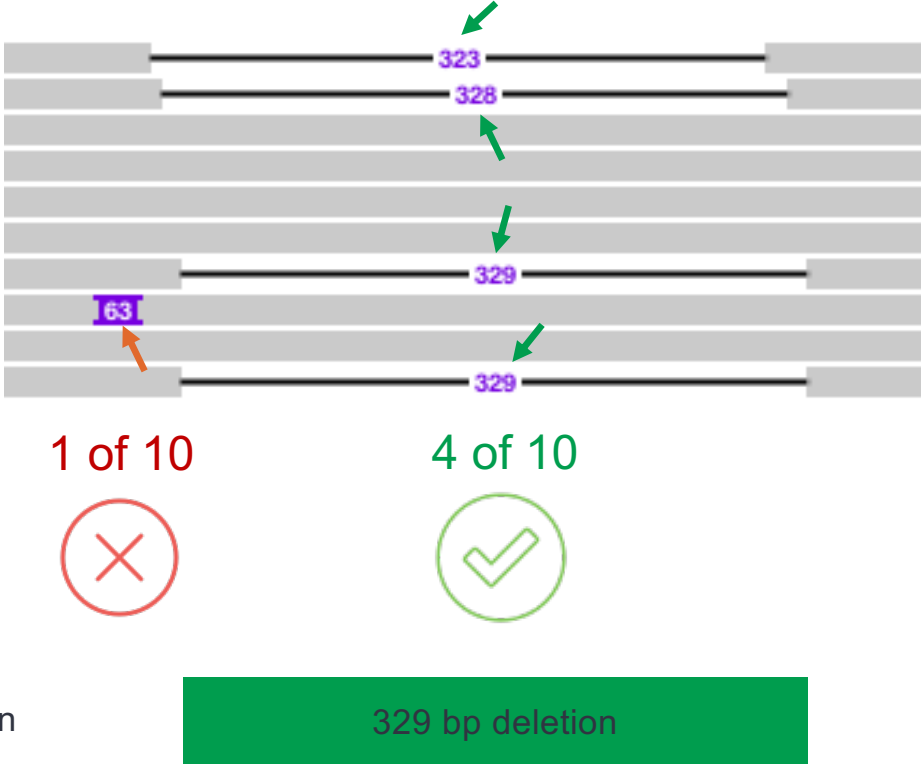
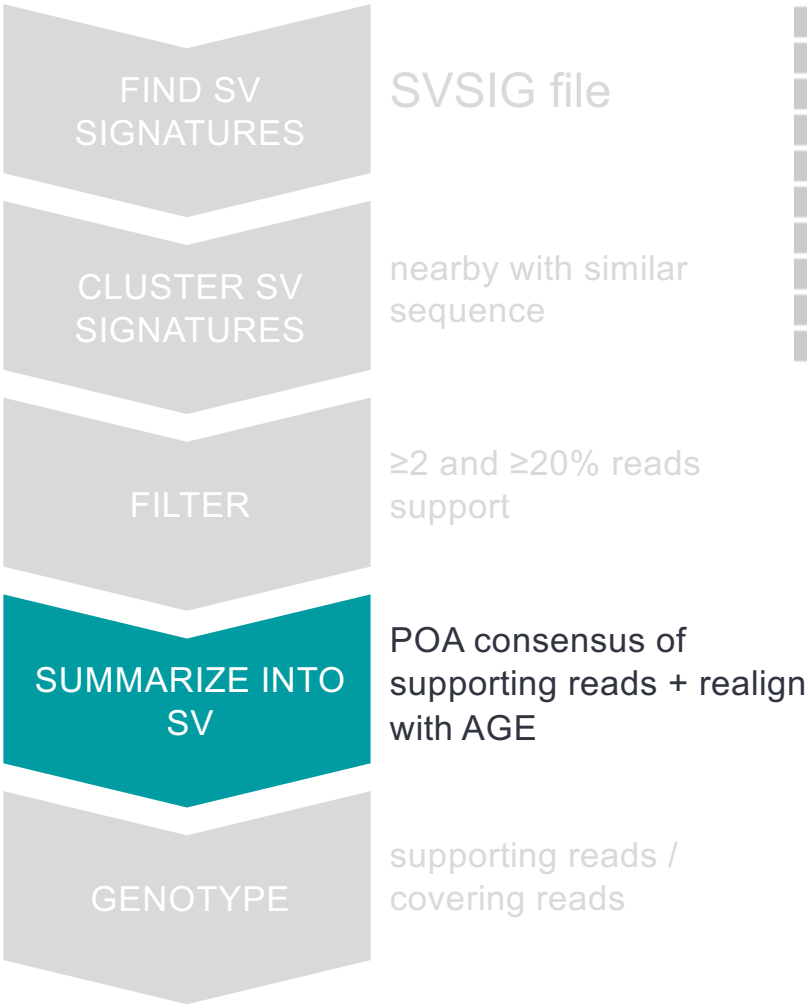


# VARIANT CALLING

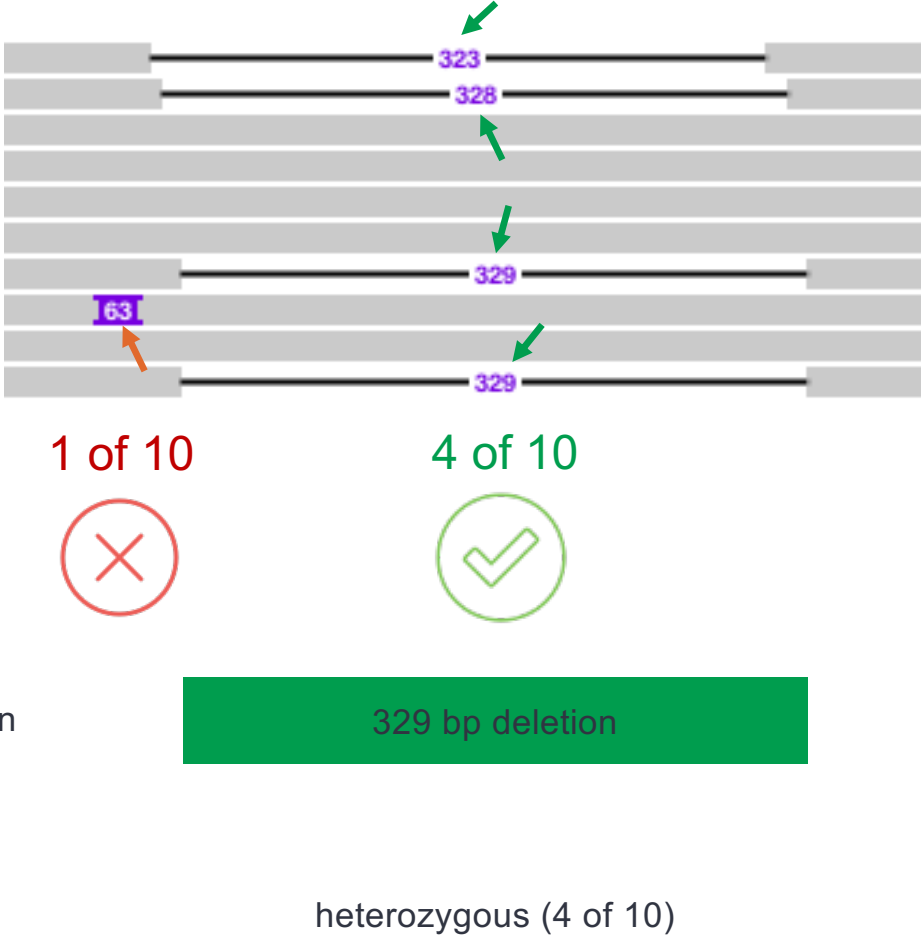
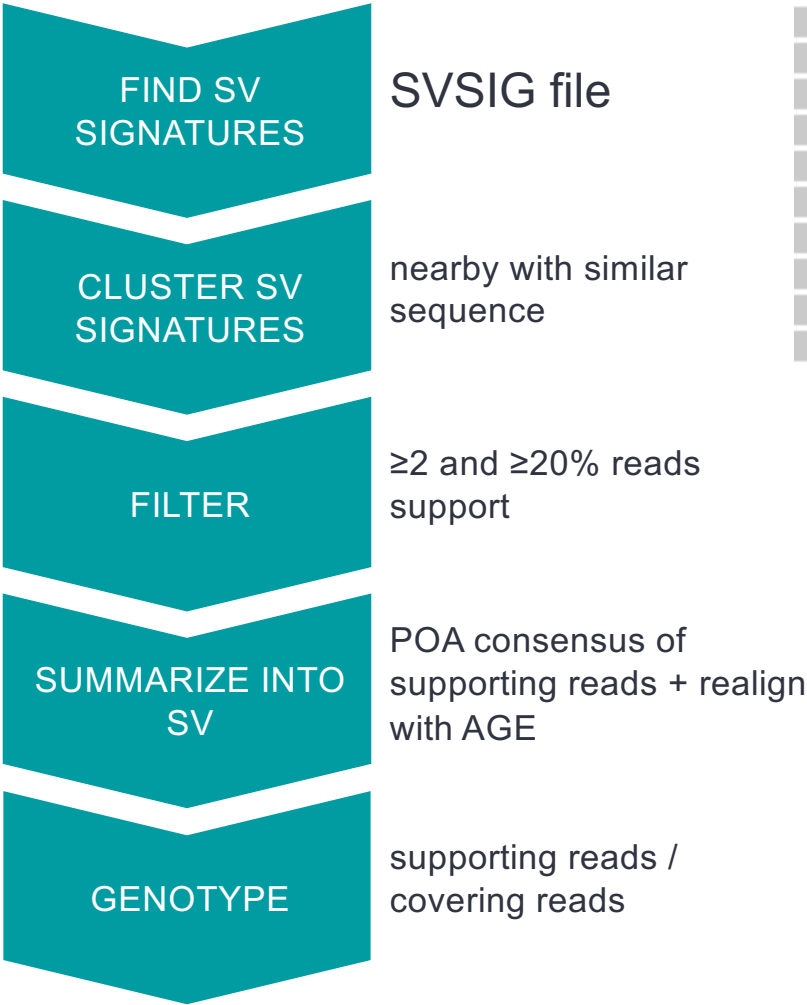




# VARIANT CALLING



# VARIANT CALLING

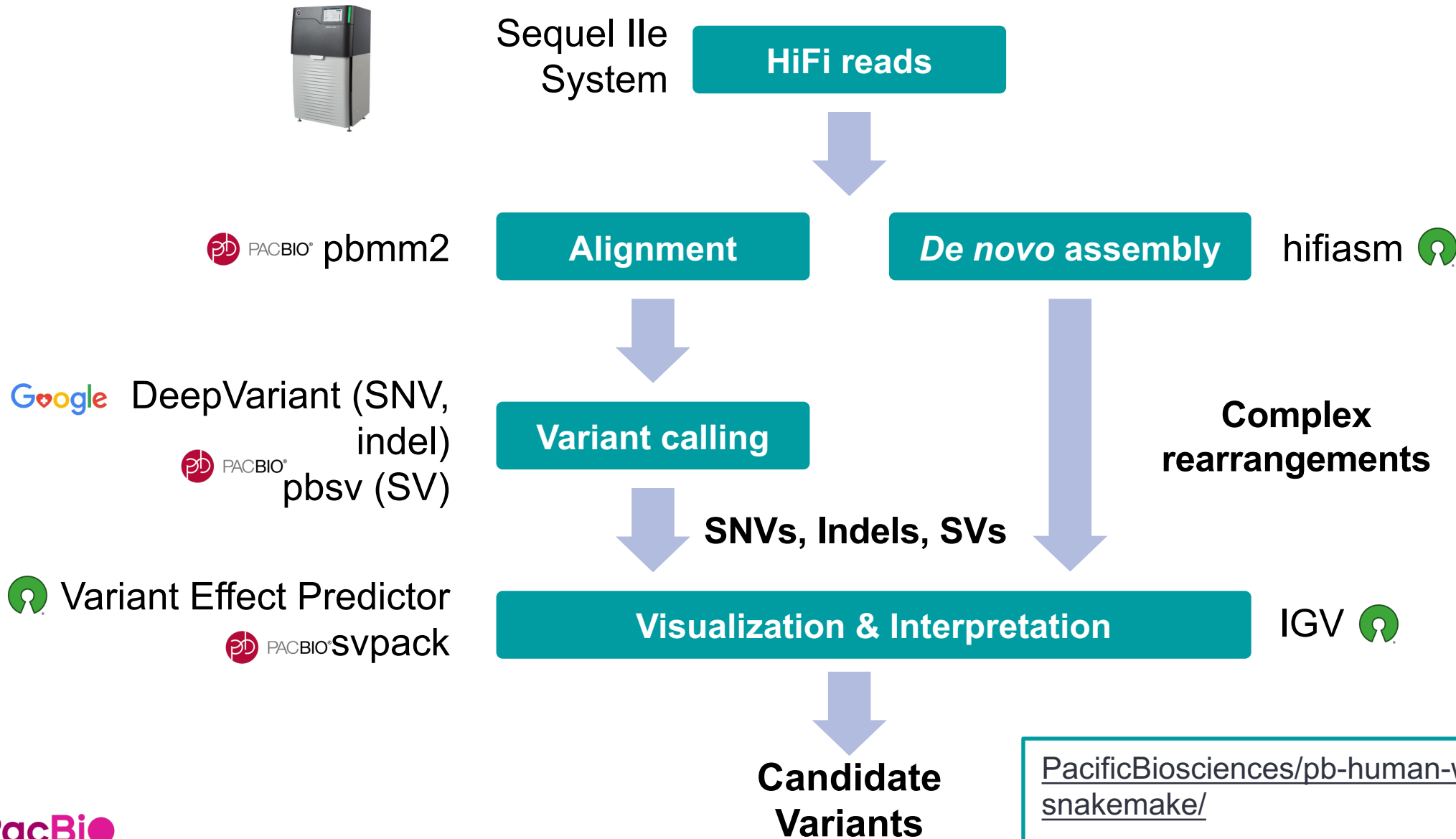




# New workflows

Tools in pbbioconda

# Workflow for WGS data analysis



# PB human WGS workflow snakemake

## Process smrtcells

Aligns HiFi reads reference genome also for QC to confirm.

**pbmm2**

Align HiFi reads to reference genome (GRCh38)

**mosdepth**

- Calculate aligned coverage depth
- Generate read length and QC
- Calculate depth ratio (chrX:chrY)

**jellyfish**

Count kmers in HiFi reads to dump and Export modimers for sample swap detection.

## Process sample

Variant discovery, variant calling, and assembly for each sample.

**pbsv**

Call structural variants

**DeepVariant**

Call small variants

**Whatsap**

Phased small variants and generate merged, haplotagged BAM

**Hifiasm**

Assemble reads

**Trgt**

Genotype tandem repeat

**pb-cpg-tools**

Generate list of CpG/5mC sites and modification probabilities

## Process cohort

Variants are prioritized, annotated, and filtered find candidate rare variants with functional consequence.

**pbsv**

Joint call structural variants

**GLnexus**

Joint call small variants

**slivar**

Annotate and filter small variant with population AF from gnomAD and HRTC

**svpack**

Annotate and filter structural variant

**calN50**

Calculate assembly status

# The Consortium for long-read sequencing variant frequency database



**Mission:** Establish database of long read specific variants to fully realize the utility of long-read sequencing in human health applications.

**Membership:** Founded by leading institutions and experts with significant interest and experience in population scale variant frequency databases

## Goals:

- Establish a globally accessible long-read variant database (>2,000 genomes by end 2023) to be hosted in **NHGRI AnVIL** (Analysis Visualization and Informatics Lab-space)
- Incorporate standardized data and pipeline required to normalize heterogeneous data sets from contributors
- Write a manuscript describing analysis of variant data and database can be used to screen potentially pathogenic variants in clinical samples

# The International Children Hospitals' Consortium to Increase Diagnostic Yield in Rare and Inherited Diseases (RID)



Radboud Universiteit



**Mission:** Generate evidence and establish clinically-informed best practices on the utility of HiFi sequencing technology to potentially increase diagnostic yield of unsolved rare and inherited diseases.

**Membership:** Founded by leading institutions and children's hospitals with significant interest and experience in [evaluation / diagnosis] of rare and inherited diseases.

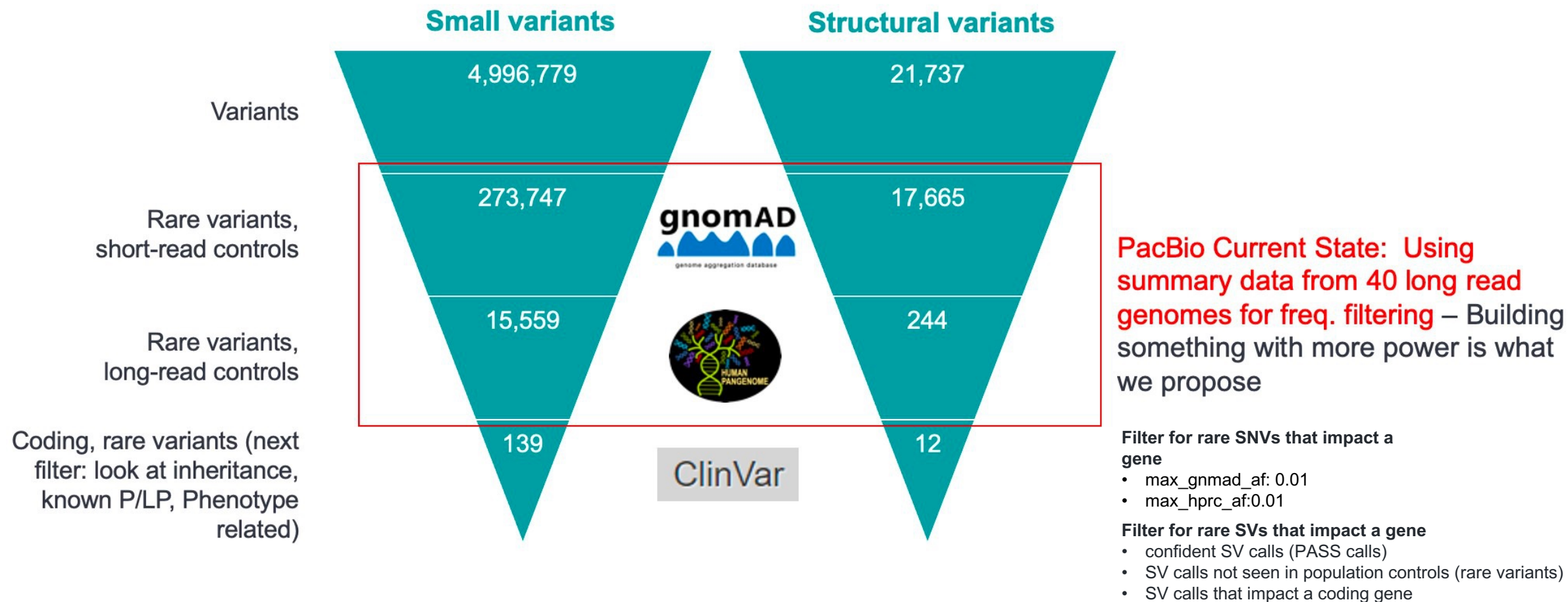
## Goals:

- Establish a globally accessible variant database of HiFi WGS genomes in RID (at least 2,500 genomes by end 2023)
- Publish a series of clinically-informed best practices in adoption of HiFi WGS in RID
- Provide access to testing facilities offering HiFi long-read WGS



# Population Frequency Filtering Is Necessary for NGS Genetic Disease analysis/interpretation

Frequency database (gnomAD) and database like Clinvar, HGMD etc are the real power behind 3<sup>rd</sup> analysis. Without this data, interpretation would not fully extract benefit of increased SV detection



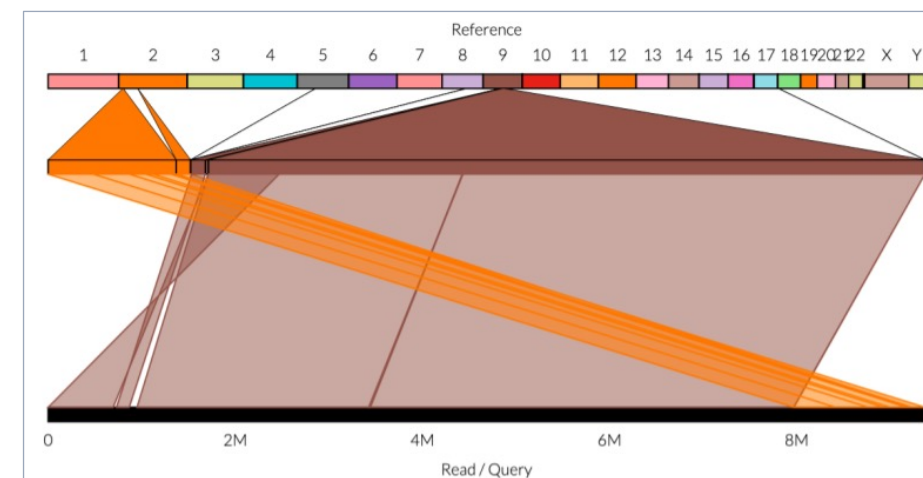
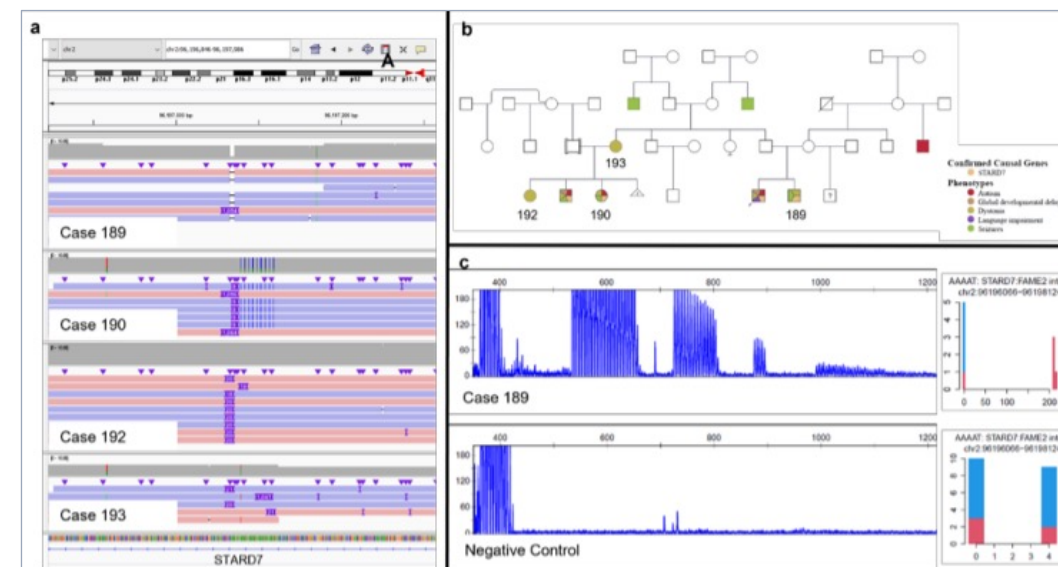


# Increased explanation rate through PacBio HiFi WGS

## Genomic answers for children: Dynamic analyses of >1000 pediatric rare disease genomes

Ana SA Cohen, Emily G Farrow, Ahmed T Abdelmoity, Joseph T Alaimo, Shivarajan M Amudhavalli, John T Anderson, Lalit Bansal, Lauren Bartik, Primo Baybayan, Bradley Belden, Courtney D Berrios, Rebecca L Biswell, Pawel Buczkowicz, Orion Buske, Shreyasee Chakraborty, Warren A Cheung, Keith A Coffman, Ashley M Cooper, Laura A Cross, Thomas Curran, Thuy Tien T Dang, Mary M Elfrink, Kendra L Engleman, Erin D Fecske, Cynthia Fieser, Keely Fitzgerald, Emily A Fleming, Randi N Gadea, Jennifer L Gannon, Rose N Gelineau-Morel, Margaret Gibson, Jeffrey Goldstein, Elin Grundberg, Kelsee Halpin, Brian S Harvey, Bryce A Heese, Wendy Hein, Suzanne M Herd, Susan S Hughes, Mohammed Ilyas, Jill Jacobson, Janda L Jenkins, Shao Jiang, Jeffrey J Johnston, Kathryn Keeler, Jonas Korlach, Jennifer Kussmann, Christine Lambert, Caitlin Lawson, Jean-Baptiste Le Pichon, Steve Leeder, Vicki C Little, Daniel A Louiselle, Michael Lypka, Brittany D McDonald, Neil Miller, Ann Modrcin, Annapoorna Nair, Shelby H Neal, Christopher M Oermann, Donna M Pacicca, Kailash Pawar, Nyshale L Posey, Nigel Price, Laura MB Puckett, Julio F Quezada, Nikita Raje, William J Rowell, Eric T Rush, Venkatesh Sampath, Carol J Saunders, Caitlin Schwager, Richard M Schwend, Elizabeth Shaffer, Craig Smail, Sarah Soden, Meghan E Strenk, Bonnie R Sullivan, Brooke R Sweeney, Jade B Tam-Williams, Adam M Walter, Holly Welsh, Aaron M Wenger, Laurel K Willig, Yun Yan, Scott T Younger, Dihong Zhou, Tricia N Zion, Isabelle Thiffault, Tomi Pastinen

- 13% of new explanations in previously unsolved cases by incorporating SVs
- HiFi WGS over srWGS:
  - 2x more SVs
  - 4x more rare transmitted SVs
  - 5% (~200,000 additional) SNVs
  - Long-range phasing (~400 kb)



# Phased Assembly Variant Caller (pav)



PAV is a tool for discovering variation using assembled genomes aligned to a reference.

- It is designed explicitly for phased assemblies, however, it can be used for squashed assemblies by providing an empty FASTA for the second haplotype.
- PAV was developed for the Human Genome Structural Variation Consortium (HGSVC)

The image shows a screenshot of a Science journal article page. At the top is the Science logo and navigation links: 'Current Issue', 'First release papers', 'Archive', 'About', and a 'Submit manuscript' button. Below the navigation bar is a breadcrumb trail: 'HOME > SCIENCE > VOL. 372, NO. 6537 > HAPLOTYPE-RESOLVED DIVERSE HUMAN GENOMES AND INTEGRATED ANALYSIS OF...'. The article is labeled 'RESEARCH ARTICLE' and has social media sharing icons for Facebook, Twitter, LinkedIn, Reddit, WeChat, and Email. The title is 'Haplotype-resolved diverse human genomes and integrated analysis of structural variation'. The authors listed are Peter Ebert, Peter A. Audano, Qihui Zhu, Bernardo Rodriguez-Martin, David Porubsky, Marc Jan Bonder, Arvis Sulovari, Jana Ebler, Weichen Zhou, and Evan E. Eichler, with a '+56 authors' button and a link to 'Authors Info & Affiliations'. At the bottom, it says 'SCIENCE · 25 Feb 2021 · Vol 372, Issue 6537 · DOI: 10.1126/science.abf7117'.

# Computational tools drive discovery

## Compute power

Google DeepConsensus and more on board

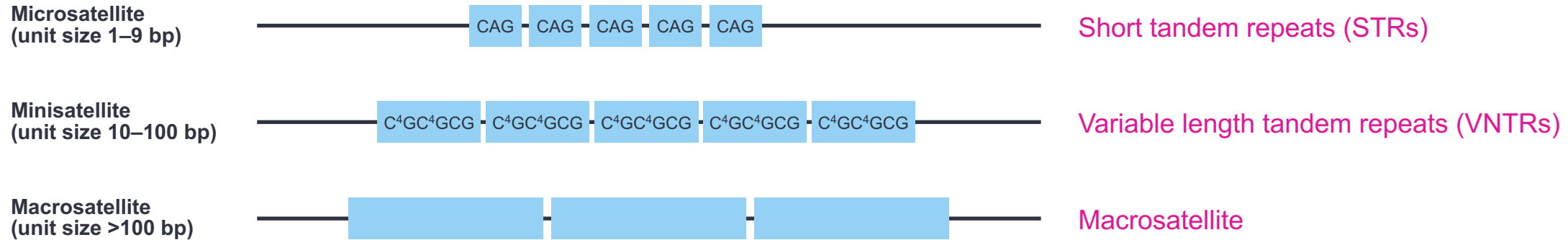


## Discovery power



SNPs / small indels	✓	DeepVariant	
SVs	✓	pbsv	>22,000 SVs
Tandem Repeats	✓	TRGT/TRVZ	Sequence, repeat length, methylation
Segmental duplications	✓	Paraphase	Pseudogenes, paralogues
Phasing	✓	HiPhase	N50=493kb
CNVs	✓	HiFiCNV	Advanced CNV calling
Methylation	✓	5mC included	>28M CpG sites

# Tandem repeats play a key role in human health and disease



## Most abundant class of variation in the human genome<sup>1</sup>

- > 1M tandem repeats in the human genome
- > 10 higher mutation rate than any other variant class

## Known to cause disease

- >50 repeat expansion disorders caused by STRs<sup>1</sup>
- Several VNTRs linked to diseases like Alzheimer's, Autism, Epilepsy, ALS and others<sup>2,3</sup>

## Accurate characterization is essential to diagnose disease<sup>1</sup>

- Accurate repeat count
- Identification of medically relevant interruption sequences
- Methylation status

## Resolving the unsolved: Comprehensive assessment of tandem repeats at scale

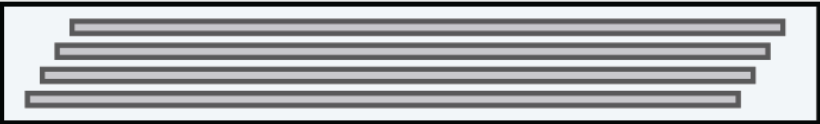
Egor Dolzhenko, Adam English, Harriet Dashnow, Guilherme De Sena Brandine, Tom Mokveld, William J. Rowell, Caitlin Karniski, Zev Kronenberg, Matt C. Danzi, Warren Cheung, Chengpeng Bi, Emily Farrow, Aaron Wenger, Verónica Martínez-Cerdeño, Trevor D Bartley, Peng Jin, David Nelson, Stephan Zuchner, Tomi Pastinen, Aaron R. Quinlan, Fritz J. Sedlazeck, Michael A Eberle

**doi:** <https://doi.org/10.1101/2023.05.12.540470>

# Mapping of *HTT* repeat expansion with TRGT and visualizing with TRVZ

chr9 27573528 27573546 ID=C90RF72;MOTIFS=GGCCCC;STRUC=(GGCCCC)n

## ALIGNED CCS READS



## REPEAT DEFINITION

chr4 3074876 3074966 (CAG)nCAACAG(CCG)n

This expression defines two adjacent TRs separated by a short interruption

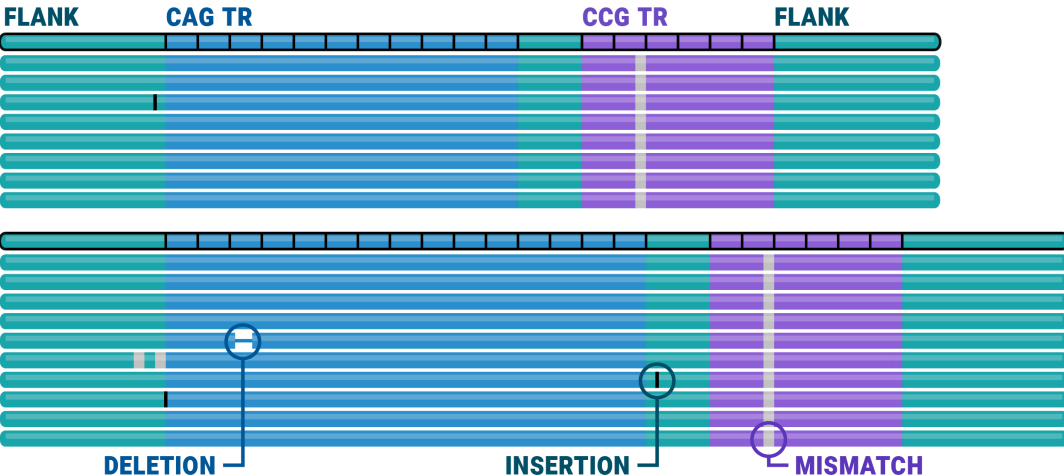
Tandem repeat genotyper (TRGT)

## RESULTS

- Repeat sequences
- Repeat lengths
- Methylation levels
- and more!

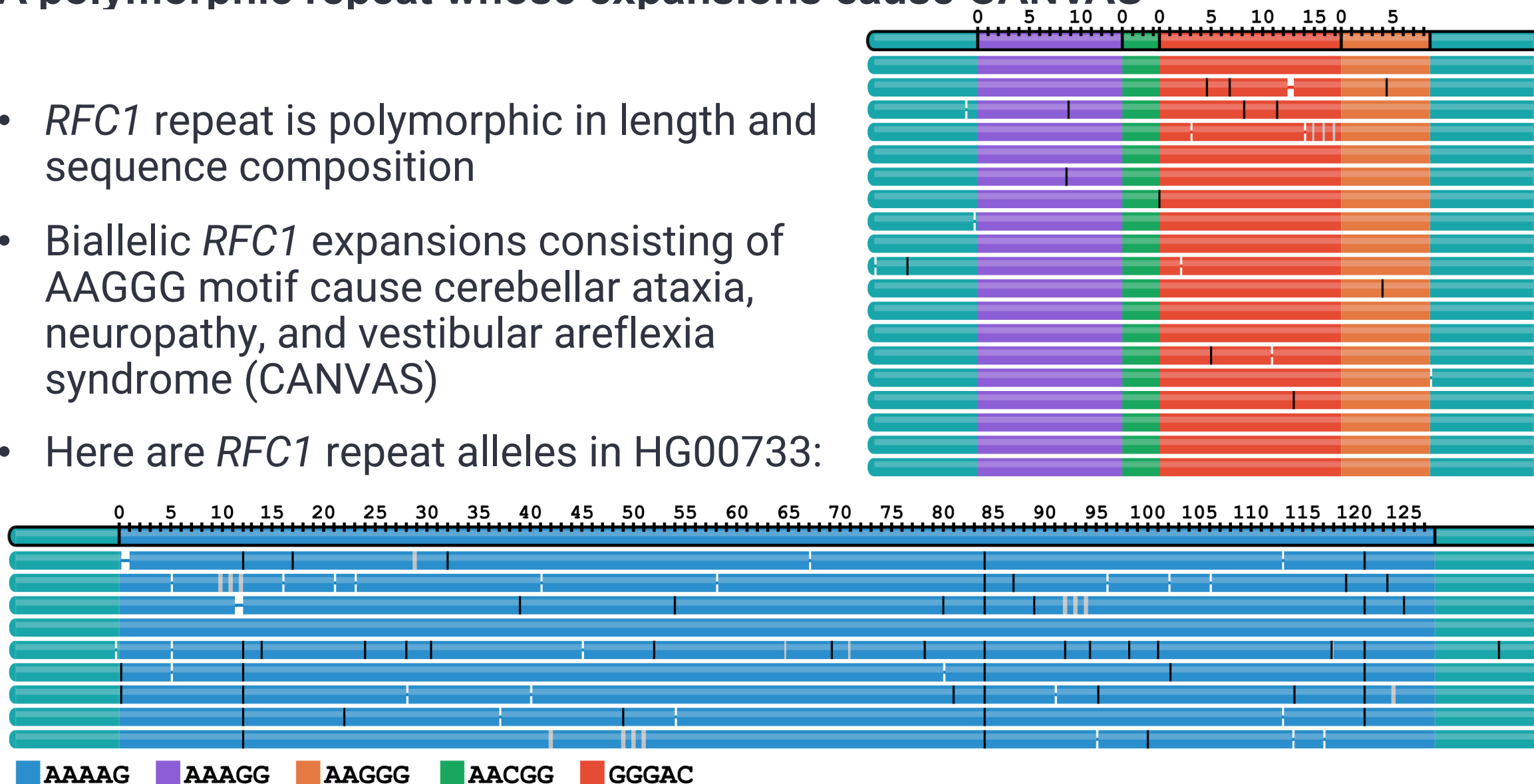
Tandem repeat visualizer (TRVZ)

## TRVZ PLOT



# A polymorphic repeat whose expansions cause CANVAS

- *RFC1* repeat is polymorphic in length and sequence composition
- Biallelic *RFC1* expansions consisting of AAGGG motif cause cerebellar ataxia, neuropathy, and vestibular areflexia syndrome (CANVAS)
- Here are *RFC1* repeat alleles in HG00733:



# HiFiCNV – calling copy number variants from HiFi datasets

**Many variant types of clinical research interest (*i.e.*, human genomics) are covered by existing tools for HiFi data.**

- Small variants – DeepVariant; SNV and indel
- Structural Variants (SVs) – pbsv; deletion, insertion, and inversion
- Short Tandem Repeats (STRs) – TRGT
- Targeted tools – Paraphase, Pangu

## **HiFiCNV aims to call copy number variants (CNVs)**

- Large scale copy number gains and losses (typically >100 kb)
- Frequently caused by segmental duplications and/or sequence homology
- Main goal: create a tool that can leverage read-depth signature from HiFi data to detect CNVs



# HiFiCNV outputs – variant calls and IGV visuals

## VCF v4.2

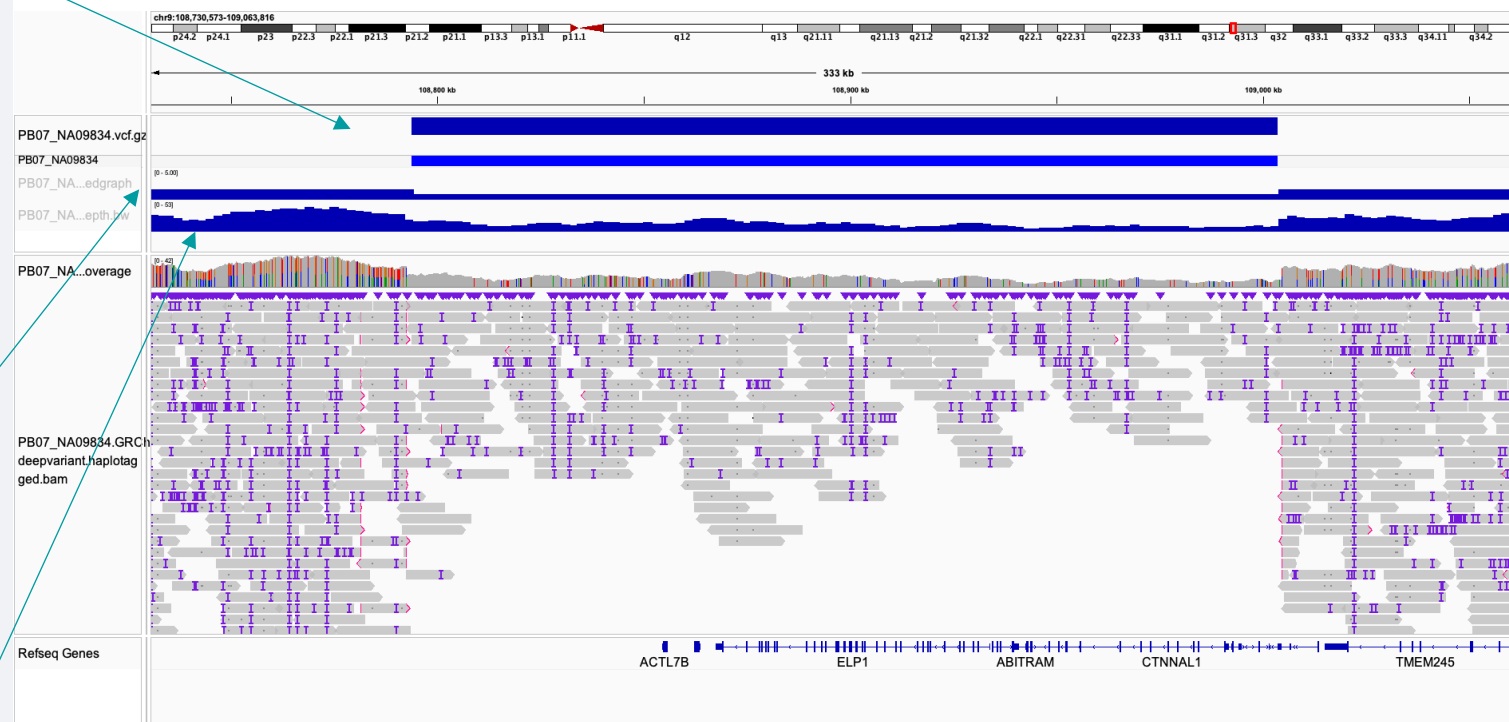
- Contains the variant calls (deviations from expected CN), usually < 50 PASS calls
- TARGET\_SIZE filter – if event < 100 kb
- QUAL – based on next-most-likely CN state

## Copy number track

- Reports CN from HMM
- Deviations from expected are in VCF

## Depth track

- One entry per bin





# HiFiCNV performance

## Evaluated on clinically-relevant CNVs from Gross *et al.*, 2019

- 17 samples
- 25 clinical events
  - Some are small (<100 kb)
  - Large gains and losses
  - Whole chromosome triplication

## HiFiCNV accurate calls large CNVs

- 100% recall of all large (>100 kb) CNVs
- 80% recall for whole test set
- Complements pbsv for 100% recall

Metric	Value
HiFiCNV recall	80% (20 / 25)
<b>HiFiCNV + pbsv recall</b>	<b>100% (25 / 25)</b>
HiFiCNV base recall	97.43%
HiFiCNV base precision	58.52%



Genetics in Medicine  
Volume 21, Issue 5, May 2019, Pages 1121-1130



Article

### Copy-number variants in clinical genome sequencing: deployment and interpretation for rare and undiagnosed disease

Andrew M. Gross PhD<sup>1</sup>, Subramanian S. Ajay PhD<sup>1</sup>, Vani Rajan MS<sup>1</sup>, Carolyn Brown CGC<sup>1</sup>, Krista Bluske PhD<sup>1</sup>, Nicole J. Burns MS<sup>1</sup>, Aditi Chawla PhD<sup>1</sup>, Alison J. Coffey PhD<sup>1</sup>, Alka Malhotra PhD<sup>1</sup>, Alicia Scocchia MS CGC<sup>1</sup>, Erin Thorpe MS CGC<sup>1</sup>, Natasa Dzidic MS<sup>2</sup>, Karine Hovanes PhD FACMG<sup>2</sup>, Trilochan Sahoo MD FACMG<sup>2</sup>, Egor Dolzhenko PhD<sup>1</sup>, Bryan Lajoie PhD<sup>1</sup>, Amirah Khouzam MS CGC<sup>3</sup>, Shimul Chowdhury PhD FACMG<sup>4</sup>, John Belmont MD PhD<sup>1</sup>, Eric Roller PhD<sup>1</sup>...Ryan J. Taft PhD<sup>1</sup> ✉

# HiPhase – phasing SNVs, indels, and structural variants from HiFi datasets

## Current phasing approaches are limited

- WhatsHap is most prominent tool for HiFi read-backed phasing
- Only phases small variants (SNVs and indels)
- Leaves ~10% of genes with multiple phase blocks
- Downsamples the data to 15x by default
- Does not span homozygous deletions or reference gaps
- Practical issues: hard to parallelize

## HiPhase aims to phase all variant types called from HiFi reads

- *Jointly* phases SNVs, indels, and structural variants (insertions and deletions)
- No downsampling
- Includes logic to span coverage gaps with supplemental mappings
- Quality of life additions: innate multithreading, simultaneous statistics gathering and haplotagging

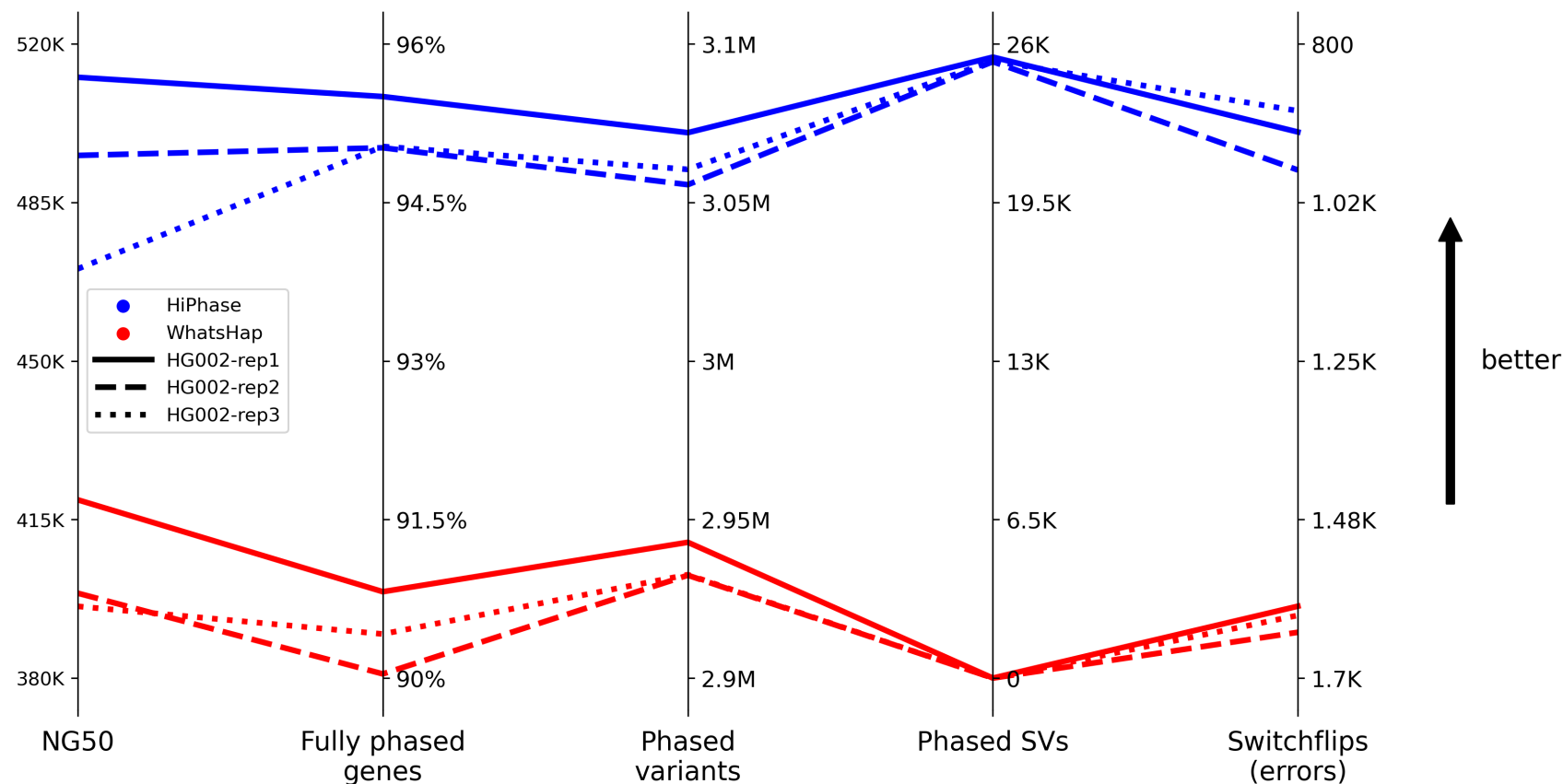
# HiPhase performance

## Datasets

- Three HG002 replicates
- Revio system

## HiPhase improves over existing approach

- Per-replicate averages
- Block NG50: 493 kb
- Phased variants: 3.1M
- Phased SVs: 25K
- Fully phased genes: 95.2%
- Errors (switchflips): 933

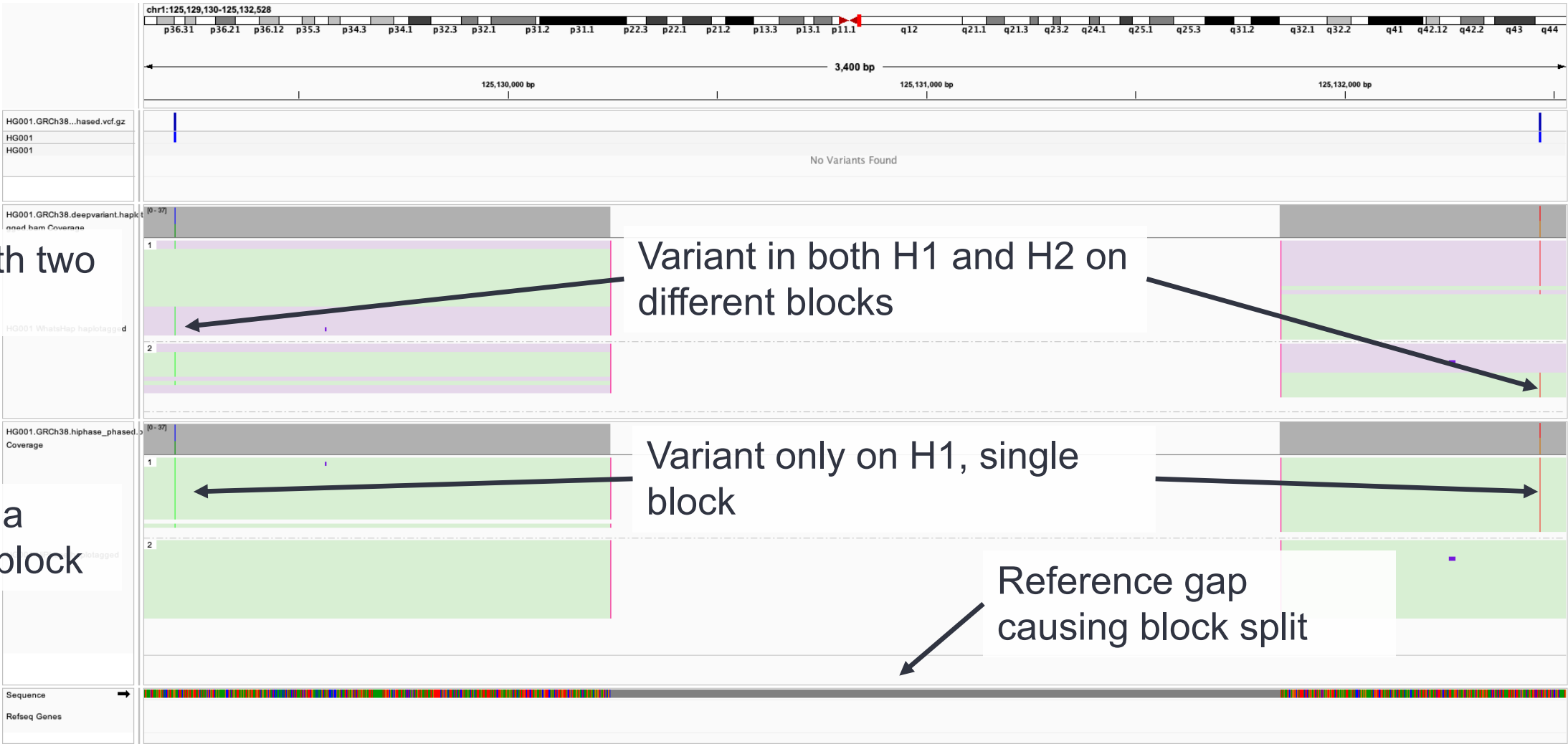


Datasets: <https://downloads.pacbcloud.com/public/revio/2022Q4/>

# HiPhase – example gap spanning

WhatsHap with two phase blocks

HiPhase with a single phase block



Grouped by haplotype ID  
Colored by phase block id



# HiFi target enrichment

# Twist + PacBio partner to deliver off-the-shelf long-read panels

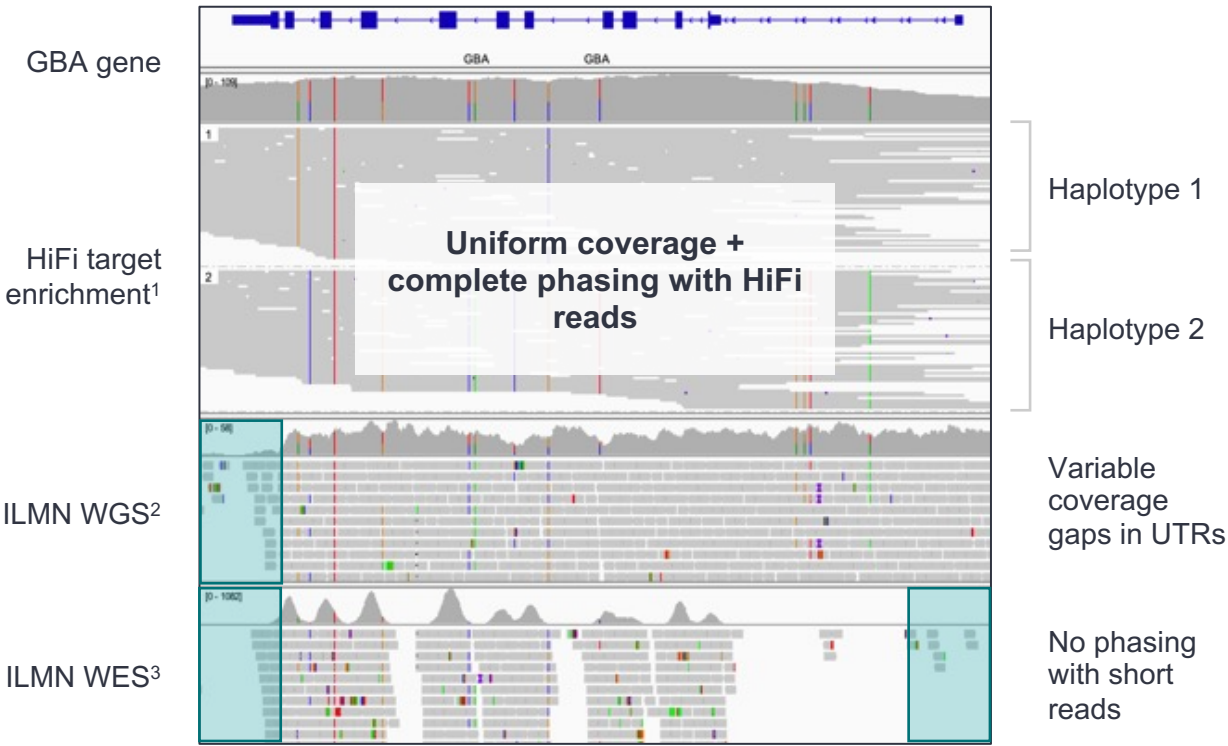
## Targeted HiFi sequencing at scale



## Initial product portfolio focuses on challenging genes

Twist Alliance panel	Long Read PGx	Dark Genes
Number of genes	49 + mtDNA <sup>4</sup>	389
Panel size	2 Mb	22 Mb
Samples/Sequel IIe SMRT Cell 8M	24	4
Sample/Revio SMRT Cell	72	12

## Full gene coverage of medically relevant genes



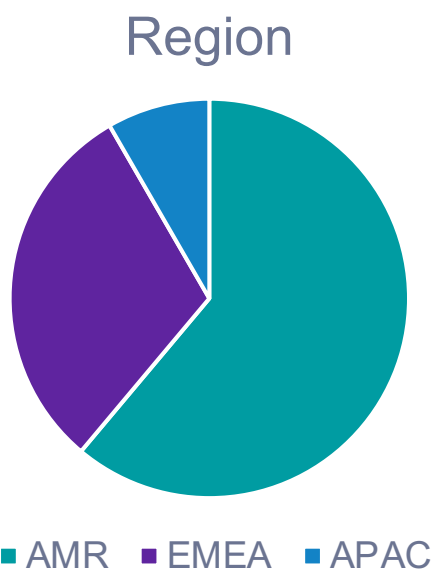
Available for sale now

<https://www.twistbioscience.com/products/ngs/Long-Read-Sequencing-Panel>

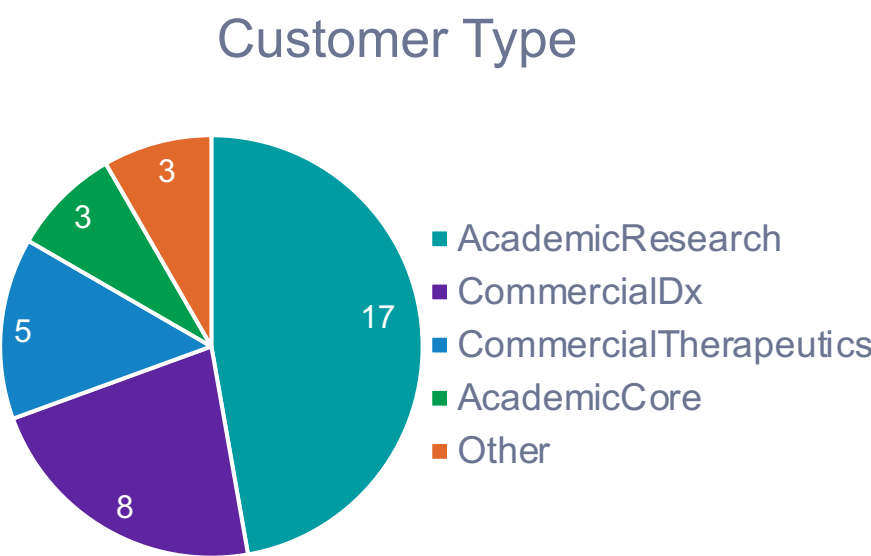
1. BCM-HGSC Twist Alliance panel, HG001 Sequel IIe system  
2. <https://www.biorxiv.org/content/10.1101/2020.12.11.422022v1.full> (HG001 30x PCR free NovaSeq)  
3. <https://www.biorxiv.org/content/10.1101/2020.12.11.422022v1.full> (HG001 75x TruSeq NovaSeq)  
4. mtDNA spike-in probes available from Twist

# Enthusiasm for Twist Panels since launch of custom panels last year

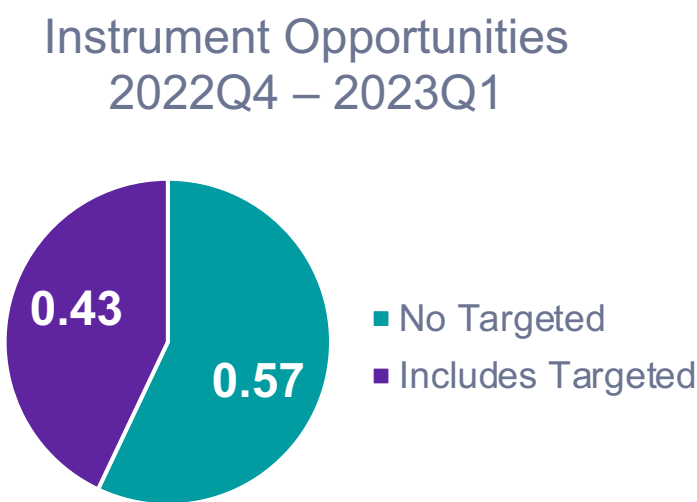
36 project in all regions



New customers + markets



Expanding menu, driving instrument opportunities



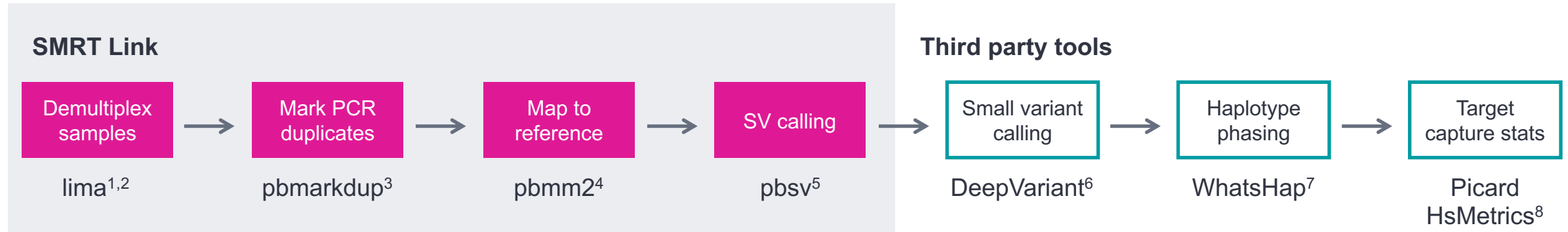
31% Off-the-shelf  
69% Custom panels

PGx + Dark Genes  
HLA, Repeat Expansion,  
BRCA, P&A, cDNA

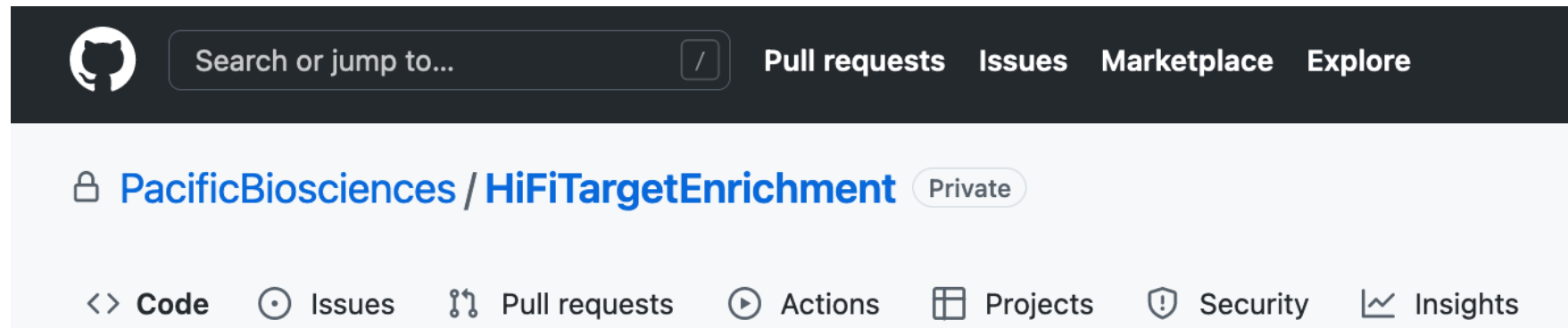
# Bioinformatics analysis recommendations



## 1. SMRT Link delivers mapped BAM compatible with third-party tools



## 2. GitHub command line pipeline delivers phased VCF, QC stats + plots for **advanced users**





# Twist Alliance *Dark Genes* panel



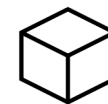
- Comprehensive 22 Mb panel: full gene coverage for 389 **challenging medically-relevant genes**<sup>2</sup>
- Uncover genes in “**NGS dead zone**” that are difficult to sequence or map with short reads<sup>2,3</sup>
- Genes with pseudogenes, paralogs, repetitive sequence, or contained within segmental duplications.

## Panel content<sup>4,5</sup>

A4GALT, ABCG8, ABO, ABR, ADAMTS10, ADAMTSL2, AFP, AGL, AGRN, ALOXE3, ANKRD11, ANO7, APOBEC1, APOBEC3H, APOC1, APOC2, APOC4, ARHGEF10, ASIP, ATPAF2, AXIN1, B3GAT3, BAX, BFSP2, BLOC1S3, BRAF, BSG, BTRC, C1R, C3, CABIN1, CALR3, CANT1, CASP10, CBR3, CBS, CCL3L1, CD247, CD320, CD4, CD55, CDH15, CDH17, CEL, CFC1, CFC1B, CFD, CFHR1, CFHR3, CHL1, CHMP1A, CHRNA4, CLCN7, CLIP2, CNR2, COL18A1, COL6A1, COL6A2, COX14, COX6B1, CR1, CREB3L3, CRYAA, CTDP1, CYB5R3, CYP2D6, CYP2G1P, CYP4F12, CYP4F3, D2HGDH, DAXX, DAZL, DCLRE1C, DEAF1, DGCR6, DIP2C, DLGAP2, DMPK, DNMT3L, DOK7, DPP6, DPY19L2, DRD4, DSPP, DUX4, DUX4L1, ECHS1, EEF1A2, EHMT1, EIF2B5, EIF4E, ELANE, ENO3, ESPN, ESRRA, ETVB, ETHE1, EXTL2, F7, FAM20C, FAT1, FCGR1A, FCGR2B, FCGR3A, FGF3, FGFRL1, FKBP8, FLAD1, FLG, FLT4, FOXN1, FSCN2, FTCD, FUT1, FUT3, FXN, G6PC3, GAK, GALNT9, GALR1, GALT, GBA, GCGR, GCSH, GDF3, GIP, GIPC3, GNPTG, GOLGA3, GP1BA, GP6, GPI, GPIHBP1, GRIN1, GRK1, GSTM1, GTF2I, GTF2IRD2, GUSB, GYPA, GYPB, GYPE, H19, HBG1, HBM, HCN2, HCN3, HES7, HLA-B, HLA-DQB1, HLA-DRB1, HMGCL, HMX1, HNF1A, HOMER2, HOXB8, HPD, HSD11B2, HYAL1, HYDIN, IFITM3, IFNL3, IGHA1, IGHG1, IGHG2, IGHM, IGHV3-21, IGKC, IGKV1-5, IKBKB, IKZF1, IMPA1, INPP5D, INPP5E, INSL3, INSR, JAG2, KANSL1, KATNAL2, KCNE1, KCNJ18, KCNV2, KDM2B, KIR2DL1, KIR2DL3, KIR3DL1, KISS1, KISS1R, KLF11, KLF14, KLK4, KMT2C, KNG1, KRTAP1-1, LAMB1, LBR, LCE3B, LHFPL5, LIPN, LIX1, LMF1, LMNB2, LPA, LRIG2, LRPAP1, LZTFL1, MAFA, MAN1B1, MAP2K3, MARVELD2, MASP2, MBOAT7, MC1R, MDK, MEST, MLC1, MLPH, MOGS, MPG, MRC1, MST1R, MUC1, MUC16, MUC3A, MUC4, MUC5B, MUSK, MYO9B, MYOT, MYT1, NACA, NAIP, NAPRT, NBEAP1, NCF1, NCF1C, NCR3, NDUFA6, NDUFAF1, NDUFB1, NDUFV3, NFKBIL1, NLRP12, NLRP2, NLRP7, NOD1, NOTCH2, NPM1, NPPA, NSMF, NUTM2B, NUTM2D, OCLN, OPRL1, OR12D2, OR4F5, OR51A2, ORC6, P2RX2, P2RX5, PADI4, PAPSS2, PCBP1, PCCB, PCDHA10, PCMT1, PDE4DIP, PDE6B, PDLIM3, PDPK1, PDSS1, PEX5, PGAM5, PHKG2, PIGV, PKD1, PKN3, PLA2G10, PLTP, PMS2, PNKP, POLG2, PPIA, PPIP5K1, PRG4, PRKCG, PRODH, PROZ, PRSS2, PSPH, PTEN, PTK6, PTPRC, PTPRN2, PTPRQ, PXDN, RFX2, RGPD3, RHCE, RHOA, RNF212, RNF213, RPIA, RPL22, RPN1, RPS17, SAR1B, SBDS, SBK3, SDHA, SEC63, SEMG1, SERPINF2, SH2B1, SHANK2, SHANK3, SIGLEC16, SIRT3, SLC17A5, SLC22A1, SLC22A12, SLC26A9, SLC27A4, SLC27A5, SLC29A4, SLC5A11, SLC6A18, SLC6A3, SMG1, SMN1, SMN2, SMOC2, SNORD64, SNTG2, SOHLH1, SPATA31C1, SPI1, SPRN, SRGAP2, SRR, SSTR5, STK11, STXBP2, SULT1A1, SUZ12, TAPBP, TAS2R45, TAS2R46, TBXA2R, TCF3, TERT, TFPT, THBS2, TJP2, TM4SF19, TMC6, TMEM114, TNNI3, TNNT1, TNNT3, TPCN2, TPO, TRAPPC10, TRBV9, TRMT1, TRPM4, TTC37, TTLL1, TUBGCP6, TWIST2, TYK2, TYMS, U2AF1, UGT2A1, UGT2A2, UGT2B17, UGT2B28, UNKL, USP8, UVSSA, VANGL1, VKORC1, VPS53, ZAN, ZNF141, ZNF407, ZNF419, ZNF469, ZNF479

1. Ji *et al.* Characterizing the genetic polymorphisms in 370 challenging medically relevant genes using long-read sequencing data from 41 human individuals among 19 global populations. bioRxiv <https://doi.org/10.1101/2022.08.03.502734>
2. Mandelker *et al.* Navigating highly homologous genes in a molecular diagnostic setting: a resource for clinical next-generation sequencing. Genetics in Medicine 2016.
3. Wenger *et al.* Accurate circular consensus long-read sequencing improves variant detection and assembly of a human genome. Nature Biotech (2019)
4. [https://downloads.pacbcloud.com/public/dataset/HiFiTE\\_Revio/Nov\\_2022/TwistAllianceDarkGene/TwistAllianceDarkGenes\\_GeneList.txt](https://downloads.pacbcloud.com/public/dataset/HiFiTE_Revio/Nov_2022/TwistAllianceDarkGene/TwistAllianceDarkGenes_GeneList.txt)
5. BED file: <https://www.twistbioscience.com/resources/data-files/twist-alliance-dark-genes-panel-bed-file>

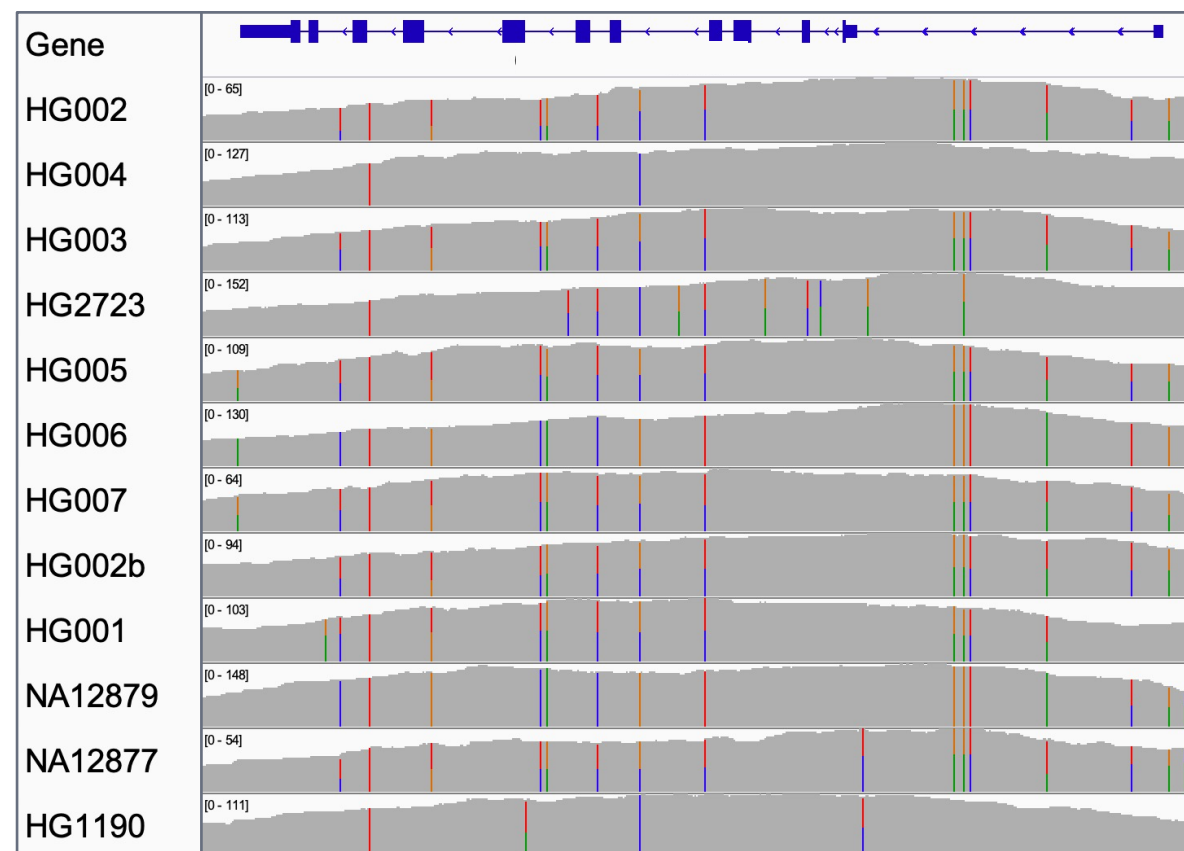
# Twist — PacBio workflow compatible with Sequel IIe and Revio systems



## Summary performance for *Dark Genes* panel

System	Sequel IIe	Revio
Samples / SMRT Cell	4	12
HiFi yield / SMRT Cell	19.53 Gb	51.43 Gb
Mean read length	5.2 kb	5.5 kb
Median read quality	Q40	Q38
Mean reads / sample	893,459	724,795
Mean target coverage	75-fold	75-fold
Target bases ≥10-fold	93%	93%
Fold enrichment	54-fold	65-fold

## Uniform coverage at *GBA* across 12-plex on Revio system



# Twist Alliance *Long Read PGx* panel



## Why PGx?

- ~99% of adults have an actionable PGx variant (US, UK Biobank studies)
- ~50% of US adults are prescribed a drug for which there are CPIC guidelines
- > 100K adverse drug reactions per year in the US costing >\$30B



## Panel design

2 Mb target region  
49 genes  
full-length mtDNA spike-in available  
39 full-length genes enable phasing  
Includes all 20 genes with CPIC guidelines

CYP genes	HLA	Others	
<u>CYP1A2*</u>	<u>HLA-A</u>	<b>ABCB1</b>	HTR2C
<u>CYP2B6*</u>	<u>HLA-B</u>	<b>ABCG2</b>	<u>IFNL3</u>
<u>CYP2C19</u>	<b>HLA-DQA1</b>	ADD1	<u>MT-RNR1</u>
<u>CYP2C8</u>	<b>HLA-DRB1</b>	<b>ADRA2A</b>	<u>MTHFR</u>
<u>CYP2C9</u>		<b>ANKK1</b>	<b>NAGS</b>
<u>CYP2D6</u>		<b>APOL1</b>	<b>NAT2</b>
<u>CYP3A4</u>		<b>BCHE</b>	<u>NUDT15</u>
<u>CYP3A5</u>		<u>CACNA1S</u>	<u>OPRD1</u>
<u>CYP4F2</u>		<u>CFTR</u>	<u>OPRK1</u>
		<b>COMT</b>	<b>OPRM1</b>
		<b>CTBP2P2</b>	POLG
		<u>DPYD</u>	<u>RYR1</u>
		<b>DRD2</b>	<b>SLC6A4</b>
		F2	<u>SLCO1B1</u>
		F5	<u>TPMT</u>
		<u>G6PD</u>	<u>UGT1A1</u>
		<b>GBA</b>	<b>UGT2B15</b>
		<b>GRIK4</b>	<u>VKORC1</u>
			<u>YEATS4</u>

\***Bold** denotes full-gene coverage  
+Underline denotes inclusion in a CPIC guideline

- Ji Y et al. Preemptive pharmacogenetic testing: a comprehensive analysis of five actionable pharmacogenomic genes using next-generation DNA sequencing and a customized CYP2D6 genotyping cascade. *J Mol Diagn* (2015).
- Chanfreau-Coffinier C, et al. Projected prevalence of actionable pharmacogenetic variants and level A drugs prescribed among US veterans health administration pharmacy users. *JAMA Netw Open* (2019)
- BED file: <https://www.twistbioscience.com/resources/data-files/twist-alliance-long-read-pgx-panel-bed-file>

# Twist Alliance *Long Read PGx* panel



Stanford  
MEDICINE

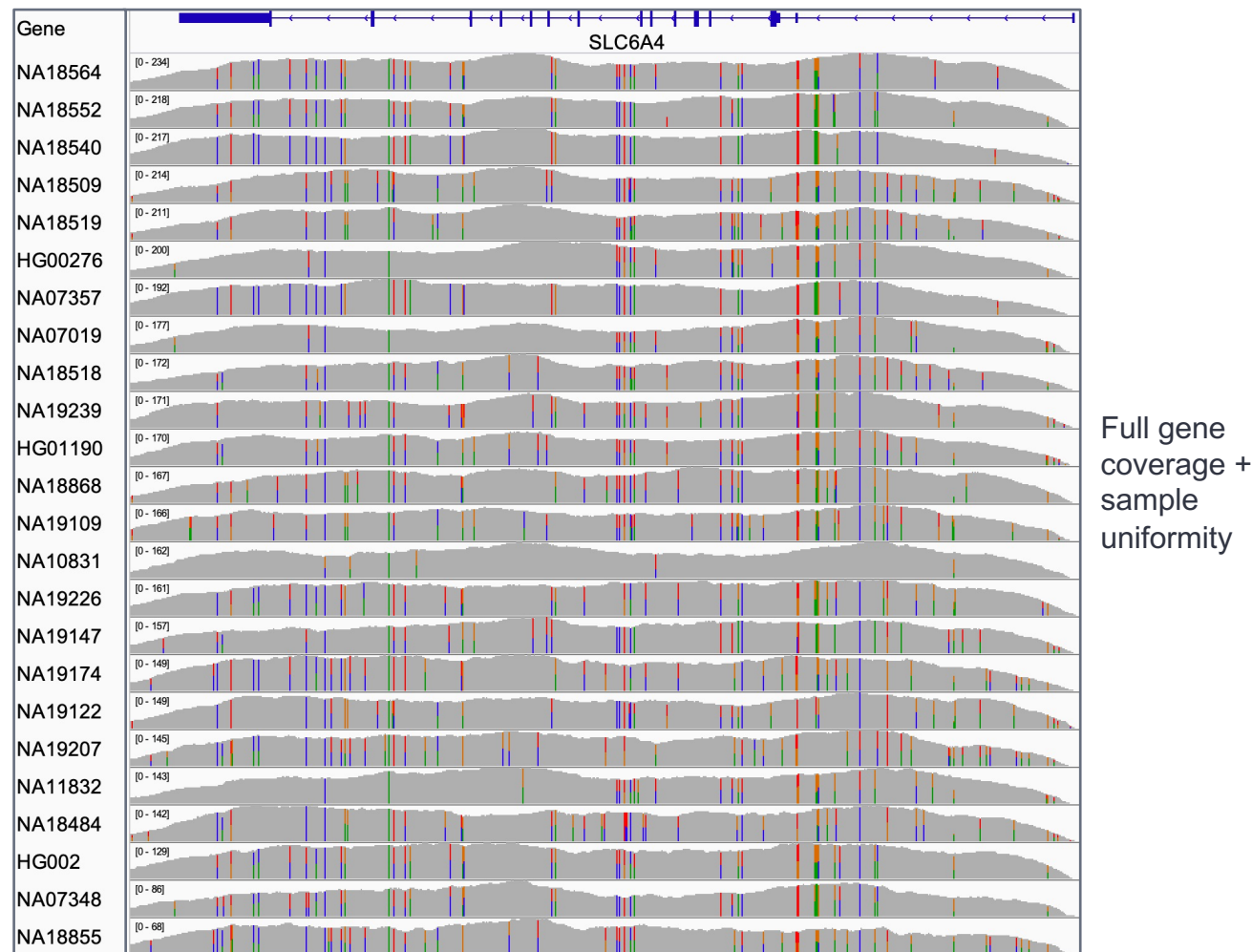


## Sequel IIe system 24-plex of reference samples

Panel size	2 Mb
HiFi yield per SMRT Cell	20.11 Gb
Mean read length	5.3 kb
Mean reads per sample	149,749
Mean target coverage	190-fold
Target bases $\geq 20$ -fold	96%
Fold enrichment	784-fold
PCR duplicate rate	2%
Demultiplex yield	96%

<https://www.pacb.com/connect/datasets>

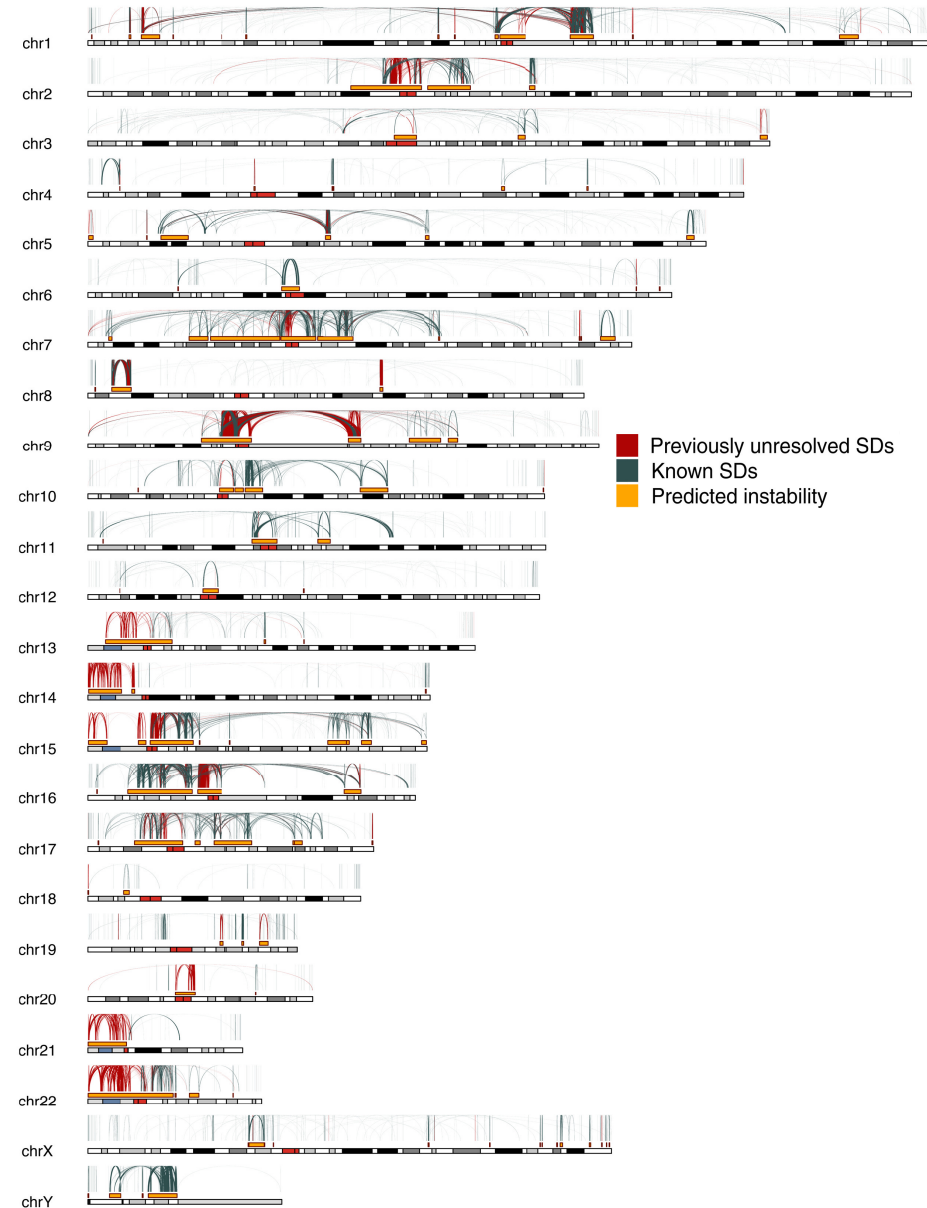
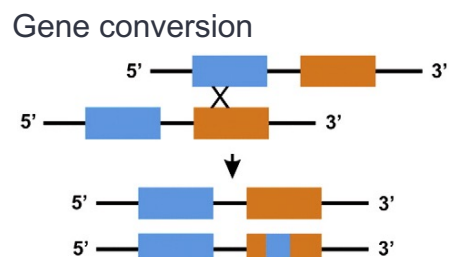
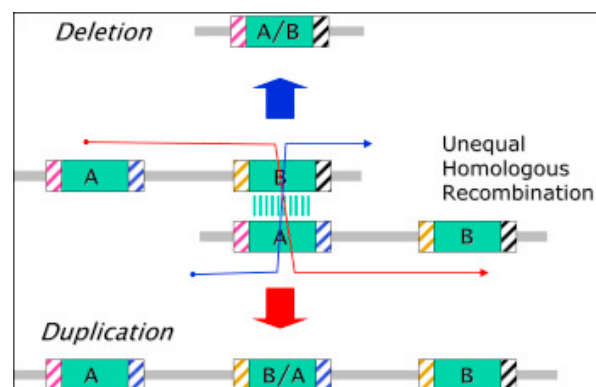
## Uniform coverage at *SLC6A4* across 24 samples on Sequel IIe system



chr17: 30,192,000 - 30,236,000 (42 kb)

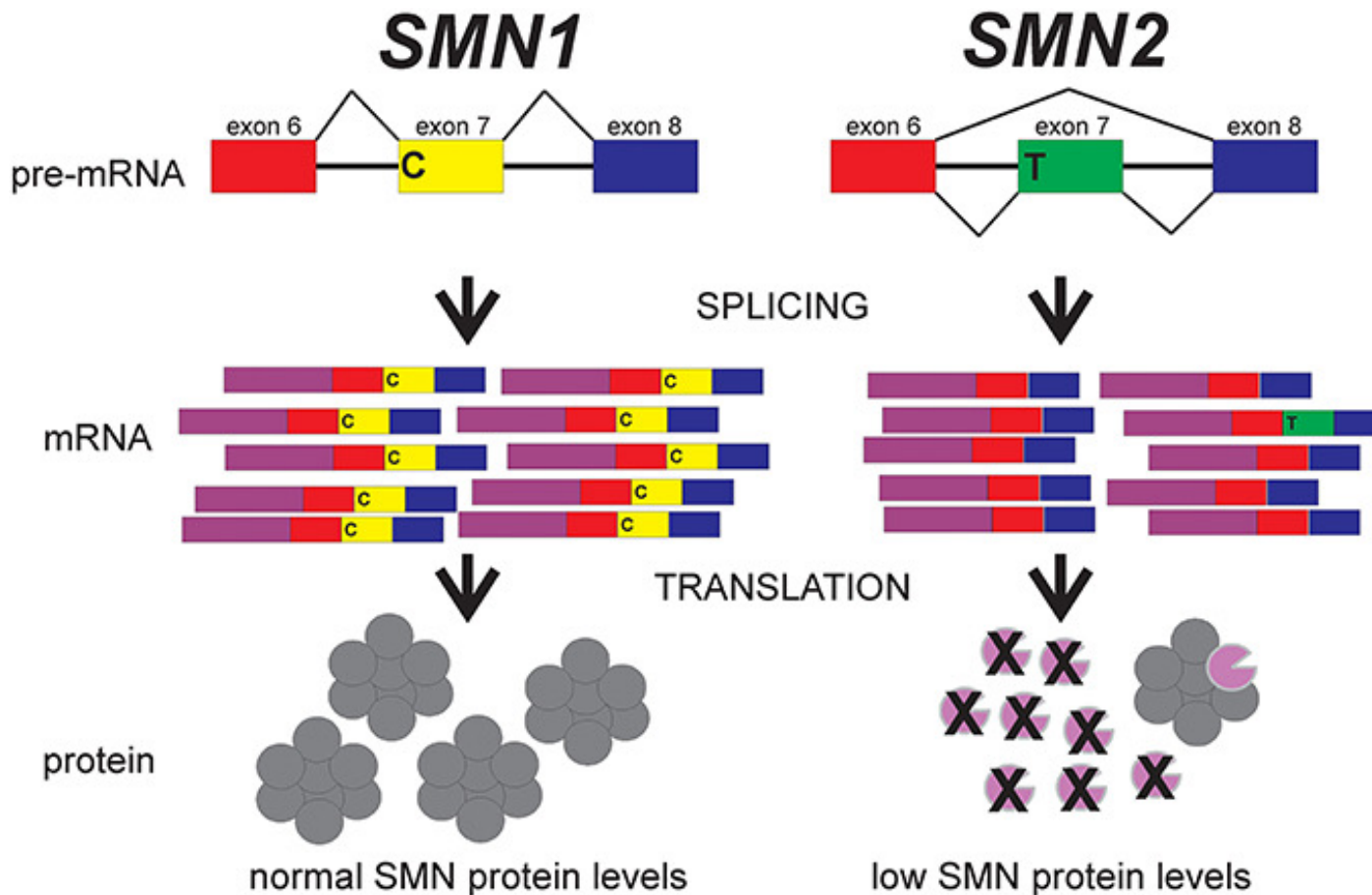
# Segmental duplications are informatically challenging

- Segmental duplications comprise 7% of the human genome
- Many clinically relevant genes fall into segmental duplications
- Segmental duplications are hotspots for structural variations, including deletions, duplications and gene conversions.
- High sequence similarity poses challenges to read alignment and variant calling



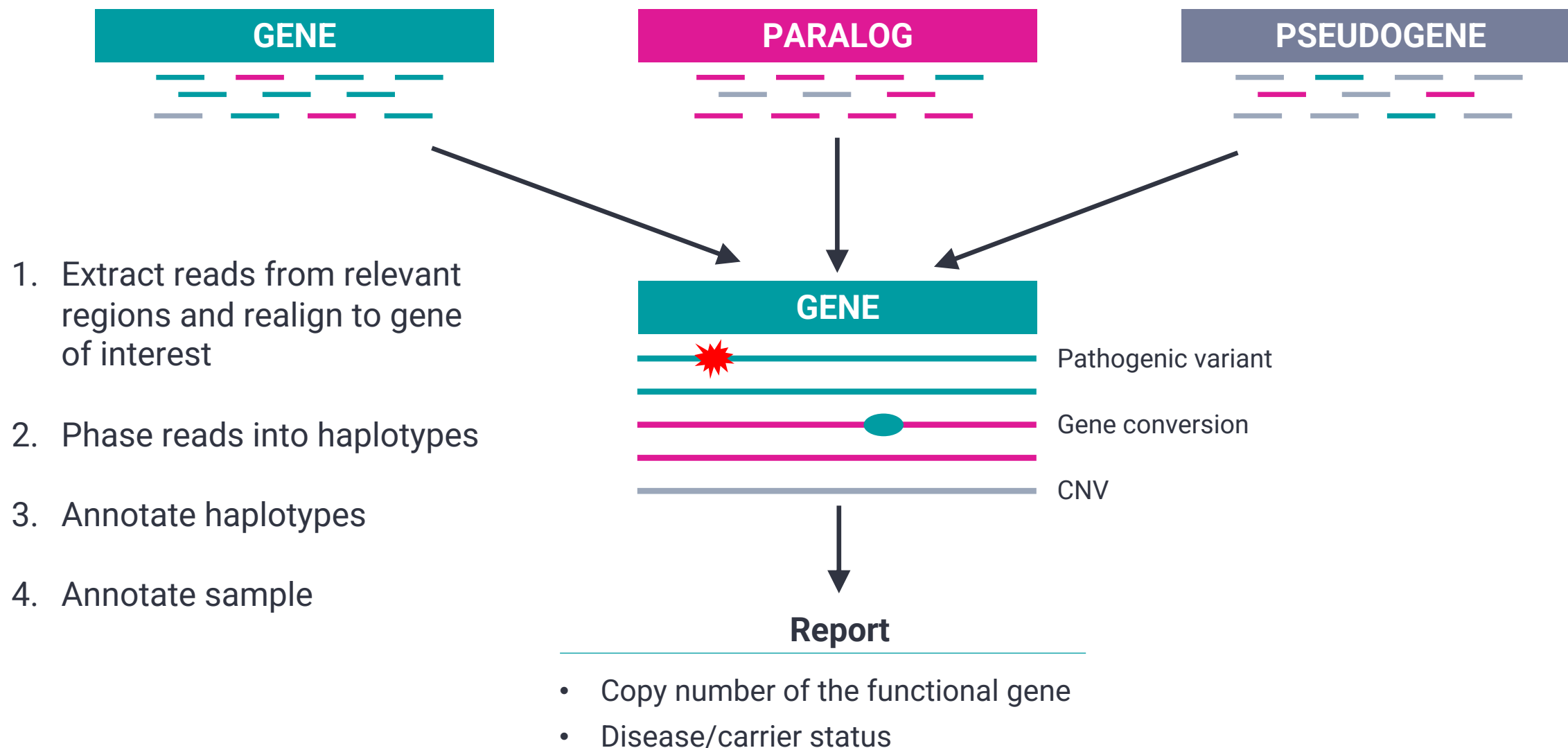


# Spinal muscular atrophy (SMA) and *SMN1*/*SMN2*

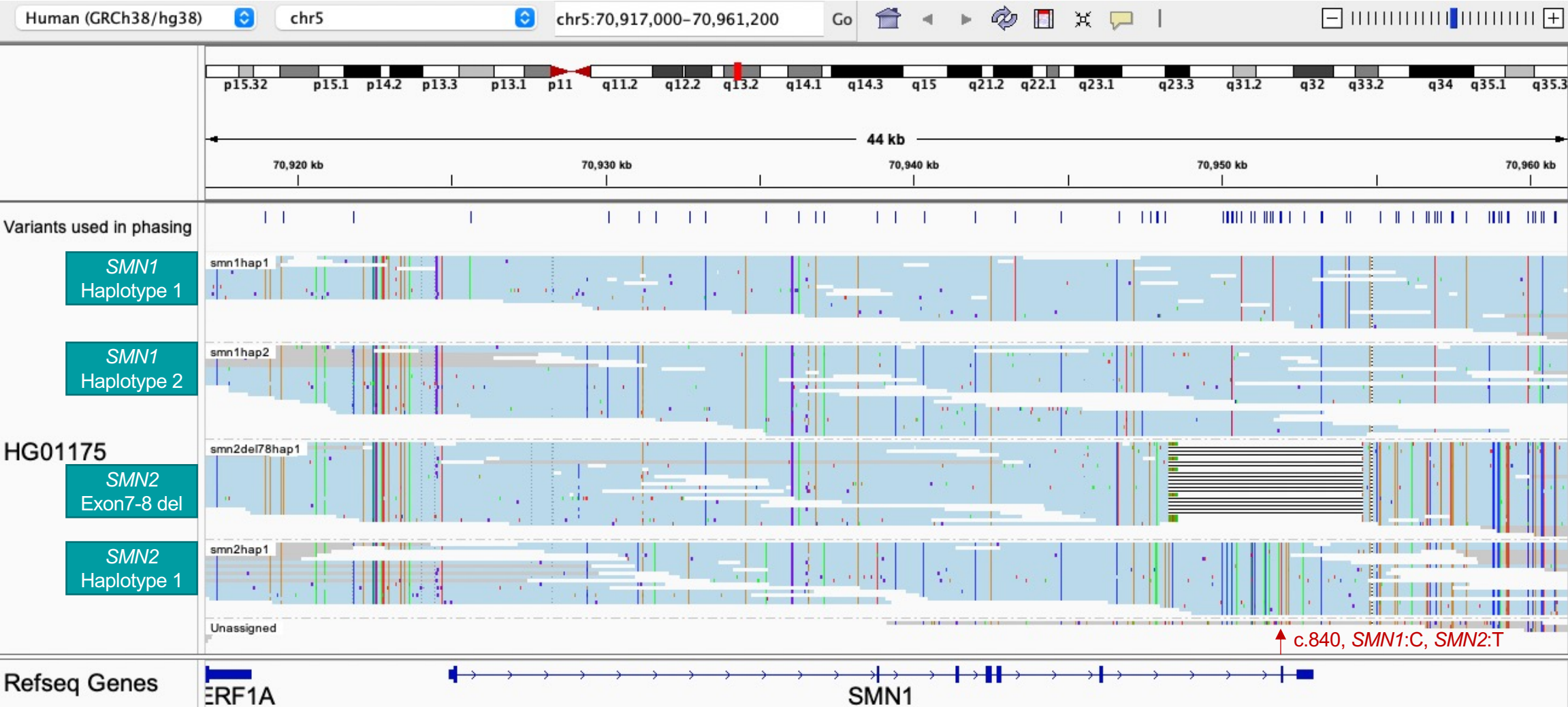


- Spinal muscular atrophy (SMA) is an autosomal recessive neurodegenerative disorder - a leading cause of infant death
- Lack of *SMN1* leads to SMA
  - ~96% of SMA is due to biallelic absence of c.840C
  - ~4% involves other pathogenic variants within *SMN1*
- *SMN1* testing is usually done by dosage (copy number) testing with MLPA or qPCR (targeting c.840C)
- Number of copies of *SMN2* modifies disease severity
- *SMN1*/*SMN2* are ~30kb long and >99.9% homologous
  - 41% of HiFi WGS reads have a MAPQ lower than 5, and 85% of reads have a MAPQ lower than 20.

# Paraphrase: our approach for highly homologous genes



# Phasing *SMN1*/*SMN2* haplotypes determines copy numbers





# Now applying Paraphase to more clinically relevant segmental duplications

## Genes being assessed and associated diseases

- *PMS2* (Lynch Syndrome)
- *STRC* (hereditary hearing loss and deafness)
- *IKBKG* (Incontinentia Pigmenti)
- *NCF1* (chronic granulomatous disease; Williams syndrome)
- *NEB* (Nemaline myopathy)
- *F8* (intron 22 inversion, Hemophilia A)
- *CFC1* (heterotaxy syndrome)
- and more...



## Content of Long Read PGx panel

CYP genes	HLA	Others	
<i>CYP1A2</i>	<i>HLA-A</i>	<i>ABCB1</i>	<i>HTR2C</i>
<i>CYP2B6</i>	<i>HLA-B</i>	<i>ABCG2</i>	<i>IFNL3</i>
<i>CYP2C19</i>	<i>HLA-DQA1</i>	<i>ADD1</i>	<i>MT-RNR1</i>
<i>CYP2C8</i>	<i>HLA-DRB1</i>	<i>ADRA2A</i>	<i>MTHFR</i>
<i>CYP2C9</i>		<i>ANKK1</i>	<i>NAGS</i>
<i>CYP2D6</i>		<i>APOL1</i>	<i>NAT2</i>
<i>CYP3A4</i>		<i>BCHE</i>	<i>NUDT15</i>
<i>CYP3A5</i>		<i>CACNA1S</i>	<i>OPRD1</i>
<i>CYP4F2</i>		<i>CFTR</i>	<i>OPRK1</i>
		<i>COMT</i>	<i>OPRM1</i>
		<i>CTBP2P2</i>	<i>POLG</i>
		<i>DPYD</i>	<i>RYR1</i>
		<i>DRD2</i>	<i>SLC6A4</i>
		<i>F2</i>	<i>SLCO1B1</i>
		<i>F5</i>	<i>TPMT</i>
		<i>G6PD</i>	<i>UGT1A1</i>
		<i>GBA</i>	<i>UGT2B15</i>
		<i>GRIK4</i>	<i>VKORC1</i>
			<i>YEATS4</i>

## Data release

<https://www.pacb.com/connect/datasets/#targeted-datasets>

### Sequel IIe system

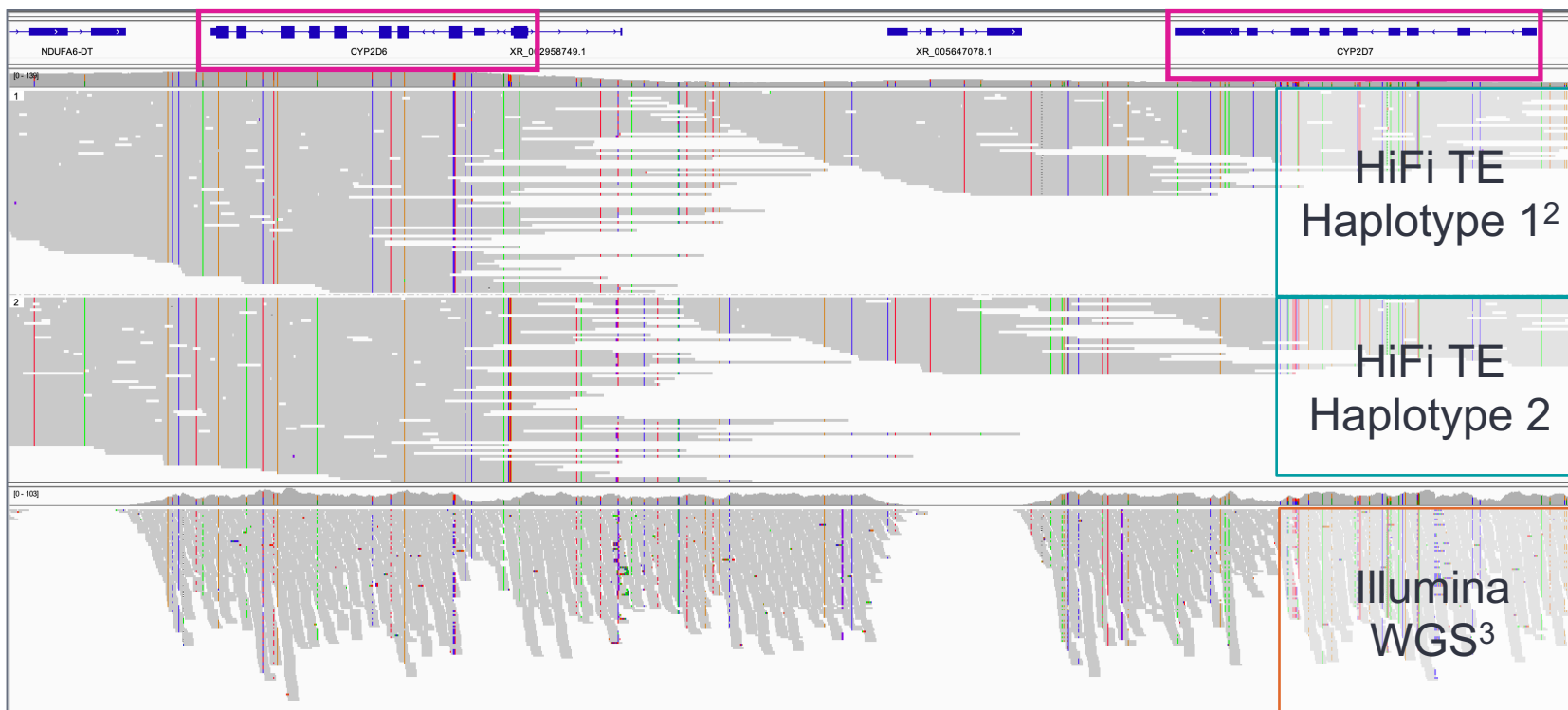
- Samples
  - HG002
  - HG00276
  - HG01190
  - NA07348
  - NA11832
  - NA18518
  - NA19109
  - NA19174
  - NA19207
  - NA19226
- Files available
  - Aligned BAM (hg38 reference)
  - HiFi reads Fastq
  - Gene list

# Accurate star allele calling at *CYP2D6*

## Benchmarking PacBio *CYP2D6* genotyper, pangu<sup>1</sup>



### Haplotype phasing spans *CYP2D6* and paralog *CYP2D7*



HG002, chr22:42,123,767-42,145,283

21 / 23 concordant genotypes<sup>2</sup>  
1 corrected call

Sample	GeT-RM	PacBio	Concordance
HG002	*2/*4	*2/*4	✓
HG00276	*4/*5	*4/*5	✓
HG01190	*68+*4/*5	*68+*4/*5	✓
NA07019	*1/*4	*1/*4	✓
NA07348	*1/*6	*1/*6	✓
NA10831	*4/*5	*4/*5	✓
NA11832	*1/*68+*4	*1/*68+*4	✓
NA18484	*1/*17	*1/*17	✓
NA18509	*2/*17	*2/*17	✓
NA18518	*17/*29	*17/*29	✓
NA18519	*29/*1	*29/*106	✓ — corrected
NA18540	*36x2+*10/*41	*36+*10/*41	✗
NA18552	*1/*14	*1/*14	✓
NA18564	*2/*36+*10	*2/*36+*10	✓
NA18855	*1/*5	*1/(5)	✓
NA18868	*2/*5	*2/*5	✓
NA19109	*2x2/*29	*2x2/*29	✓
NA19122	*2/*17	*2/*17	✓
NA19147	*17/*29	*17/*29	✓
NA19174	*4/*40	*4/*40	✓
NA19207	*2x2/*10	*2x2/*10	✓
NA19226	*2/*2x2	*2/*2x2	✓
NA19239	*15/*17	*15/*17	✓

# Completing the puzzle and enabling full featured genomes

## A laundry list of bioinformatics solutions required for different problems

Examples of problems the computational biology group in PacBio works on:

- Caller for complex repeats characterization, e.g. STR, VNTR (**TRGT**)
- Caller for genes involved in segmental duplication (e.g. **Paraphase**)
- Workflow for comprehensive characterization of variants from BAM to VCF (**pb-human-wgs-workflow**)
- Characterizing genes from targeted panel (e.g. HLA)
- Maximizing utility of HiFi sequencing for microbial applications (e.g. **pb-metagenomics-tools** and **pb-16S-nf**)
- Extracting more from the transcriptomes (e.g. **pbfusion**)
- 5-base sequencing (5mC) and beyond
- Benchmarking the accuracy of HiFi sequencing
- Emerging applications (e.g. WGS in **cancer**)

# PacBio



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